Financial Tear Sheet

Corporate Profile

Ultra Petroleum is an independent exploration and production company focused on the development of its long-life natural gas reserves in the Pinedale and Jonah fields in Wyoming and continued exploration and early development of the Marcellus Shale in Pennsylvania.

Ultra controls more than 84,000 gross (49,000 net) acres in and around the prolific 90 square mile Pinedale Field and the 36 square mile Jonah Field and believes these areas combined hold greater than 48 Tcfe of gross recoverable reserves. Ultra's current Pennsylvania Marcellus Shale position is approximately 497,000 gross (261,000 net) acres. As of year-end 2012, Ultra has an undrilled inventory of over 4,600 (net) low risk high rates of return well locations as identified by the company's third party reservoir engineering firm, which translates to 17.0 Tcfe of total reserves.

The company's head office is in Houston, Texas, with an operations office in Denver, Colorado and field offices in Pinedale, Wyoming and Wellsboro, Pennsylvania. Ultra Petroleum trades under the symbol "UPL" on the New York Stock Exchange.

Download complete PDF

Primary IR Contact

Julie Danvers
Manager, Investor Relations
Phone: 281.582.6604
Fax: 281.876.2831
E-mail:
jdanvers@ultrapetroleum.com

Stock Performance

UPL (Common Stock)

Exchange	NYSE (US Dollar)
Price	$22.12
Change (%)	▲ 0.32 (1.47%)
Volume	2,100,566
52 Week Low	$15.26
Market Cap	$3,382,811,600
Rolling EPS	-14.68
PE Ratio	N/A
Shares Outstanding	152,930,000

Data as of Jun.18.2013 4:01 p.m. ET

Recent Headlines & Events

05.03.13 - 8:15 a.m.
Ultra Petroleum Corp. To Webcast First Quarter 2013 Results

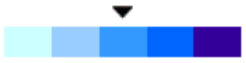
05.03.13 - 8:00 a.m.
Ultra Petroleum Reports First Quarter 2013 Financial And Operating Results

04.12.13 - 7:45 a.m.
Ultra Petroleum Corp. To Webcast First Quarter 2013 Results

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.9



Sell Strong Buy

EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Jun 13	0.37	0.37	0.25
QTR	Sep 13	0.39	0.39	0.31
QTR	Dec 13	0.45	0.45	0.39
QTR	Mar 14	0.47	0.47	0.42
FY	Dec 13	1.62	1.57	1.19
FY	Dec 14	1.94	1.94	1.72

SEC Filings

Filing Date	Form
05.23.2013	8-K
05.14.2013	4
05.14.2013	4
05.14.2013	4

Corporate Governance

Michael D. Watford	Chairman, President and Chief Executive Officer
Marshall D. (Mark) Smith	Senior Vice President and Chief Financial Officer
William R. Picquet	Senior Vice President, Operations
C. Brad Johnson	Vice President, Reservoir Engineering and Development
A. Kent Rogers	Vice President, Drilling and Completions
Douglas B. Selvius	Vice President, Exploration
Garland R. Shaw	Vice President and Controller

Ownership Summary

Shareholders

	Holders	Value ($MM)	% O/S	Shares
Institution	403	2,840.47	92.4	141,361,117
Mutual Fund	441	1,240.33	40.0	61,192,528
Insider *	29	584.67	17.7	27,019,835

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
Capital Research Global Investors	13,620,900	8.9	1,095,900	Mar.31.2013
Herndon Capital Management, LLC	9,202,811	6.0	6,929,548	Mar.31.2013
Baillie Gifford & Co.	7,916,066	5.2	621,849	Mar.31.2013
The Vanguard Group, Inc.	7,757,308	5.1	434,602	Mar.31.2013
First Manhattan Company	5,827,797	3.8	341,530	Mar.31.2013
BlackRock Institutional Trust Company, N.A.	5,209,648	3.4	178,950	Mar.31.2013
Heartland Advisors, Inc.	4,134,213	2.7	3,098,845	Mar.31.2013
Invesco Canada Ltd.	4,128,676	2.7	1,094,418	Mar.31.2013
Watford (Michael D)	3,685,112	2.4	56,283	Mar.25.2013
Westwood Management Corp. (Texas)	3,647,246	2.4	783,457	Mar.31.2013

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Minimum 20 minutes delayed