

# Financial Tear Sheet

## Corporate Profile

FORM Holdings Corp. is a diversified holding company that focuses on identifying, investing in and developing companies with superior growth potential.

FORM's current holdings include XpresSpa, Group Mobile, FLI Charge, Infomedia and Intellectual Property.

- XpresSpa is the industry-leading luxury travel spa business, serving almost 1 million air travelers each year at its 50 locations across 20 major airports.
- Group Mobile is a provider of rugged, mobile and field-use computing products, serving customers worldwide.
- FLI Charge designs, develops, licenses, manufactures and markets wire-free conductive power and charging solutions.
- Infomedia is a leading provider of customer relationship management and monetization technologies to mobile carriers and device manufacturers.
- The Intellectual Property division is engaged in the innovation, development and monetization of intellectual property.

### Andrew Perlman

Chief Executive Officer, Director

Email:

Aperlman@FORMHoldings.com

Phone: (212) 309 - 7549

### Anastasia Nyrkovskaya

Chief Financial Officer

Email:

Anyrkovskaya@FORMHoldings.com

Phone: (212) 309 – 7549

### Clifford Weinstein

Executive Vice President

Email:

Cweinstein@FORMHoldings.com

Phone: (212) 309 – 7549

## Recent Headlines

Date	Title
10/10/17	XpresSpa Introduces New Cryotherapy Facial Treatment
10/04/17	XpresSpa Opens First Full Service Spa in Charlotte Douglas International Airport
09/25/17	FORM Holdings Corp to Present at the Third Annual B. Riley Consumer Conference in New York City

## Stock Performance

### FH (Common Stock)

Exchange	NASDAQ CM (US Dollar)
Price	\$1.30
Change (%)	▲ 0.01 (0.78%)
Volume	25,640
52 Week Low	\$1.11
Market Cap	\$34,450,000
Rolling EPS	-1.28
PE Ratio	N/A
Shares Outstanding	26,500,000

Data as of 10/20/17 3:51 p.m. ET



## SEC Filings

Filing Date	Form
09/27/17	8-K
09/25/17	DEF 14A

## Upcoming Events

There are currently no events scheduled.

09/15/17 4

09/15/17 4

Powered By **EDGAR**Online

Minimum 20 minutes delayed.

## Corporate Governance

ANDREW PERLMAN	<p>Chief Executive Officer &amp; Director</p> <ul style="list-style-type: none"><li>• Former Head of Digital, Classic Media</li><li>• Former VP of Global Digital Business Development, EMI Music</li><li>• George Washington University, B.A.</li></ul>
ANASTASIA NYRKOVSKAYA	<p>Chief Financial Officer</p> <ul style="list-style-type: none"><li>• Former Vice President and Assistant Global Controller, NBCUniversal Media, LLC</li><li>• Former Vice President of Corporate Finance and Business Development, NBCUniversal Media, LLC</li><li>• Former Auditor, KPMG LP</li><li>• Certified Public Accountant</li><li>• Moscow State University of Publishing and Printing Arts</li></ul>
CLIFFORD WEINSTEIN	<p>Executive Vice President</p> <ul style="list-style-type: none"><li>• Former Partner, Maxim Group</li><li>• Fordham University, B.A.</li></ul>