



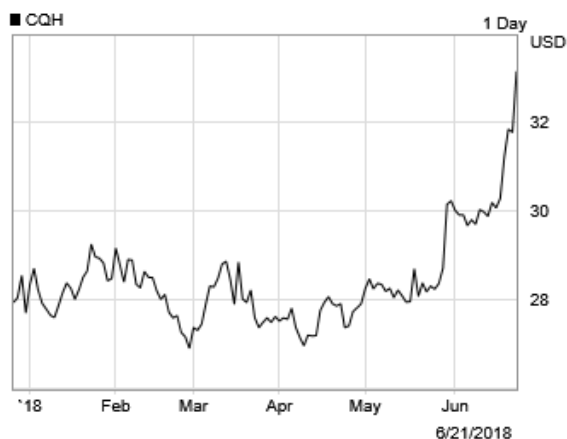
Financial Tear Sheet

Corporate Profile

Cheniere Partners Holdings (NYSE: CQH) owns a 55.9% limited partner interest in Cheniere Partners, a publicly-traded limited partnership (NYSE MKT:CQP). Our only business will consist of owning Cheniere Partners units, and, accordingly, our results of operations and financial condition will be dependent on the performance of Cheniere Partners. Cheniere Partners owns and operates liquefied natural gas (“LNG”) regasification facilities and, adjacent to these facilities, currently has natural gas liquefaction facilities under construction (the “Liquefaction Project”). Cheniere Holdings was formed to hold the Cheniere Partners limited partner interests that are owned by Cheniere, thereby allowing Cheniere to segregate its lower risk, stable, cash flow generating assets from its higher risk, early stage development projects and marketing activities. Cheniere Holdings will fund Cheniere’s early stage development projects and marketing activities and provide Cheniere with a lower-cost source of capital funding than other alternatives. Cheniere Holdings was formed to attract investors that desire to invest in Cheniere Partners without the tax and other complexities arising from the ownership of master limited partnership securities.

Stock Performance

CQH (COMMON STOCK)	
Exchange	NYSE Amex (US Dollar)
Price	\$33.16
Change (%)	+ 1.38 (4.34%)
Volume	204,773
52 Week Low	\$24.03
Market Cap	\$7,683,172,000
Rolling EPS	1.98
PE Ratio	16.7475
Shares Outstanding	231,700,000



Data as of 06/22/18 6:30 p.m. ET

Recent Headlines

06/19/18
[Cheniere Energy, Inc. and Cheniere Energy Partners LP Holdings, LLC Announce Definitive Merger Agreement](#)

05/17/18
[Cheniere Energy Partners LP Holdings, LLC Receives Merger Proposal from Cheniere Energy, Inc.](#)

05/08/18
[Cheniere Partners Holdings Declares Quarterly Dividend](#)

Upcoming Events

There are currently no events scheduled.

SEC Filings

FILING DATE	FORM	DESCRIPTION
06/19/18	SC 13D/A	An amendment to a SC 13D filing
06/19/18	8-K	Report of unscheduled material events or corporate event
06/19/18	425	Filing of certain prospectuses and communications in connection with business combination transactions
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Data provided by Nasdaq. Minimum 15 minutes delayed.