

Financial Tear Sheet

CORPORATE PROFILE

Wright Medical Group N.V. is a global medical device company focused on Extremities and Biologics. The company is committed to delivering innovative, value-added solutions improving quality of life for patients worldwide and is a recognized leader of surgical solutions for the upper extremities (shoulder, elbow, wrist and hand), lower extremities (foot and ankle) and biologics markets, three of the fastest growing segments in orthopaedics.

Company Milestones

1950 -Frank Wright forms Wright Manufacturing Company in Memphis, TN

1975 -Wright's operations move to Arlington, TN

1977 -Wright is acquired by Dow Corning, becomes Dow Corning Wright

1993 -Wright is sold to a private investment group and becomes Wright Medical Technology, Inc.

1999 -Wright is acquired by Warburg Pincus Equity Partners and a group of investors

2001 -Wright completes a successful initial public offering of stock on the NASDAQ stock exchange

2007 -Wright completes acquisition of DARCO International, Inc. Reconstructive Foot Surgery

2008 -Wright completes acquisition of INBONE Technologies, Inc. and groundbreaking technology of the INBONE® Total Ankle Replacement System

2010 -Wright celebrates its 60th year in orthopaedics

2011 -Robert Palmisano joins Wright as President and Chief Executive Officer on September 17, 2011

2012 -Wright's transformation begins. With a clear goal of maximizing the significant opportunity in Foot & Ankle, Wright completes the successful transition of its U.S. Foot & Ankle sales force and becomes the company with the largest, specialized, direct sales presence to serve its customers. Additional medical education and physician training, as well as several key product launches, including the PROPHECY® INBONE® Pre-Operative Navigation Alignment Guides, CLAW® II Polyaxial Compression Plating System, and the ORTHOLOC® 3Di Reconstruction Plating System, follow.

2013 -Wright completes acquisition of WG Healthcare on January 7, 2013

2013 -Wright completes acquisition of BioMimetic Therapeutics, Inc. on March 1, 2013

2013 -Wright launches ORTHOLOC® 3Di Ankle Fusion System

2013 -Wright completes acquisition of Biotech International on November 15, 2013

2014 -Wright completes divestiture of its OrthoRecon business to MicroPort on January 9, 2014

2014 -Wright completes acquisition of Solana Surgical on January 30, 2014

2014 -Wright completes acquisition of OrthoPro on February 5, 2014

2014 -Wright launches INFINITY® Total Ankle Replacement System on June 16, 2014

2014 -Wright receives FDA approvable letter for Augment® Bone Graft on October 24, 2014

2014 -Wright and Tornier N.V. announce proposed merger on October 27, 2014

2015 -Wright receives final FDA approval for Augment® Bone Graft on September 1, 2015

2015 -Wright and Tornier complete merger and create Premier, High-Growth Extremities-Biologics Company on October 1, 2015

STOCK PERFORMANCE

WMGI (Ordinary Shares)

Exchange NASDAQ GS (US Dollar)

Price **\$28.86**

Change (%) **↑ 0.44 (1.55%)**

Volume 1,090,864

52 Week Low \$19.01

Market Cap \$3,609,855,265

Rolling EPS -1.18

PE Ratio 0

Shares Outstanding 125,081,610

Data as of 01/18/19 4:00 p.m. ET



RECENT HEADLINES & EVENTS

01/07/19 - 6:00 a.m.

Wright Medical Group N.V. Announces Preliminary Fourth Quarter and Full-Year 2018 Net Sales

01/07/19 - 6:00 a.m.

Wright Medical Group N.V. Announces Organizational Changes to Further Drive Long-Term Growth and Profitability

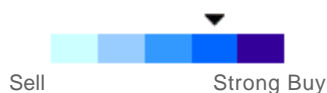
12/10/18 - 6:00 p.m.

Wright Medical Group N.V. Announces Payment Date and Record Date for CVR Product Sales Milestone Payment

Date	Title
02/26/19 3:30 p.m. CT	Q4 2018 Wright Medical Group N.V. Earnings Conference Call
03/13/19 7:00 a.m. PT	Wright Medical Group N.V. Investor Breakfast at AAOS 2019 Annual Meeting Location Venetian Hotel Las Vegas, NV
04/09/19	Wright Medical Group N.V. at 18th Annual Needham Healthcare Conference Location Westin New York Grand Central Hotel New York, NY

ANALYST ESTIMATES / RATINGS

Mean Recommendation: **2.2**



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SEC FILINGS

Filing Date	Form
01/07/19	3
01/07/19	8-K
12/17/18	4
12/14/18	8-K/A

CORPORATE GOVERNANCE

Robert J. Palmisano	President & CEO
Lance A. Berry	Executive Vice President, Chief Financial and Operations Officer
Peter S. Cooke	President, Emerging Markets, Australia and Japan
Kevin Cordell	Executive Vice President, Chief Global Commercial Officer
James A. Lightman	Sr. Vice President, General Counsel and Secretary
J. Wesley Porter	Sr. Vice President, Chief Compliance Officer
Julie D. Dewey	Sr. Vice President, Chief Communications Officer
Jennifer S. Walker	Sr. Vice President, Process Improvement
Julie B. Andrews	Vice President and Chief Accounting Officer
Timothy L. Lanier	President, Upper Extremities
Patrick Fisher	President, Lower Extremities
Jason D. Asper	Sr. Vice President, Strategy, Corporate Development and Technology

Andrew C. Morton Sr. Vice President, Chief Human Resources Officer
Kevin C. Smith Sr. Vice President, Quality and Regulatory
Barry J. Regan Sr. Vice President, Operations
Steven P. Wallace President, International

OWNERSHIP SUMMARY

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	298	4,230.47	116.9	146,255,746
Mutual Fund	366	2,129.23	61.7	77,144,140
Insider *	26	43.19	1.3	1,672,743

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
Fidelity Management & Research Company	17,294,448	13.8	2,688,879	09/30/18
The Vanguard Group, Inc.	10,891,023	8.7	1,708,018	09/30/18
T. Rowe Price Associates, Inc.	10,824,877	8.7	145,065	09/30/18
BlackRock Institutional Trust Company, N.A.	8,244,005	6.6	1,084,942	09/30/18
OrbiMed Advisors, LLC	6,439,568	5.2	116,900	09/30/18
Capital Research Global Investors	5,422,293	4.3	-465,035	09/30/18
Millennium Management LLC	4,124,810	3.3	2,906,715	09/30/18
Janus Henderson Investors	3,305,277	2.6	612,326	09/30/18
Bank of America Merrill Lynch (US)	2,852,048	2.3	508,142	09/30/18
State Street Global Advisors (US)	2,761,755	2.2	470,513	09/30/18

Data provided by Nasdaq. Minimum 15 minutes delayed.