



Investor Information

Corporate Profile

Xerox Corporation is an \$11 billion technology leader that innovates the way the world communicates, connects and works. The Company applies its expertise in imaging and printing, data analytics, and the development of secure and automated solutions to help customers improve productivity, maximize profitability and increase client satisfaction. A leading global provider of digital print technology and related solutions, Xerox operates in a market estimated at approximately \$85 billion. Their primary offerings span three main areas: Managed Document Services, Workplace Solutions and Graphic Communications. The Company's business is based on a post-sale model that provides significant recurring revenue and cash generation. In 2016, approximately 75 percent of total revenue was post sale-based; this includes contracted services, equipment maintenance, consumable supplies and financing, among other elements. The remaining 25 percent of revenue comes from equipment sales. For more information, visit <http://www.xerox.com> or <http://news.xerox.com>. For investor information, visit <http://www.xerox.com/investor>.

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Stock Performance

XRX (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$28.71
Change (%)	▲ 0.21 (0.74%)
Volume	417,368
52 Week Low	\$22.89
Market Cap	\$7,255,701,000
Rolling EPS	2.12
PE Ratio	13.4165
Shares Outstanding	254,586,000



Data as of 11/21/17 12:10 p.m. ET

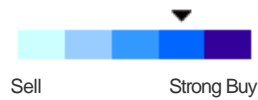
Recent Headlines & Events

- 10/26/17 - 6:56 a.m.
[Xerox Reports Third-Quarter 2017 Earnings](#)
- 08/01/17 - 6:45 a.m.
[Xerox Reports Second-Quarter 2017 Earnings](#)
- 07/20/17 - 10:00 a.m.
[Xerox Declares Dividend on Common and Preferred Stock](#)

Date	Title
11/28/17 3:30 p.m. ET	Xerox CEO at Credit Suisse Technology, Media and Telecom Conference Location Scottsdale, AZ
12/06/17 1:30 p.m. PT	Xerox CFO at Barclays Capital Global Technology, Media and Telecommunications Conference Location San Francisco, CA

Analyst Estimates / Ratings

Mean Recommendation: 2.1



EPS Trend				
		Current	30 Days Ago	90 Days Ago
QTR	Dec. 17	0.97	1.01	1.01
QTR	March 18	0.71	0.74	0.75
QTR	June 18	0.90	0.90	0.90
QTR	Sept. 18	0.86	0.89	0.89
FY	Dec. 17	3.39	3.36	3.36
FY	Dec. 18	3.53	3.58	3.58

SEC Filings

Filing Date	Form	
11/15/17	15-12B	
11/15/17	S-8 POS	
11/15/17	S-8 POS	
11/13/17	4	

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	725	8,001.18	94.2	239,870,568
Mutual Fund	1,291	3,248.84	40.4	102,787,958
Insider *	15	102.78	1.1	2,851,265

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Icahn Associates Corporation	24,757,502	9.7	0	09/30/17
The Vanguard Group, Inc.	22,461,681	8.8	323,244	09/30/17
Deason (Darwin A)	15,437,174	6.1	-11,750	12/31/16
BlackRock Institutional Trust Company, N.A.	11,050,021	4.3	-359,290	09/30/17
State Street Global Advisors (US)	8,957,957	3.5	-350,544	09/30/17
AllianceBernstein L.P.	7,636,769	3.0	111,373	09/30/17
LSV Asset Management	6,295,891	2.5	177,911	09/30/17
AQR Capital Management, LLC	5,389,060	2.1	404,620	09/30/17
Nuveen LLC	5,283,652	2.1	328,617	09/30/17
Dimensional Fund Advisors, L.P.	5,065,082	2.0	361,956	09/30/17

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Data provided by Nasdaq. Minimum 15 minutes delayed.

Minimum 20 minutes delayed