

Financial Tear Sheet

Corporate Profile

Comfort Systems USA is a leading provider of commercial and industrial heating, ventilation and air conditioning (HVAC) and building automation services. With more than 85 locations nationwide, Comfort Systems delivers high quality engineering, design, installation, energy assessment, and repair and maintenance services across the US and in a wide range of customer sectors. Our goal is to lead our industry in consistent, profitable growth.

Stock Performance

| FIX (Common Stock) | |
|-----------------------------------|------------------|
| Exchange | NYSE (US Dollar) |
| Price | \$43.05 |
| Change (%) | ▼ 0.15 (0.35%) |
| Volume | 35,890 |
| 52 Week Low | \$31.90 |
| Market Cap | \$1,604,198,563 |
| Rolling EPS | 1.71 |
| PE Ratio | 25.1938 |
| Shares Outstanding | 37,134,226 |
| Data as of 12/14/17 12:17 p.m. ET | |



Recent Headlines

10/26/17

Comfort Systems USA Reports Third Quarter 2017 Results

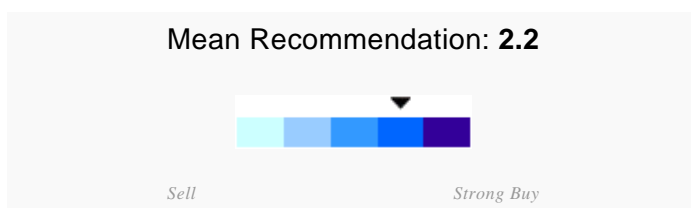
10/26/17

Comfort Systems USA Declares Quarterly Dividend

10/19/17

Comfort Systems USA Announces Third Quarter 2017 Conference Call and Webcast

Analyst Estimates / Ratings



| EPS Trend | | Current | 30 Days Ago | 90 Days Ago |
|-----------|--------|---------|-------------|-------------|
| QTR | Dec 17 | 0.51 | 0.51 | 0.49 |
| QTR | Mar 18 | 0.34 | 0.34 | 0.30 |
| QTR | Jun 18 | 0.60 | 0.59 | 0.53 |
| QTR | Sep 18 | 0.69 | 0.68 | 0.64 |
| FY | Dec 17 | 1.79 | 1.79 | 1.76 |
| FY | Dec 18 | 2.15 | 2.14 | 2.04 |

SEC Filings

| Filing Date | Form |
|-------------|------|
| 11/28/17 | 4 |
| 11/27/17 | 4 |
| 11/15/17 | 4 |
| 11/14/17 | 4 |

Primary IR Contact

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Ownership Summary

| Shareholders | | | | |
|--------------|---------|--------------|-------|------------|
| | Holders | Value (\$MM) | % O/S | Shares |
| Institution | 285 | 1,341.13 | 100.8 | 37,421,940 |
| Mutual Fund | 329 | 709.58 | 47.0 | 17,442,856 |
| Insider * | 12 | 31.42 | 2.2 | 800,142 |

*Insider values reflect direct beneficial ownership.

| Top Holders | | | | |
|---|-------------|-------|--------------|-------------|
| | Shares Held | % O/S | Share Change | Filing Date |
| BlackRock Institutional Trust Company, N.A. | 4,559,634 | 12.3 | 97,411 | 09/30/17 |
| The Vanguard Group, Inc. | 3,436,310 | 9.3 | 37,878 | 09/30/17 |
| Dimensional Fund Advisors, L.P. | 1,560,750 | 4.2 | -2,911 | 09/30/17 |
| Daruma Capital Management, LLC | 1,533,274 | 4.1 | -63,728 | 09/30/17 |
| Barrow, Hanley, Mewhinney & Strauss, LLC | 1,457,060 | 3.9 | -53,237 | 09/30/17 |
| Westwood Management Corp. (Texas) | 1,285,337 | 3.5 | 750,677 | 09/30/17 |
| Fidelity Management & Research Company | 1,156,223 | 3.1 | 150,000 | 09/30/17 |
| NFJ Investment Group LLC | 1,100,400 | 3.0 | -228,900 | 06/30/17 |
| Neumeier Poma Investment Counsel LLC | 1,004,775 | 2.7 | 135,950 | 09/30/17 |
| The Boston Company Asset Management, LLC | 984,483 | 2.7 | 142,482 | 09/30/17 |

Data provided by Nasdaq. Minimum 15 minutes delayed. [View Attributions and Sources](#)