Financial Tear Sheet

Company Profile

Berry Petroleum Company is an independent energy company engaged in the production, development, acquisition, exploitation and exploration of crude oil and natural gas. Publicly traded since 1987, Berry's primary operations are in three of the largest oil basins in the United States. Berry traces its roots to California where it began producing heavy oil from the San Joaquin basin in 1909. In 2003, Berry added the Uinta basin in northeastern Utah, which has seen a resurgence of activity over the past year. Berry has also acquired significant oil assets in the Permian basin in West Texas. At December 31, 2011, the Company reported proved reserves of 275 million barrels of oil equivalent (BOE). Proved developed reserves for the fiscal year 2011 represent 53% of total proved reserves. At year-end 2011, the Company's proved reserve mix includes 186 million barrels of crude oil, condensate and natural gas liquids, and 534 billion cubic feet of natural gas, or 68% oil and 32% natural gas. Total production in 2011 averaged 35,687 BOE per day.

Primary IR Contact

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Berry Petroleum Company
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Stock Performance

BRY (Common Stock)

Exchange	NYSE (US Dollar)
Price	**$45.98**
Change (%)	▼ 0.38 (0.82%)
Volume	452,282
52 Week Low	$30.21
Market Cap	$2,416,111,060
Rolling EPS	3.09
PE Ratio	14.88
Shares Outstanding	52,547,000

Data as of 04/03/13 4:01 p.m. ET

Recent Headlines

10/11/12
Berry Petroleum To Release Third Quarter 2012 Earnings and Hold Conference Call on November 1, 2012

08/02/12
Berry Petroleum Announces Results for Second Quarter of 2012

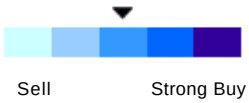
07/19/12
Berry Petroleum To Release Second Quarter 2012 Earnings and Hold Conference Call on August 2, 2012

Events

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: **2.9**



EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Mar 13	0.81	0.82	0.82
QTR	Jun 13	0.83	0.80	0.83
QTR	Sep 13	0.87	0.86	0.88
QTR	Dec 13	0.89	0.91	0.93
FY	Dec 13	3.37	3.39	3.50
FY	Dec 14	3.40	3.59	3.62

SEC Filings

Filing Date	Form
04/01/13	4
04/01/13	4
04/01/13	4
04/01/13	4

Corporate Governance

Robert F. Heinemann	President and CEO, Director
Michael Duginski	Executive Vice President and Chief Operating Officer
David D. Wolf	Executive Vice President & Chief Financial Officer
Walter B. Ayers	Vice President of Human Resources

George T. Crawford	Senior Vice President of California Production
Shawn M. Canaday	Vice President Finance, Treasurer
George W. Ciotti	Vice President Rocky Mountain Production
Davis O. O'Connor	Vice President, General Counsel and Secretary
Jamie L. Wheat	Controller

Ownership Summary

Shareholders

	Holders	Value ($MM)	% O/S	Shares
Institution	209	1,665.10	93.6	49,029,093
Mutual Fund	293	881.60	44.7	23,417,703
Insider *	36	214.45	8.8	4,608,820

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
Fidelity Management & Research Company	6,236,747	11.9	1,634,801	12/31/12
Winberta Holdings Limited	3,737,900	7.1	1,803,784	12/31/12
The Vanguard Group, Inc.	2,652,980	5.1	68,637	12/31/12
BlackRock Institutional Trust Company, N.A.	2,545,205	4.9	-91,234	12/31/12
NFJ Investment Group LLC	2,500,376	4.8	98,135	12/31/12
HighMark Capital Management Inc.	1,955,344	3.7	-20,197	12/31/12
Pyramis Global Advisors, LLC	1,613,014	3.1	30,860	12/31/12
State Street Global Advisors (US)	1,387,171	2.7	-9,610	12/31/12
Lombardia Capital Partners, LLC	1,215,272	2.3	179,047	12/31/12
Ceredex Value Advisors LLC	1,212,383	2.3	266,943	12/31/12

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Minimum 20 minutes delayed