

# Financial Tear Sheet

## Corporate Profile

FORM Holdings Corp. is a diversified holding company that focuses on identifying, investing in and developing companies with superior growth potential.

FORM's current holdings include XpresSpa, Group Mobile, FLI Charge, Infomedia and Intellectual Property.

- XpresSpa is the industry-leading luxury travel spa business, serving almost 1 million air travelers each year at its 50 locations across 20 major airports.
- Group Mobile is a provider of rugged, mobile and field-use computing products, serving customers worldwide.
- FLI Charge designs, develops, licenses, manufactures and markets wire-free conductive power and charging solutions.
- Infomedia is a leading provider of customer relationship management and monetization technologies to mobile carriers and device manufacturers.
- The Intellectual Property division is engaged in the innovation, development and monetization of intellectual property.

### Andrew Perlman

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## Recent Headlines

Date	Title
06/26/17	FORM Holdings Corp Added to the Russell Microcap Index
06/12/17	FORM Holdings Corp to Present at the Jefferies 2017 Global Consumer Conference in Nantucket
05/30/17	XPRESSPA ANNOUNCES THE OPENING OF ITS SECOND SPA LOCATION AT PHOENIX SKY HARBOR INTERNATIONAL AIRPORT

## Stock Performance

### FH (Common Stock)

Exchange	NASDAQ CM (US Dollar)
Price	\$1.68
Change (%)	▼ 0.12 (6.67%)
Volume	122,479
52 Week Low	\$1.37
Market Cap	\$32,870,092
Rolling EPS	-1.64
PE Ratio	N/A
Shares Outstanding	19,565,531

Data as of 06/27/17 4:00 p.m. ET



## SEC Filings

Filing Date	Form
05/24/17	4
05/23/17	4

## Upcoming Events

There are currently no events scheduled.

05/22/17 4

05/19/17 4

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Minimum 20 minutes delayed.

## Corporate Governance

ANDREW PERLMAN	<p>Chief Executive Officer &amp; Director</p> <ul style="list-style-type: none"><li>• Former Head of Digital, Classic Media</li><li>• Former VP of Global Digital Business Development, EMI Music</li><li>• George Washington University, B.A.</li></ul>
ANASTASIA NYRKOVSKAYA	<p>Chief Financial Officer</p> <ul style="list-style-type: none"><li>• Former Vice President and Assistant Global Controller, NBCUniversal Media, LLC</li><li>• Former Vice President of Corporate Finance and Business Development, NBCUniversal Media, LLC</li><li>• Former Auditor, KPMG LP</li><li>• Certified Public Accountant</li><li>• Moscow State University of Publishing and Printing Arts</li></ul>
CLIFFORD WEINSTEIN	<p>Executive Vice President</p> <ul style="list-style-type: none"><li>• Former Partner, Maxim Group</li><li>• Fordham University, B.A.</li></ul>