Financial Tear Sheet

Corporate Profile

WNS is a leading global business process outsourcing company. Deep industry and business process knowledge, a partnership approach, comprehensive service offerings and a proven track record enables WNS to deliver business value to the world's leading companies. WNS is passionate about building a market leading company valued by our clients, employees, business partners, investors and communities.

Primary IR Contact

David Mackey
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Head of Investor Relations
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Stock Performance

WNS (Common Stock)	
Exchange	NYSE (US Dollar)
Price	$16.20
Change (%)	▼ 0.05 (0.31%)
Volume	64,774
52 Week Low	$9.07
Market Cap	$819,525,600
Rolling EPS	0.41
PE Ratio	39.5122
Shares Outstanding	50,588,000

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Recent Headlines

05/06/13 - 3:08 p.m.
WNS (Holdings) Limited Files Annual Report on Form 20-F

05/02/13 - 6:00 a.m.
WNS to Present at Investor Conferences

04/29/13 - 6:33 a.m.
WNS Signs Contract Extension with Leading Pharmaceutical Company for High-End Research & Analytics Services

Recent Events

Date	Title
05/30/13 1:00 p.m. ET	WNS Holdings Ltd. at Cowen Technology, Media & Telecom Conference **Location** New York, NY US
06/12/13 11:20 a.m. CT	WNS Holdings Ltd. at William Blair Growth Stock Conference **Location** Chicago, IL

Recent SEC Filings

Filing Date	Form	
05/02/13	20-F	
04/17/13	6-K	
03/11/13	SC 13G/A	
03/08/13	SC 13G/A	

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Minimum 20 minutes delayed

Analyst Estimates / Ratings

Mean Recommendation: **1.5**

Sell Strong Buy

EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Jun 13	0.26	0.26	0.26
QTR	Sep 13	0.29	0.28	0.28
QTR	Dec 13	0.31	0.31	0.30
QTR	Mar 14	0.32	0.32	0.32
FY	Mar 14	1.17	1.17	1.15
FY	Mar 15	1.33	1.32	1.29

Ownership Summary

Shareholders	Holders	Value ($MM)	% O/S	Shares
Institution	68	696.59	95.3	48,232,379
Mutual Fund	77	361.57	48.9	24,742,109
Insider *	0	--	--	--

*Insider values reflect direct beneficial ownership.

Top Holders	Shares Held	% O/S	Share Change	Filing Date
Columbia Wanger Asset Management, LLC	6,353,500	12.6	22,047	03/31/13
Waddell & Reed Investment Management Company	5,683,021	11.2	1,625,647	03/31/13
Nalanda Capital Pte Ltd	5,211,410	10.3	0	03/31/12
Fidelity Management & Research Company	4,832,102	9.6	1,067,782	03/31/13
William Blair & Company, L.L.C.	4,272,860	8.5	2,738,225	03/31/13
TimesSquare Capital Management, LLC	3,903,685	7.7	781,300	03/31/13
Wellington Management Company, LLP	3,229,061	6.4	3,229,061	03/31/13
Pyramis Global Advisors, LLC	2,075,212	4.1	2,075,212	03/31/13
Westfield Capital Management Company, L.P.	1,922,251	3.8	388,614	03/31/13
Chartwell Investment Partners, L.P.	1,921,919	3.8	498,148	03/31/13