



Financial Tear Sheet

Corporate Profile

Advance Auto Parts, Inc., a leading automotive aftermarket parts provider in North America, serves both the professional installer and do-it-yourself customers. Advance operates approximately 5,100 stores, 126 Worldpac branches and serves approximately 1,300 independently owned Carquest branded stores in the United States, Puerto Rico, the U.S. Virgin Islands and Canada. Advance employs approximately 74,000 Team Members.

Advance Auto Parts, Inc.
Attn: Investor Relations
Department
Phone: 919.227.5466

Advance Auto Parts works hard to create an environment of honesty, integrity, mutual trust and dedication. Since our founding by Arthur Taubman in 1932, these values haven't changed.

Stock Performance

AAP (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$97.94
Change (%)	▲ 2.35 (2.46%)
Volume	2,681,297
52 Week Low	\$82.21
Market Cap	\$7,234,101,869
Rolling EPS	5.52
PE Ratio	17.7428
Shares Outstanding	73,862,588

Data as of 09/25/17 4:02 p.m. ET



Recent Headlines & Events

08/23/17

[Advance Auto Parts Names ExxonMobil and Motorcar Parts of America 2017 Vendors of the Year](#)

08/15/17

[Advance Auto Parts Reports Second Quarter Fiscal 2017 Results](#)

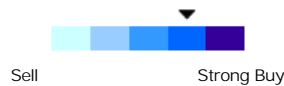
08/01/17

[Advance Auto Parts to Report 2017 Second Quarter Results on August 15, 2017](#)

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.5



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	1.25	1.25	1.87
QTR	Dec 17	0.75	0.75	1.24
QTR	Mar 18	1.95	1.95	2.17
QTR	Jun 18	1.78	1.78	2.05
FY	Dec 17	5.16	5.17	6.42
FY	Dec 18	6.13	6.17	7.71

SEC Filings

Filing Date	Form	Description
08/23/17	4	Statement of changes in beneficial ownership of securities
08/22/17	4	Statement of changes in beneficial ownership of securities
08/16/17	8-K/A	Amendment to a previously filed 8-K
08/15/17	10-Q	Quarterly report which provides a continuing view of a company's financial position

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	655	9,526.73	109.9	81,167,226
Mutual Fund	1,085	3,863.50	45.1	33,272,330
Insider *	20	46.70	0.5	336,460

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	6,966,176	9.4	185,970	06/30/17
Wellington Management Company, LLP	5,604,383	7.6	117,161	06/30/17
BlackRock Institutional Trust Company, N.A.	3,277,478	4.4	63,789	06/30/17
Starboard Value LP	3,175,000	4.3	350,000	06/30/17
State Street Global Advisors (US)	3,133,982	4.2	-141,652	06/30/17
Invesco Advisers, Inc.	2,405,467	3.3	147,056	06/30/17
Soroban Capital Partners LP	2,402,883	3.3	658,504	06/30/17
Lazard Asset Management, L.L.C.	2,334,616	3.2	-800,745	06/30/17
American Century Investment Management, Inc.	2,104,487	2.9	514,921	06/30/17
Lone Pine Capital, L.L.C.	2,048,852	2.8	2,048,852	06/30/17

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