



Financial Tear Sheet

Corporate Profile

Advance Auto Parts, Inc., a leading automotive aftermarket parts provider in North America, serves both the professional installer and do-it-yourself customers. Advance operates approximately 5,100 stores, 126 Worldpac branches and serves approximately 1,300 independently owned Carquest branded stores in the United States, Puerto Rico, the U.S. Virgin Islands and Canada. Advance employs approximately 74,000 Team Members.

Advance Auto Parts works hard to create an environment of honesty, integrity, mutual trust and dedication. Since our founding by Arthur Taubman in 1932, these values haven't changed.

Advance Auto Parts, Inc.
Attn: Investor Relations
Department
Phone: 919.227.5466

Stock Performance

AAP (Common Stock)

| | |
|--------------------|------------------|
| Exchange | NYSE (US Dollar) |
| Price | \$134.16 |
| Change (%) | ▲ 2.19 (1.66%) |
| Volume | 2,250,326 |
| 52 Week Low | \$129.40 |
| Market Cap | \$9,907,000,927 |
| Rolling EPS | 5.52 |
| PE Ratio | 24.3 |
| Shares Outstanding | 73,844,670 |

Data as of 05/26/17 4:00 p.m. ET



Recent Headlines & Events

05/24/17

[Advance Auto Parts Reports First Quarter Fiscal 2017 Results](#)

05/03/17

[Advance Auto Parts to Report 2017 First Quarter Results on May 24, 2017](#)

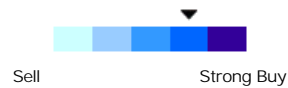
03/14/17

[Advance Auto Parts Revs Up for Fourth Annual Mobile Tour](#)

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.4



| EPS Trend | | Current | 30 Days Ago | 90 Days Ago |
|-----------|--------|---------|-------------|-------------|
| QTR | Jun 17 | 1.86 | 2.04 | 2.05 |
| QTR | Sep 17 | 1.96 | 1.95 | 1.94 |
| QTR | Dec 17 | 1.32 | 1.29 | 1.27 |
| QTR | Mar 18 | 2.27 | 2.75 | 2.79 |
| FY | Dec 17 | 6.84 | 7.52 | 7.60 |
| FY | Dec 18 | 8.14 | 8.73 | 8.83 |

SEC Filings

| Filing Date | Form | Description |
|-------------|----------------------|---|
| 05/24/17 | 10-Q | Quarterly report which provides a continuing view of a company's financial position |
| 05/24/17 | 4 | Statement of changes in beneficial ownership of securities |
| 05/24/17 | 8-K | Report of unscheduled material events or corporate event |
| 05/23/17 | 8-K | Report of unscheduled material events or corporate event |

EXECUTIVE OFFICERS

| | |
|---|---|
| Tom Greco | President and Chief Executive Officer, Advance Auto Parts, Inc. |
| Tom Okray | Executive Vice President, Chief Financial Officer |
| Darren Jackson | Chief Executive Officer |
| Mike Norona | Executive Vice President, Chief Financial Officer |
| Tammy Finley | Executive Vice President, General Counsel and Corporate Secretary |
| Robert (Bob) B. Cushing | Executive Vice President, Professional |
| Bill Carter | Senior Vice President, Commercial Support and Operations |
| Jill Livesay | Senior Vice President, Controller and Chief Accounting Officer |
| Natalie Rothman | Senior Vice President, Human Resources |
| Jeff Shepherd | Senior Vice President, Controller and Chief Accounting Officer |

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SENIOR LEADERSHIP

| | |
|-------------------|--|
| Maria Ayres | Division President – Northern Division |
| Scott Bauhofer | Senior Vice President, E-Business |
| Michael Broderick | Senior Vice President, Merchandising |
| Michael Creedon | President, Autopart International |
| Bob Cushing | Executive Vice President, Professional |
| Todd Greener | Senior Vice President, Supply Chain |
| Steve Gushie | President, CARQUEST Canada |

| | |
|-----------------|--|
| Leslie Keating | Executive Vice President, Supply Chain Strategy & Transformation |
| David McCartney | Division President – Southern Division |
| Andy Paisley | Senior Vice President, Chief Information Officer |
| Mike Pack | Division President – Western Division |
| Kurt Schumacher | Senior Vice President, Field Integration |
| Walter Scott | Senior Vice President, Chief Marketing Officer |
| Al Wheeler | Senior Vice President, Professional Business |

Ownership Summary

| <u>Shareholders</u> | | | | |
|---------------------|---------|--------------|-------|------------|
| | Holders | Value (\$MM) | % O/S | Shares |
| Institution | 704 | 11,637.78 | 106.1 | 78,318,547 |
| Mutual Fund | 1,117 | 4,821.13 | 43.3 | 31,927,006 |
| Insider * | 24 | 56.29 | 0.5 | 371,277 |

*Insider values reflect direct beneficial ownership.

| <u>Top Holders</u> | | | | |
|--|-------------|-------|--------------|-------------|
| | Shares Held | % O/S | Share Change | Filing Date |
| The Vanguard Group, Inc. | 6,780,206 | 9.2 | 212,632 | 03/31/17 |
| Wellington Management Company, LLP | 5,487,222 | 7.4 | -288,383 | 03/31/17 |
| State Street Global Advisors (US) | 3,275,634 | 4.4 | -263,030 | 03/31/17 |
| BlackRock Institutional Trust Company, N.A. | 3,213,689 | 4.4 | 38,973 | 03/31/17 |
| Lazard Asset Management, L.L.C. | 3,135,361 | 4.3 | 983,616 | 03/31/17 |
| Starboard Value LP | 2,825,000 | 3.8 | 0 | 03/31/17 |
| Invesco Advisers, Inc. | 2,258,411 | 3.1 | 528,086 | 03/31/17 |
| Soroban Capital Partners LP | 1,744,379 | 2.4 | 705,179 | 03/31/17 |
| American Century Investment Management, Inc. | 1,589,566 | 2.2 | 255,548 | 03/31/17 |
| Point72 Asset Management, L.P. | 1,538,878 | 2.1 | 521,078 | 03/31/17 |

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