



## Financial Tear Sheet

### Corporate Profile

Advance Auto Parts, Inc., a leading automotive aftermarket parts provider in North America, serves both the professional installer and do-it-yourself customers. Advance operates approximately 5,100 stores, 126 Worldpac branches and serves approximately 1,300 independently owned Carquest branded stores in the United States, Puerto Rico, the U.S. Virgin Islands and Canada. Advance employs approximately 74,000 Team Members.

Advance Auto Parts works hard to create an environment of honesty, integrity, mutual trust and dedication. Since our founding by Arthur Taubman in 1932, these values haven't changed.

Advance Auto Parts, Inc.  
Attn: Investor Relations  
Department  
Phone: 919.227.5466

### Stock Performance

#### AAP (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$100.87
Change (%)	▲ 0.57 (0.57%)
Volume	1,408,980
52 Week Low	\$99.13
Market Cap	\$7,448,711,863
Rolling EPS	5.52
PE Ratio	18.2736
Shares Outstanding	73,844,670

Data as of 07/19/17 4:02 p.m. ET



## Recent Headlines & Events

05/24/17

[Advance Auto Parts Reports First Quarter Fiscal 2017 Results](#)

05/03/17

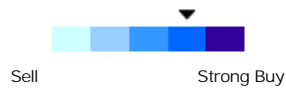
[Advance Auto Parts to Report 2017 First Quarter Results on May 24, 2017](#)

03/14/17

[Advance Auto Parts Revs Up for Fourth Annual Mobile Tour](#)

## Analyst Estimates / Ratings

Mean Recommendation: 2.4



There are currently no events scheduled.

EPS Trend				
		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	1.71	1.84	2.04
QTR	Sep 17	1.87	1.95	1.94
QTR	Dec 17	1.24	1.32	1.29
QTR	Mar 18	2.17	2.23	2.75
FY	Dec 17	6.44	6.74	7.54
FY	Dec 18	7.72	8.06	8.75

## SEC Filings

Filing Date	Form	Description
07/11/17	<a href="#">4</a>	Statement of changes in beneficial ownership of securities
07/10/17	<a href="#">4</a>	Statement of changes in beneficial ownership of securities
07/10/17	<a href="#">4</a>	Statement of changes in beneficial ownership of securities
07/10/17	<a href="#">4</a>	Statement of changes in beneficial ownership of securities

## EXECUTIVE OFFICERS

<a href="#">Tom Greco</a>	President and Chief Executive Officer, Advance Auto Parts, Inc.
<a href="#">Tom Okray</a>	Executive Vice President, Chief Financial Officer
<a href="#">Darren Jackson</a>	Chief Executive Officer
<a href="#">Mike Norona</a>	Executive Vice President, Chief Financial Officer
<a href="#">Tammy Finley</a>	Executive Vice President, General Counsel and Corporate Secretary
<a href="#">Robert (Bob) B. Cushing</a>	Executive Vice President, Professional
<a href="#">Jill Livesay</a>	Senior Vice President, Controller and Chief Accounting Officer
<a href="#">Natalie Rothman</a>	Senior Vice President, Human Resources
<a href="#">Jeff Shepherd</a>	Senior Vice President, Controller and Chief Accounting Officer

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## SENIOR LEADERSHIP

Maria Ayres	Division President – Northern Division
Scott Bauhofer	Senior Vice President, E-Business
Michael Broderick	Senior Vice President, Merchandising
Bill Carter	Senior Vice President, Commercial and Operations Support
Michael Creedon	President, Autopart International
Bob Cushing	Executive Vice President, Professional
Todd Greener	Senior Vice President, Supply Chain
Steve Gushie	President, CARQUEST Canada

Leslie Keating	Executive Vice President, Supply Chain Strategy & Transformation
David McCartney	Division President – Southern Division
Andy Paisley	Senior Vice President, Chief Information Officer
Mike Pack	Division President – Western Division
Kurt Schumacher	Senior Vice President, Field Integration
Walter Scott	Senior Vice President, Chief Marketing Officer
Al Wheeler	Senior Vice President, Professional Business

## Ownership Summary

<u>Shareholders</u>				
	Holders	Value (\$MM)	% O/S	Shares
Institution	696	11,580.61	105.9	78,199,255
Mutual Fund	1,090	4,644.21	44.8	33,066,898
Insider *	24	56.86	0.5	400,679

\*Insider values reflect direct beneficial ownership.

<u>Top Holders</u>				
	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	6,780,206	9.2	212,632	03/31/17
Wellington Management Company, LLP	5,487,222	7.4	-288,383	03/31/17
State Street Global Advisors (US)	3,275,634	4.4	-263,030	03/31/17
BlackRock Institutional Trust Company, N.A.	3,213,689	4.4	38,973	03/31/17
Lazard Asset Management, L.L.C.	3,135,361	4.3	983,616	03/31/17
Starboard Value LP	2,825,000	3.8	0	03/31/17
Invesco Advisers, Inc.	2,258,411	3.1	528,086	03/31/17
Soroban Capital Partners LP	1,744,379	2.4	705,179	03/31/17
American Century Investment Management, Inc.	1,589,566	2.2	255,548	03/31/17
Point72 Asset Management, L.P.	1,538,878	2.1	521,078	03/31/17

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Minimum 20 minutes delayed