



Austal Limited
Appendix 4E for the year ended 30 June 2018

1. The reporting period is from 1 July 2017 to 30 June 2018. The previous corresponding period is 1 July 2016 to 30 June 2017.		
2. Results for announcement to the market		\$'000
2.1 Revenue from ordinary activities	up 6.2% to	\$ 1,391,977
2.2 Profit (loss) from ordinary activities after tax attributable to members	up 154% to	39,028
2.3 Net profit (loss) for the period attributable to members	up 154% to	39,028
2.4 Dividend distributions		
The Directors declared an unfranked interim dividend of 2 cent per share for the 6 months up to 31 December 2017		7,011
The Directors also declared an unfranked final dividend of 3 cents per share for the full year to 30 June 2018		10,526
2.5 Record date for determining entitlements to the dividends		17 September 2018
2.6 Explanation of figures in 2.1 to 2.4 that may be required		Refer to Annual Report
3. Statement of comprehensive income with notes		Refer to Annual Report
4. Statement of financial position with notes		Refer to Annual Report
5. Statement of cash flows and notes		Refer to Annual Report
6. Statement of changes in equity		Refer to Annual Report
7. Dividend distributions		Refer to 2.4
8. Dividend Reinvestment Plan		
The Company operates a Dividend Reinvestment Plan (DRP) which allows eligible shareholders to elect to invest dividends in ordinary shares which rank equally with Austal ordinary shares. The allocation price for shares under the DRP will be calculated as the average of the daily volume weighted average price of Austal ordinary shares on each of the 5 consecutive trading days from and including the third trading day after the record date of Monday 17 September 2018 for participation in the DRP, being Thursday 20 September to Wednesday 26 September 2018. The last date for receipt of applications to participate in or to cease or vary participation in the DRP is by 5.00pm (WST) on Wednesday 19 September 2018. The Directors have determined that no discount shall apply to the allocation price and the DRP will not be underwritten. Shares to be allocated under the DRP will be transferred to participants on Tuesday 23 October 2018.		
9. Net tangible assets per ordinary security		
9.1 Current period (\$ / share)	\$	1.52
9.2 Previous corresponding period (\$ / share)		1.30
10. Control gained or lost over entities during the period		N/A
11. Details of associates and joint venture entities		
The investment in Aulong joint venture represents the Group's 40% interest in the Chinese joint venture, Aulong Shipbuilding Co Ltd with Jianglong Shipbuilding Company. The aim of the joint venture is to pursue commercial passenger and non-military vessel opportunities in the People's Republic of China.		
12. Other significant information		Refer to Annual Report
13. Accounting standards used by foreign entities		
The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company. The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.		
14. Commentary on the result		
14.1 Earnings per share		
Current period – basic (\$ / share)	\$	0.113
Previous corresponding period – basic (\$ / share)		0.044
Current period – diluted (\$ / share)		0.112
Previous corresponding period – diluted (\$ / share)		0.044
14.2 Returns to shareholders including distributions and buy backs		Refer to 2.4
14.3 Significant features of operating performance		Refer to Annual Report
14.4 Segment results		Refer to Annual Report
14.5 Trends in performance		Refer to Annual Report
14.6 Other factors affecting the results in period or future		Refer to Annual Report
15. Audit / review of accounts upon which this is based		Audited accounts
16. Accounts not audited or subject to review		N/A
17. Qualifications of audit/review		No qualifications