



Financial Tear Sheet
Corporate Profile

OVERVIEW

We are a leading, vertically integrated manufacturer and distributor of exterior residential building products in the United States and Canada. We produce a comprehensive offering of exterior building products, including vinyl windows, vinyl siding, aluminum trim coil and aluminum and steel siding and accessories, which we produce at our 11 manufacturing facilities. We also sell complementary products that are manufactured by third parties, such as roofing materials, insulation, exterior doors, vinyl siding in a shake and scallop design and installation equipment and tools. We distribute these products primarily to professional contractors through our extensive dual-distribution network. Our dual-distribution network consists of over 120 company-operated supply centers, through which we sell directly to our contractor customers, and our direct sales channel, through which we sell to approximately 250 independent distributors and dealers, who then sell to their customers.

On October 13, 2010, we became an indirect wholly-owned subsidiary of AMH Investment Holdings Corp, of which approximately 98% of the capital stock is owned by investment funds affiliated with Hellman & Friedman LLC ("H&F").

Certain Forward-Looking Statements. This website contains certain forward-looking statements (as such term is defined in the Private Securities Litigation Reform Act of 1995) that are based on the beliefs of our management. When used, the words "may," "will," "should," "expect," "intend," "estimate," "anticipate," "believe," "predict," "potential" or "continue" or similar expressions identify forward-looking statements. These statements are subject to certain risks and uncertainties. Such statements reflect our management's current views. The following factors, and others which are discussed in our filings with the Securities and Exchange Commission, are among those that may cause actual results to differ materially from the forward-looking statements: changes in the home building industry, general economic conditions, interest rates, foreign currency exchange rates, changes in the availability of consumer credit, employment trends, levels of consumer confidence, consumer preferences, changes in raw material costs and availability, market acceptance of price increases, changes in national and regional trends in new housing starts, changes in weather conditions, our ability to comply with certain financial covenants in loan documents governing our indebtedness, increases in levels of competition within our markets, availability of alternative building products, increases in our level of indebtedness, increases in costs of environmental compliance, unanticipated warranty or product liability claims, increases in capital expenditure requirements and shifts in market demand. More detailed information about these factors may be found in our filings with the Securities and Exchange Commission, including our most recent annual report on Form 10-K. You may review these more detailed risk factors by reviewing our Form 10-K, which can be found at the SEC Filings portion of this website. Should one or more of these risks or uncertainties materialize, or should underlying assumptions or estimates prove incorrect, actual results may vary materially from those described herein as expected, intended, estimated, anticipated, believed or predicted. We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Recent Headlines & Events

- 11/22/16 - 9:14 a.m.
[Associated Materials Announces Preliminary Results for its Debt Tender](#)
- 11/03/16 - 10:53 a.m.
[Associated Materials Announces Pricing of \\$675.0 Million of 9.00% Senior Secured Notes due 2024](#)
- 11/03/16 - 10:40 a.m.
[Associated Materials, LLC To Hold Third Quarter 2016 Earnings Conference Call](#)

There are currently no events scheduled.

SEC Filings

Filing Date	Form
12/23/16	15-15D
11/23/16	8-K
11/23/16	8-K
11/03/16	8-K