

# Financial Tear Sheet

## Corporate Profile

FORM Holdings Corp. is a diversified holding company that focuses on identifying, investing in and developing companies with superior growth potential.

FORM's current holdings include XpresSpa, Group Mobile, FLI Charge, Infomedia and Intellectual Property.

- XpresSpa is the industry-leading luxury travel spa business, serving almost 1 million air travelers each year at its 50 locations across 20 major airports.
- Group Mobile is a provider of rugged, mobile and field-use computing products, serving customers worldwide.
- FLI Charge designs, develops, licenses, manufactures and markets wire-free conductive power and charging solutions.
- Infomedia is a leading provider of customer relationship management and monetization technologies to mobile carriers and device manufacturers.
- The Intellectual Property division is engaged in the innovation, development and monetization of intellectual property.

### Andrew Perlman

Chief Executive Officer, Director

Email:

Aperlman@FORMHoldings.com

Phone: (212) 309 - 7549

### Anastasia Nyrvkovskaya

Chief Financial Officer

Email:

Anyrvkovskaya@FORMHoldings.com

Phone: (212) 309 – 7549

### Clifford Weinstein

Executive Vice President

Email:

Cweinstein@FORMHoldings.com

Phone: (212) 309 – 7549

## Recent Headlines

Date	Title
08/09/17	FORM Holdings Reports Second Quarter 2017 Results and Provides Business Update
08/02/17	FORM Holdings Corp to Present at the 37th Annual Canaccord Genuity Growth Conference in Boston
08/01/17	FORM Holdings to Announce Second Quarter Financial Results on August 9, 2017

## Stock Performance

### FH (Common Stock)

Exchange	NASDAQ CM (US Dollar)
Price	\$1.12
Change (%)	▼ 0.01 (0.88%)
Volume	139,159
52 Week Low	\$1.11
Market Cap	\$29,661,483
Rolling EPS	-1.28
PE Ratio	N/A
Shares Outstanding	26,483,467

Data as of 08/17/17 4:00 p.m. ET



## SEC Filings

Filing Date	Form
08/15/17	4

## Upcoming Events

There are currently no events scheduled.

08/14/17 4  
08/09/17 SC 13G  
08/09/17 10-Q

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Minimum 20 minutes delayed.

## Corporate Governance

ANDREW PERLMAN	Chief Executive Officer & Director <ul style="list-style-type: none"><li>• Former Head of Digital, Classic Media</li><li>• Former VP of Global Digital Business Development, EMI Music</li><li>• George Washington University, B.A.</li></ul>
ANASTASIA NYRKOVSKAYA	Chief Financial Officer <ul style="list-style-type: none"><li>• Former Vice President and Assistant Global Controller, NBCUniversal Media, LLC</li><li>• Former Vice President of Corporate Finance and Business Development, NBCUniversal Media, LLC</li><li>• Former Auditor, KPMG LP</li><li>• Certified Public Accountant</li><li>• Moscow State University of Publishing and Printing Arts</li></ul>
CLIFFORD WEINSTEIN	Executive Vice President <ul style="list-style-type: none"><li>• Former Partner, Maxim Group</li><li>• Fordham University, B.A.</li></ul>