



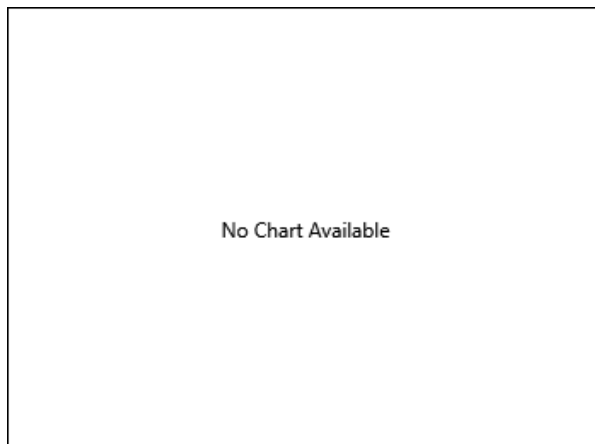
Financial Tear Sheet

Corporate Profile

Cheniere Partners Holdings (NYSE: CQH) owns a 55.9% limited partner interest in Cheniere Partners, a publicly-traded limited partnership (NYSE MKT:CQP). Our only business will consist of owning Cheniere Partners units, and, accordingly, our results of operations and financial condition will be dependent on the performance of Cheniere Partners. Cheniere Partners owns and operates liquefied natural gas (“LNG”) regasification facilities and, adjacent to these facilities, currently has natural gas liquefaction facilities under construction (the “Liquefaction Project”). Cheniere Holdings was formed to hold the Cheniere Partners limited partner interests that are owned by Cheniere, thereby allowing Cheniere to segregate its lower risk, stable, cash flow generating assets from its higher risk, early stage development projects and marketing activities. Cheniere Holdings will fund Cheniere’s early stage development projects and marketing activities and provide Cheniere with a lower-cost source of capital funding than other alternatives. Cheniere Holdings was formed to attract investors that desire to invest in Cheniere Partners without the tax and other complexities arising from the ownership of master limited partnership securities.

Stock Performance

| CQH (COMMON STOCK) | |
|--------------------|-----------------------|
| Exchange | NYSE Amex (US Dollar) |
| Price | \$32.07 |
| Change (%) | 0.00 (0.00%) |
| Volume | 0 |
| 52 Week Low | \$24.03 |
| Market Cap | \$0 |
| Rolling EPS | 1.54 |
| PE Ratio | 20.8247 |
| Shares Outstanding | 231,700,000 |



Data as of 09/19/18 4:00 p.m. ET

Recent Headlines

- 09/20/18
Cheniere Energy, Inc. and Cheniere Energy Partners LP Holdings, LLC Announce Completion of Merger
- 08/10/18
Cheniere Partners Holdings Declares Quarterly Dividend
- 08/09/18
Cheniere Partners Holdings Reports Second Quarter 2018 Results and Reconfirms Full Year 2018 Dividend Guidance

Upcoming Events

There are currently no events scheduled.

SEC Filings

| FILING DATE | FORM | DESCRIPTION |
|-------------|----------|--|
| 09/21/18 | 4 | Statement of changes in beneficial ownership of securities |
| 09/21/18 | 4 | Statement of changes in beneficial ownership of securities |
| 09/20/18 | SC 13D/A | An amendment to a SC 13D filing |
| 09/20/18 | 8-K | Report of unscheduled material events or corporate event |

Data provided by Nasdaq. Minimum 15 minutes delayed.