



Financial Tear Sheet

Corporate Profile

Advance Auto Parts, Inc., a leading automotive aftermarket parts provider in North America, serves both the professional installer and do-it-yourself customers. Advance operates approximately 5,100 stores, 126 Worldpac branches and serves approximately 1,300 independently owned Carquest branded stores in the United States, Puerto Rico, the U.S. Virgin Islands and Canada. Advance employs approximately 74,000 Team Members.

Advance Auto Parts, Inc.
Attn: Investor Relations
Department
Phone: 919.227.5466

Advance Auto Parts works hard to create an environment of honesty, integrity, mutual trust and dedication. Since our founding by Arthur Taubman in 1932, these values haven't changed.

Stock Performance

AAP (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$89.62
Change (%)	▲ 0.69 (0.78%)
Volume	907,746
52 Week Low	\$78.81
Market Cap	\$6,622,742,614
Rolling EPS	4.77
PE Ratio	18.7883
Shares Outstanding	73,898,043

Data as of 11/22/17 4:02 p.m. ET



Recent Headlines & Events

11/14/17

[Advance Auto Parts Reports Fiscal Third Quarter 2017 Results](#)

11/07/17

[Big Machine Records Partners With Advance Auto Parts For the Courtney Force Funny Car at Auto Club NHRA Finals in Pomona](#)

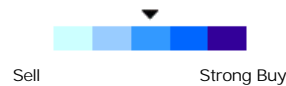
11/07/17

[Advance Auto Parts' Kristine Hankey Receives Prestigious Retailer Counter Professional of the Year Award From Counterman](#)

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.6



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Dec 17	0.62	0.75	0.75
QTR	Mar 18	1.82	1.94	1.95
QTR	Jun 18	1.68	1.76	1.78
QTR	Sep 18	1.53	1.55	1.58
FY	Dec 17	5.21	5.15	5.17
FY	Dec 18	5.90	6.10	6.24

SEC Filings

Filing Date	Form	Description
11/22/17	4	Statement of changes in beneficial ownership of securities
11/14/17	10-Q	Quarterly report which provides a continuing view of a company's financial position
11/14/17	8-K	Report of unscheduled material events or corporate event
11/13/17	SC 13G/A	An amendment to the SC 13G filing

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	637	7,989.88	107.9	79,736,567
Mutual Fund	1,067	3,417.31	45.8	33,835,276
Insider *	17	35.08	0.4	267,581

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	7,048,375	9.5	82,199	09/30/17
BlackRock Institutional Trust Company, N.A.	3,336,542	4.5	59,064	09/30/17
Starboard Value LP	3,175,000	4.3	0	09/30/17
State Street Global Advisors (US)	3,129,749	4.2	-4,233	09/30/17
Artisan Partners Limited Partnership	2,922,315	4.0	1,849,808	09/30/17
American Century Investment Management, Inc.	2,535,220	3.4	430,733	09/30/17
Invesco Advisers, Inc.	2,479,313	3.4	73,846	09/30/17
Soroban Capital Partners LP	2,402,883	3.3	0	09/30/17
Lone Pine Capital, L.L.C.	2,358,917	3.2	310,065	09/30/17
Causeway Capital Management LLC	2,014,616	2.7	321,999	09/30/17

Powered by **EDGAR**Online

Replication or redistribution of EDGAR Online, Inc. content is expressly prohibited without the prior written consent of EDGAR Online, Inc. EDGAR Online, Inc. shall not be liable for any errors or delays in the content, or for any actions taken in reliance thereon.

Minimum 20 minutes delayed