

Financial Tear Sheet

Corporate Profile

FORM Holdings Corp. is a diversified holding company that focuses on identifying, investing in and developing companies with superior growth potential.

FORM's current holdings include XpresSpa, Group Mobile, Infomedia and Intellectual Property.

- XpresSpa is the industry-leading luxury travel spa business, serving almost 1 million air travelers each year at its 50 locations across 20 major airports.
- Group Mobile is a provider of rugged, mobile and field-use computing products, serving customers worldwide.
- Infomedia is a leading provider of customer relationship management and monetization technologies to mobile carriers and device manufacturers.
- The Intellectual Property division is engaged in the innovation, development and monetization of intellectual property.

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Recent Headlines

Date	Title
11/29/17	FORM Holdings to Participate in the 6th Annual ROTH Utah Active & Healthy Lifestyle Corporate Access Event
11/28/17	XpresSpa Announces the Opening of its Second Location at Dubai International Airport
11/09/17	FORM Holdings Reports Third Quarter 2017 Results

Stock Performance

FH (Common Stock)

Exchange	NASDAQ CM (US Dollar)
Price	\$1.13
Change (%)	0.00 (0.00%)
Volume	62,258
52 Week Low	\$1.11
Market Cap	\$29,996,630
Rolling EPS	-1.14
PE Ratio	N/A
Shares Outstanding	26,545,690

Data as of 12/12/17 4:00 p.m. ET



SEC Filings

Filing Date	Form
11/28/17	4
11/13/17	8-K
11/13/17	8-K/A
11/09/17	10-Q

Upcoming Events

There are currently no events scheduled.

Minimum 20 minutes delayed.

Corporate Governance

- | | |
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| ANDREW PERLMAN | <p>Chief Executive Officer & Director</p> <ul style="list-style-type: none">• Former Head of Digital, Classic Media• Former VP of Global Digital Business Development, EMI Music• George Washington University, B.A. |
| ANASTASIA
NYRKOVSAYA | <p>Chief Financial Officer</p> <ul style="list-style-type: none">• Former Vice President and Assistant Global Controller, NBCUniversal Media, LLC• Former Vice President of Corporate Finance and Business Development, NBCUniversal Media, LLC• Former Auditor, KPMG LP• Certified Public Accountant• Moscow State University of Publishing and Printing Arts |
| CLIFFORD WEINSTEIN | <p>Executive Vice President</p> <ul style="list-style-type: none">• Former Partner, Maxim Group• Fordham University, B.A. |