



Investor Information

Corporate Profile

Xerox Corporation is an \$11 billion technology leader that innovates the way the world communicates, connects and works. The Company applies its expertise in imaging and printing, data analytics, and the development of secure and automated solutions to help customers improve productivity, maximize profitability and increase client satisfaction. A leading global provider of digital print technology and related solutions, Xerox operates in a market estimated at approximately \$85 billion. Their primary offerings span three main areas: Managed Document Services, Workplace Solutions and Graphic Communications. The Company's business is based on a post-sale model that provides significant recurring revenue and cash generation. In 2016, approximately 75 percent of total revenue was post sale-based; this includes contracted services, equipment maintenance, consumable supplies and financing, among other elements. The remaining 25 percent of revenue comes from equipment sales. For more information, visit <http://www.xerox.com> or <http://news.xerox.com>. For investor information, visit <http://www.xerox.com/investor>.

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Stock Performance

XRX (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$33.13
Change (%)	▲ 0.20 (0.61%)
Volume	1,298,233
52 Week Low	\$22.89
Market Cap	\$8,369,818,100
Rolling EPS	2.15
PE Ratio	15.2883
Shares Outstanding	254,170,000

Data as of 09/22/17 4:01 p.m. ET



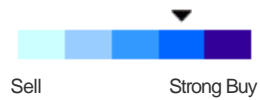
Recent Headlines & Events

- 08/01/17 - 6:45 a.m.
[Xerox Reports Second-Quarter 2017 Earnings](#)
- 07/20/17 - 10:00 a.m.
[Xerox Declares Dividend on Common and Preferred Stock](#)
- 06/26/17 - 6:00 p.m.
[International Internet Company NAVER to Acquire Xerox Research Centre Europe](#)

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.0



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Sept. 17	0.82	0.82	0.87
QTR	Dec. 17	1.01	1.01	1.01
QTR	March 18	0.74	0.75	0.71
QTR	June 18	0.90	0.90	0.87
FY	Dec. 17	3.36	3.36	3.31
FY	Dec. 18	3.58	3.58	3.48

SEC Filings

Filing Date	Form	
09/11/17	8-K	
09/08/17	424B5	
09/08/17	8-K	
09/07/17	FWP	

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	721	7,044.78	94.7	240,609,652
Mutual Fund	1,306	2,997.67	38.8	98,712,778
Insider *	27	136.28	1.6	3,956,589

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Icahn Associates Corporation	24,757,502	9.7	-5	06/30/17
The Vanguard Group, Inc.	22,138,437	8.7	415,818	06/30/17
Deason (Darwin A)	15,437,174	6.1	-11,750	12/31/16
BlackRock Institutional Trust Company, N.A.	11,409,311	4.5	-663,787	06/30/17
State Street Global Advisors (US)	9,308,501	3.7	-413,248	06/30/17
AllianceBernstein L.P.	7,525,396	3.0	97,297	06/30/17
LSV Asset Management	6,117,980	2.4	138,580	06/30/17
AQR Capital Management, LLC	4,984,440	2.0	1,754,855	06/30/17
Nuveen LLC	4,955,035	2.0	769,863	06/30/17
Dimensional Fund Advisors, L.P.	4,703,126	1.9	521,515	06/30/17

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Data provided by Nasdaq. Minimum 15 minutes delayed.

Minimum 20 minutes delayed