

FINANCIAL TEAR SHEET

Corporate Profile

RLJ Lodging Trust is a hotel investment company focused on acquiring premium-branded, focused service and compact full-service hotels. RLJ Lodging Trust has a portfolio that consists of 158 properties with approximately 31,180 rooms located in 26 states and the District of Columbia and an ownership interest in one unconsolidated property with 171 rooms. The company invests in focused service and compact full-service hotels, which typically generate most of their revenue from room rentals, have limited food and beverage outlets and meeting space, and require fewer employees than larger hotels. Our hotels operate under well-recognized global brands, including Courtyard by Marriott, Residence Inn by Marriott, Hilton Garden Inn, Homewood Suites by Hilton, Hyatt Place, Wyndham and Embassy Suites. The properties are geographically diverse and concentrated in major urban areas and dense suburban markets that provide multiple demand generators by business, leisure and other travelers. At the same time, due to high construction costs in and the density of these markets, urban and suburban locales provide significant barriers to entry. The company is a self-advised and self administered Maryland real estate investment trust and is traded on the New York Stock Exchange under the stock symbol "RLJ".

Primary IR Contact

Leslie Hale
Chief Financial Officer and
Executive Vice President
RLJ Lodging Trust
Phone: 301-280-7774
E-mail: ir@rljlodgingtrust.com

Stock Performance

RLJ (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$21.80
Change (%)	▼ 0.04 (0.18%)
Volume	1,274,855
52 Week Low	\$18.92
Market Cap	\$3,809,493,146
Rolling EPS	1.45
PE Ratio	15.0345
Shares Outstanding	174,747,392

Data as of 09/22/17 4:02 p.m. ET



Recent Headlines & Events

09/19/17 - 9:01 a.m.

[RLJ Lodging Trust Announces Change of Control Offer for FeiCor LP's 5.625% Senior Secured Notes due 2023](#)

09/15/17 - 9:16 a.m.

[RLJ Lodging Trust Names Thomas J. Bardenett Executive Vice President of Asset Management](#)

09/15/17 - 5:30 p.m.

[RLJ Lodging Trust Announces Preferred Dividend for Third Quarter of 2017](#)

There are currently no events scheduled.

Period Ended	12/31/16	12/31/15	12/31/14	12/31/13	12/31/12
	Restated	Update	Reclassified		Update
	04/12/17	02/12/17	02/12/17	02/12/17	02/12/17

In millions of USD
(except for per share items)

Cash & Equivalents	134.19	262.46	332.25	115.86	
-------------------------------	--------	--------	--------	--------	--

Corporate Governance

[Ross H. Bierkan](#) President and Chief Executive Officer

[Robert L. Johnson](#) Founder and Chairman

[Leslie D. Hale](#) Executive Vice President, Chief Operating Officer and Chief Financial Officer

[Jeffrey Dauray](#) Senior Vice President, Acquisition

<u>Cash and Short Term Investments</u>	134.19	262.46	332.25	115.86
<u>Accounts Receivable - Trade, Gross</u>	25.87	25.86	23.00	22.93
<u>Provision for Doubtful Accounts</u>	-.12	-.17	-.23	-.19
<u>Accounts Receivable - Trade, Net</u>	25.76	25.69	22.76	22.74
<u>Total Receivables, Net</u>	25.76	25.69	22.76	22.74
<u>Prepaid Expenses</u>	32.56	42.12	38.00	33.84
<u>Buildings - Gross</u>	3,205.70	3,005.39	2,866.85	2,655.09
<u>Land / Improvements - Gross</u>	736.71	706.50	594.40	563.52
<u>Other Property / Plant / Equipment - Gross</u>	571.12	498.13	485.53	438.81
<u>Property / Plant / Equipment, Total - Gross</u>	4,513.53	4,210.01	3,946.78	3,657.42
<u>Accumulated Depreciation, Total</u>	-841.04	-693.72	-708.13	-585.79
<u>Property / Plant / Equipment, Total - Net</u>	3,672.49	3,516.30	3,238.66	3,071.63
<u>Intangibles, Net</u>	2.51	2.51	2.51	1.86
<u>LT Investments - Other</u>	--	--	--	12.43
<u>Long Term Investments</u>	--	--	--	12.43
<u>Deferred Charges</u>	--	11.42	11.60	11.13
<u>Defered Income Tax - Long Term Asset</u>	49.98	7.50	2.53	2.21
<u>Discontinued Operations - Long Term Asset</u>	--	197.34	--	--
<u>Restricted Cash - Long Term</u>	55.46	63.05	62.43	64.79
<u>Other Long Term Assets, Total</u>	105.43	279.31	76.56	78.12
<u>Other Assets</u>	--	.00	7.25	9.91
<u>Other Assets, Total</u>	--	.00	7.25	9.91
<u>Total Assets</u>	3,972.94	4,128.38	3,717.97	3,346.39

<u>Christopher A. Gormsen</u>	Chief Accounting Officer
<u>Kate B. Henriksen</u>	Senior Vice President of Investment Analysis and Portfolio Management
<u>Carl A. Mayfield</u>	Senior Vice President Design and Construction
<u>Frederick D. McKalip</u>	Senior Vice President and General Counsel
<u>Susan Sloan</u>	Vice President and Controller
<u>Anita Cooke Wells</u>	Senior Vice President, Administration and Corporate Secretary

<u>Payable /</u> <u>Accrued</u>	129.19	129.39	115.01	87.11
<u>Accrued</u> <u>Expenses</u>	4.88	2.78	2.70	2.28
<u>Notes Payable /</u> <u>Short Term</u> <u>Debt</u>	.00	.00	.00	.00
<u>Dividends</u> <u>Payable</u>	41.41	42.11	30.87	22.39
<u>Other Current</u> <u>liabilities, Total</u>	41.41	42.11	30.87	22.39
<u>Long Term</u> <u>Debt</u>	1,575.49	1,557.75	1,409.67	1,413.65
<u>Total Long</u> <u>Term Debt</u>	1,575.49	1,557.75	1,409.67	1,413.65
<u>Total Debt</u>	1,575.49	1,557.75	1,409.67	1,413.65
<u>Deferred</u> <u>Income Tax –</u> <u>Long Term</u> <u>Liability</u>	9.80	7.88	3.55	4.06
<u>Deferred</u> <u>Income Tax</u>	9.80	7.88	3.55	4.06
<u>Minority</u> <u>Interest</u>	17.71	17.49	18.57	18.08
<u>Other</u> <u>Liabilities</u>	11.65	9.98	9.85	8.98
<u>Other</u> <u>Liabilities,</u> <u>Total</u>	11.65	9.98	9.85	8.98
<hr/> <u>Total Liabilities</u>	1,790.13	1,767.39	1,590.21	1,556.55
<u>Preferred Stock</u> <u>- Non</u> <u>Redeemable</u>	.00	.00	.00	--
<u>Preferred Stock</u> <u>- Non</u> <u>Redeemable,</u> <u>Net</u>	.00	.00	.00	--
<u>Common Stock</u>	1.25	1.32	1.23	1.07
<u>Common</u> <u>Stock, Total</u>	1.25	1.32	1.23	1.07
<u>Additional</u> <u>Paid-In Capital</u>	2,195.73	2,419.73	2,178.00	1,841.45
<u>Retained</u> <u>Earnings</u> <u>(Accumulated</u> <u>Deficit)</u>	2.44	-46.42	-45.52	-52.68
<u>Other</u> <u>Comprehensive</u> <u>Income</u>	-16.60	-13.64	-5.94	.00
<u>Other Equity,</u> <u>Total</u>	-16.60	-13.64	-5.94	.00
<hr/> <u>Total Equity</u>	2,182.82	2,360.99	2,127.77	1,789.83
<hr/> <u>Total Liabilities</u> <u>&</u> <u>Shareholders'</u> <u>Equity</u>	3,972.94	4,128.38	3,717.97	3,346.39

<u>Shares Outstanding - Common Stock Primary Issue</u>	124.64	131.96	122.64	106.57
<hr/>				
<u>Total Common Shares Outstanding</u>	124.64	131.96	122.64	106.57
<u>Treasury Shares - Common Stock Primary Issue</u>	.00	.00	.00	.00
<u>Employees</u>	56.00	56.00	53.00	53.00
<u>Number of Common Shareholders</u>	101.00	95.00	93.00	94.00
<u>Deferred Revenue - Current</u>	--	--	--	8.51
<u>Deferred Revenue - Long Term</u>	11.65	9.98	9.85	--
<u>Net Debt</u>	1,459.00	1,312.78	1,095.98	1,315.87
<u>Tangible Book Value</u>	2,180.31	2,358.48	2,125.26	1,787.98
<u>Tangible Book Value per Share</u>	17.49	17.87	17.33	16.78
<u>Total Long Term Debt, Supplemental</u>	--	1,557.75	1,409.67	1,413.65
<u>Long Term Debt Maturing within 1 Year</u>	--	165.75	148.68	14.21
<u>Long Term Debt Maturing in Year 2</u>	--	224.00	175.99	157.10
<u>Long Term Debt Maturing in Year 3</u>	--	143.00	235.00	189.49
<u>Long Term Debt Maturing in Year 4</u>	--	400.00	275.00	652.86
<u>Long Term Debt Maturing in Year 5</u>	--	625.00	350.00	275.00
<u>Long Term Debt Maturing in Year 6</u>	--	--	--	125.00
<u>Long Term Debt Maturing in 2-3 Years</u>	--	367.00	410.99	346.58
<u>Long Term Debt Maturing in 4-5 Years</u>	--	1,025.00	625.00	927.86
<u>Long Term Debt Maturing in Year 6 & Beyond</u>	--	.00	225.00	125.00
<u>Total Operating Leases, Supplemental</u>	--	447.39	452.04	109.21

<u>Operating Lease Payments Due in Year 1</u>	--	4.65	4.65	1.15
<u>Operating Lease Payments Due in Year 2</u>	--	4.65	4.65	1.15
<u>Operating Lease Payments Due in Year 3</u>	--	4.65	4.65	1.15
<u>Operating Lease Payments Due in Year 4</u>	--	4.65	4.65	1.15
<u>Operating Lease Payments Due in Year 5</u>	--	4.65	4.65	1.15
<u>Operating Lease Payments Due in 2-3 Years</u>	--	9.30	9.30	2.30
<u>Operating Lease Payments Due in 4-5 Years</u>	--	9.30	9.30	2.30
<u>Operating Lease Payments Due in Year 6 & Beyond</u>	--	424.14	428.79	103.46
<u>Number of Properties</u>	126.00	144.00	147.00	145.00
<u>Number of Rooms</u>	20,897.00	22,896.00	22,324.00	21,617.00

SEC Filings

Filing Date	Form
09/19/17	<u>8-K</u>
09/12/17	<u>3/A</u>
09/11/17	<u>3</u>
09/07/17	<u>4</u>

Powered By **EDGAR** Online

Replication or redistribution of EDGAR Online, Inc. content is expressly prohibited without the prior written consent of EDGAR Online, Inc. EDGAR Online, Inc. shall not be liable for any errors or delays in the content, or for any actions taken in reliance thereon.

Minimum 20 minutes delayed