

## Financial Tear Sheet

### Corporate Profile



WD, one of the storage industry's pioneers and long-time leaders, provides products and services for people and organizations that collect, manage and use digital information. The company produces reliable, high-performance hard drives that keep users' data accessible and secure from loss. WD applies its storage expertise to consumer products for external, portable and shared storage applications.

#### Primary IR Contact

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WD was founded in 1970. The company's storage products are marketed to leading systems manufacturers, selected resellers and retailers under the Western Digital and WD brand names.

Western Digital's common shares are listed on the New York Stock Exchange (NYSE) under the symbol WDC.

### Stock Performance

#### WDC (Common Stock)

Exchange	NYSE (US Dollar)
Price	<b>\$37.05</b>
Change (%)	▼ 0.22 (0.59%)
Volume	3,196,367
52 Week Low	\$9.48
Market Cap	\$8,350,477,200
Rolling EPS	2.40
PE Ratio	15.4375
Shares Outstanding	225,384,000

Data as of 11/20/09 4:00 p.m. ET



## Recent Headlines & Events

11/03/09 - 7:58 a.m.

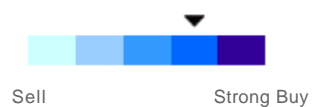
[WD\(R\) Enters Traditional Enterprise HDD Market With First SAS Product](#)

10/29/09 - 11:03 a.m.

[WD to Participate in Investor Event](#)

## Analyst Estimates / Ratings

Mean Recommendation: 2.3



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Dec 09	1.34	1.09	0.97
QTR	Mar 10	1.05	0.89	0.77
QTR	Jun 10	0.92	0.81	0.73
QTR	Sep 10	1.21	1.02	0.88
FY	Jun 10	4.58	3.77	3.27
FY	Jun 11	4.71	4.10	3.70

## SEC Filings

Filing Date	Form
11/19/09	<a href="#">4</a>
11/19/09	<a href="#">3</a>
11/17/09	<a href="#">4</a>
11/16/09	<a href="#">S-8</a>

## Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	562	7,583.97	93.1	209,850,169
Mutual Fund	1,248	2,392.07	36.7	82,620,606
Insider *	30	146.58	1.8	3,956,165

\*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
AllianceBernstein L.P.	16,064,752	7.1	-2,774,695	09/30/09
Fidelity Management & Research	12,196,750	5.4	-1,567,324	09/30/09
Vanguard Group, Inc.	11,925,106	5.3	604,887	09/30/09
Barclays Global Investors, N.A.	9,462,182	4.2	-425,969	09/30/09
State Street Global Advisors (US)	8,960,626	4.0	-244,768	09/30/09
LSV Asset Management	7,770,798	3.5	1,344,750	09/30/09
APG Asset Management	6,010,970	2.7	-226,685	09/30/09
D. E. Shaw & Co., L.P.	4,970,006	2.2	2,589,431	09/30/09
BlackRock Investment Management, LLC	4,918,419	2.2	-450,426	09/30/09
Acadian Asset Management LLC	4,467,311	2.0	4,036,937	09/30/09

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Minimum 20 minutes delayed