Financial Tear Sheet
Corporate Profile

Global Indemnity plc (Nasdaq: GBLI) is a holding company formed under the laws of Ireland. Through its U.S. operations of CompGlobal, Diamond State Group, Penn-America Group, and United National Group, the Company provides insurance products across a distribution network of binding authority agents, program administrations and wholesale brokers. Seven insurance companies, all of which are rated “A" (Excellent) by A.M. Best., hold admitted licenses and surplus lines qualifications in all 50 states and D.C. Global Indemnity’s non-U.S. operation, Wind River Reinsurance Company, Ltd. in Bermuda, provides reinsurance nationally and internationally and is also rated “A” (Excellent) XI by A.M. Best.

Stock Performance

GBLI (Common Stock)	
Exchange	NASDAQ (US Dollar)
Price	**$23.37**
Change (%)	▼ 0.48 (2.01%)
Volume	13,992
52 Week Low	$18.62
Market Cap	$306,147,000
Rolling EPS	1.41
PE Ratio	16.5745
Shares Outstanding	13,100,000

Data as of 06/19/13 4:00 p.m. ET

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Recent Headlines & Events

05/07/13 - 6:03 p.m.
Global Indemnity plc Reports First Quarter 2013 Financial Results.

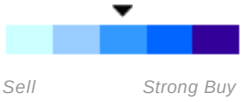
02/25/13 - 4:50 p.m.
Global Indemnity plc Reports Fourth Quarter 2012 Financial Results

02/21/13 - 4:06 p.m.
Global Indemnity plc Announces Fourth Quarter 2012 Results Earnings Release Conference Call

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: **3.0**



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Jun 13	0.24	0.22	0.24
QTR	Sep 13	0.23	0.23	0.24
QTR	Dec 13	0.30	0.30	0.30
QTR	Mar 14	0.32	0.32	0.31
FY	Dec 13	1.07	1.07	1.00
FY	Dec 14	1.15	1.15	1.15

SEC Filings

Filing Date	Form
06/13/13	8-K
06/10/13	4
05/10/13	10-Q
05/08/13	8-K

Corporate Governance

Cynthia Y. Valko	Chief Executive Officer
Thomas M. McGeehan	Executive Vice President – Finance and Operations Chief Financial Officer
Michael Loftus	Vice President and General Auditor
Linda Hohn	Vice President & Associate General Counsel

Ownership Summary

Shareholders	Holders	Value ($MM)	% O/S	Shares
Institution	88	268.49	93.1	12,136,279
Mutual Fund	120	62.23	21.1	2,748,889
Insider *	49	1,427.31	481.9	62,794,006

**Insider values reflect direct beneficial ownership.*

Top Holders	Shares Held	% O/S	Share Change	Filing Date
Fox Paine & Company, L.L.C.	3,770,924	28.9	0	12/31/12
Richmond Hill Investments, LLC	1,920,038	14.7	0	12/31/12
Hotchkis and Wiley Capital Management, LLC	1,125,267	8.6	85,600	12/31/12
Dimensional Fund Advisors, LP	868,638	6.7	2,393	12/31/12
Fox (Saul A)	703,871	5.4	6,443	12/31/12
BlackRock Institutional Trust Company, N.A.	635,983	4.9	30,054	03/31/13
Robeco Investment Management, Inc.	423,999	3.3	-3,289	12/31/12
The Vanguard Group, Inc.	322,969	2.5	-155,394	03/31/13
Richmond Hill Capital Partners, L.P.	236,800	1.8	40,730	09/09/11
State Street Global Advisors (US)	203,687	1.6	602	03/31/13

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Minimum 20 minutes delayed