WASTE CONNECTIONS, INC.

Financial Tear Sheet

Corporate Profile

Waste Connections, Inc. is an integrated solid waste services company that provides solid waste collection, transfer, disposal and recycling services in mostly exclusive and secondary markets. We also provide intermodal services for the rail haul movement of cargo and solid waste containers in the Pacific Northwest through a network of intermodal facilities. We service more than two million residential, commercial and industrial customers from operations in 29 states: Alabama, Arizona, California, Colorado, Idaho, Illinois, Iowa, Kansas, Kentucky, Louisiana, Massachusetts, Michigan, Minnesota, Mississippi, Montana, Nebraska, Nevada, New Mexico, New York, North carolina, Oklahoma, Oregon, South Carolina, South Dakota, Tennessee, Texas, Utah, Washington, and Wyoming.

We target markets where we can either (1) provide waste collection services under franchises, exclusive contracts or other arrangements, or (2) garner a leading market position and provide vertically integrated collection and disposal services. We generally seek to avoid operating in highly competitive, larger urban markets. We are a leading provider of solid waste services in most of our markets, and more than 50% of our revenues are derived from market areas where we have franchise or exclusive arrangements.

The Company is headquartered in The Woodlands, Texas.

Stock Performance

WCN (Common Stock)	
Exchange	NYSE (US Dollar)
Price	**$40.91**
Change (%)	▲ 0.12 (0.29%)
Volume	438,894
52 Week Low	$28.70
Market Cap	$5,049,071,290
Rolling EPS	1.38
PE Ratio	29.6449
Shares Outstanding	123,419,000
Data as of 06/17/13 4:04 p.m. ET	

Recent Headlines & Events

04/24/13 - 4:06 p.m.
WASTE CONNECTIONS ANNOUNCES REGULAR QUARTERLY CASH DIVIDEND

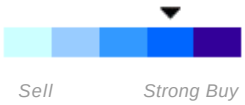
04/24/13 - 4:05 p.m.
Waste Connections Reports First Quarter 2013 Results

04/03/13 - 10:56 a.m.
WASTE CONNECTIONS ANNOUNCES DATES FOR FIRST QUARTER 2013 EARNINGS RELEASE AND UPCOMING INVESTOR PRESENTATIONS

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: **2.1**



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Jun 13	0.44	0.44	0.45
QTR	Sep 13	0.52	0.52	0.51
QTR	Dec 13	0.47	0.47	0.46
QTR	Mar 14	0.43	0.43	0.41
FY	Dec 13	1.78	1.78	1.78
FY	Dec 14	2.02	2.02	2.00

SEC Filings

Filing Date	Form
05/16/13	4/A
05/16/13	4
05/16/13	4
05/09/13	4

Corporate Governance

Ronald J. Mittelstaedt	Chairman and Chief Executive Officer
Steven F. Bouck	President
Darrell W. Chambliss	Executive Vice President and Chief Operating Officer
Worthing F. Jackman	Executive Vice President and Chief Financial Officer
David G. Eddie	Senior Vice President - Chief Accounting Officer
David M. Hall	Senior Vice President - Sales and Marketing
James M. Little	Senior Vice President - Engineering and Disposal
Matthew S. Black	Vice President and Chief Tax Officer
Eric O. Hansen	Vice President - Chief Information Officer
Jerri L. Hunt	Vice President - Employee Relations
Scott I. Schreiber	Vice President - Disposal Operations
Patrick J. Shea	Vice President - General Counsel and Secretary
Gregory Thibodeaux	Vice President - Maintenance and Fleet Management
Mary Anne Whitney	Vice President - Finance
Richard K. Wojahn	Vice President - Business Development

Ownership Summary

Shareholders				
	Holders	Value ($MM)	% O/S	Shares
Institution	301	4,329.15	98.0	120,919,368
Mutual Fund	465	2,543.14	56.7	69,989,615
Insider *	28	345.16	7.0	8,633,194

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
T. Rowe Price Associates, Inc.	15,162,158	12.3	-30,038	03/31/13
Dos Mil Doscientos Uno, Ltd.	6,322,713	5.1	86,000	12/31/12
BlackRock Institutional Trust Company, N.A.	6,132,544	5.0	125,738	03/31/13
The Vanguard Group, Inc.	5,652,327	4.6	274,749	03/31/13
Wellington Management Company, LLP	4,364,695	3.5	-74,540	03/31/13
ING Investment Management Co. LLC	3,934,906	3.2	74,999	03/31/13
State Street Global Advisors (US)	3,477,790	2.8	37,428	03/31/13
Eagle Asset Management, Inc.	3,468,772	2.8	-390,951	03/31/13
RS Investments	3,352,426	2.7	-1,737,580	03/31/13
OppenheimerFunds, Inc.	3,334,796	2.7	998,982	03/31/13

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Minimum 20 minutes delayed