Financial Tear Sheet

Corporate Profile

Home Inns Group was founded in 2002 with a ground breaking vision of a new kind of comfortable lodging experience throughout China. With professional and courteous service, comfortable rooms, convenient locations, and prices that make sense for individual business and leisure travelers, Home Inns Group is helping to redefine travel in China for the 21st century.

When you visit a Home Inns Group hotel anywhere in China—be it in the modern metropolis of Shanghai, or the comparatively provincial city of Zhengzhou—you will be greeted by the same comforts as you would expect to find in your own home. From our comfortable beds and pillows, free in-room broadband internet access, air conditioning and water coolers in every room, to our modern bathrooms, complete with complimentary bathroom kit and fresh bath towels, Home Inns Group ensures that every traveler has a restful, productive stay, no matter where their travels take them in China.

Today, Home Inns Group is rapidly expanding its nationwide network of hotels. We launched a new hotel brand, Yitel, for the mid- and upscale market in November 2010. In addition, we completed the acquisition of a 100% ownership interest of Motel 168 hotel chain in October 2011 and have retained the Motel 168 brand. No matter how large we grow, we will always be dedicated to the philosophy of consistent quality and superior service that guides each and every hotel in the Home Inns Group family. "Wherever you go, you're always at home" is more than a corporate slogan, it's a guiding principle for everything we do.

The Home Inns Group's Hotel Network

Our extensive hotel network distinguishes us from our competition. As of September 30, 2012, Home Inns Group operated across 243 cities in China with a total of 1,682 hotels. Our goal is to continue expanding to ensure that we are the hotel of choice for China's growing number of travel consumers.

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Stock Performance

HMIN (Common Stock)	
Exchange	NASDAQ (US Dollar)
Price	**$28.62**
Change (%)	▼ 0.92 (3.11%)
Volume	241,461
52 Week Low	$16.32
Market Cap	$2,637,819,540
Rolling EPS	-0.09
PE Ratio	N/A
Shares Outstanding	92,167,000

Data as of 05/23/13 4:00 p.m. ET

Recent Headlines & Events

05/13/13 - 5:00 p.m.
Home Inns Group Reports First Quarter 2013 Financial Results

04/24/13 - 7:04 a.m.
Home Inns Group Files Annual Report on Form 20-F for Fiscal Year ended December 31, 2012 with SEC

04/15/13 - 7:00 a.m.
Home Inns Group to Report First Quarter 2013 Financial Results on May 13, 2013

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: **1.7**

EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Jun 13	2.77	3.10	1.35
QTR	Sep 13	3.59	3.60	1.64
QTR	Dec 13	1.46	1.65	0.65
QTR	Mar 14	0.96	-0.42	-0.34
FY	Dec 13	8.21	7.97	5.65
FY	Dec 14	11.18	10.76	8.61

SEC Filings

Filing Date	Form
05/15/13	6-K
04/22/13	20-F
03/12/13	6-K
02/14/13	SC 13G/A

Corporate Governance

David Sun	Chief Executive Officer
May Wu	Chief Strategy Officer
Huiping Yan	Chief Financial Officer
Jason Zong	Chief Operating Officer

Ownership Summary

Shareholders	Holders	Value ($MM)	% O/S	Shares
Institution	104	838.35	63.5	29,275,390
Mutual Fund	72	335.94	24.5	11,300,700
Insider *	0	--	--	--

**Insider values reflect direct beneficial ownership.*

Top Holders	Shares Held	% O/S	Share Change	Filing Date
OppenheimerFunds, Inc.	5,015,473	10.9	-44,920	03/31/13
Ctrip.com International, Ltd.	3,443,131	7.5	0	03/31/12
Fidelity Management & Research Company	2,775,000	6.0	0	12/31/12
Morgan Stanley Investment Management Inc. (US)	2,722,615	5.9	0	03/31/13
Global Thematic Partners, LLC	1,659,941	3.6	-159,646	03/31/13
Tremblant Capital Group	1,556,840	3.4	-10,431	12/31/12
Poly Victory Investments, Ltd.	1,279,206	2.8	1,279,206	12/31/11
Capital Research Global Investors	1,271,250	2.8	338,250	12/31/12
Brookside Capital Investors, L.P.	1,221,604	2.7	0	12/31/12
Matthews International Capital Management LLC	1,193,246	2.6	-200	03/31/13

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