

Return on Invested Capital

Return on Invested Capital ("ROIC") and Operating ROIC are non-GAAP financial measures that management believes are useful in analyzing our performance from year to year, and are of interest to investors and lenders in relation to our ability to generate sufficient returns on its capital base. These non-GAAP ROIC measures are provided as supplemental information and should not be used in lieu of the GAAP measures. We calculate ROIC by dividing trailing twelve month operating income on a comparable basis after tax plus depreciation expense and stock-based compensation expense, both on a comparable basis, and amortization expense ("NOPATDA, comparable basis") by the trailing five quarter average capital plus accumulated depreciation and amortization plus cumulative five year comparable investment adjustments, net of tax ("CAPDA, comparable basis"). We calculate Operating ROIC by dividing NOPATDA, comparable basis, by CAPDA, comparable basis less the trailing five quarter average goodwill and intangibles, net ("Operating CAPDA, comparable basis"). We consider return on assets ("ROA") and return on equity ("ROE") to be the most directly comparable GAAP financial measures to the calculations of ROIC and Operating ROIC.

Return on Total Assets, Return on Total Equity and Return on Invested Capital
(in millions)

	Fourth Quarter 2012	Fourth Quarter 2013	Fourth Quarter 2014	Fourth Quarter 2015	First Quarter 2016	Second Quarter 2016	Third Quarter 2016	Fourth Quarter 2016	First Quarter 2017	Second Quarter 2017	Third Quarter 2017	Fourth Quarter 2017
ROA (Reported Net Income/Total Assets)	6.25%	5.09%	16.23%	5.68%	5.83%	6.47%	6.66%	6.68%	6.96%	7.09%	7.65%	8.60%
ROE (Reported Net Income/Total Equity)	16.75%	14.66%	48.24%	15.39%	15.37%	16.73%	16.92%	16.80%	17.46%	17.72%	19.25%	22.10%
	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM
	Fourth Quarter 2012	Fourth Quarter 2013	Fourth Quarter 2014	Fourth Quarter 2015	First Quarter 2016	Second Quarter 2016	Third Quarter 2016	Fourth Quarter 2016	First Quarter 2017	Second Quarter 2017	Third Quarter 2017	Fourth Quarter 2017
Reported Net Income Attributable to CBI	\$ 445.0	\$ 387.8	\$ 1,943.1	\$ 839.3	\$ 871.2	\$ 977.8	\$ 1,026.1	\$ 1,054.9	\$ 1,134.6	\$ 1,191.1	\$ 1,326.5	\$ 1,535.1
+ Comparable Adjustments, Net of Tax	42.8	28.1	(1,301.4)	53.7	63.0	52.0	44.5	51.6	32.5	22.8	1.6	(154.4)
Comparable Net Income Attributable to CBI	487.8	415.9	641.7	893.0	934.2	1,029.8	1,070.6	1,106.5	1,167.1	1,213.9	1,328.1	1,380.7
- Interest Expense	(181.0)	(227.1)	(323.2)	(337.7)	(328.8)	(321.1)	(310.7)	(313.9)	(321.0)	(337.8)	(339.8)	(333.3)
+ Tax Impact of Comparable Interest Expense ⁽¹⁾	(29.4)	(60.6)	(102.2)	(99.2)	(95.8)	(87.4)	(86.7)	(92.9)	(95.0)	(105.9)	(94.3)	(89.2)
+ Comparable Depreciation and Amortization Expense	103.5	115.4	149.3	173.6	177.5	183.0	183.9	189.3	201.3	213.8	233.4	245.7
+ Comparable Stock-based Compensation Expense	47.6	40.8	49.9	55.0	55.6	53.1	53.4	50.6	57.9	59.5	55.5	54.0
= NOPATDA, comparable basis ⁽²⁾	\$ 790.5	\$ 738.6	\$ 1,061.9	\$ 1,360.1	\$ 1,400.3	\$ 1,499.6	\$ 1,531.9	\$ 1,567.4	\$ 1,652.3	\$ 1,719.1	\$ 1,862.5	\$ 1,924.5
	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG
	Fourth Quarter 2012	Fourth Quarter 2013	Fourth Quarter 2014	Fourth Quarter 2015	First Quarter 2016	Second Quarter 2016	Third Quarter 2016	Fourth Quarter 2016	First Quarter 2017	Second Quarter 2017	Third Quarter 2017	Fourth Quarter 2017
Total Assets	\$ 7,122.6	\$ 7,623.9	\$ 11,970.3	\$ 14,775.1	\$ 14,954.4	\$ 15,110.5	\$ 15,400.7	\$ 15,797.5	\$ 16,304.9	\$ 16,808.7	\$ 17,348.1	\$ 17,847.7
- Cash	34.8	173.1	237.3	144.7	158.1	148.4	225.8	229.0	240.4	249.7	223.3	160.5
- Restricted Cash	-	260.1	310.0	-	-	-	-	-	-	-	-	-
- Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Total Assets ⁽³⁾	-	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
+ Accumulated Depreciation and Amortization	791.4	875.6	987.6	1,156.3	1,201.3	1,239.4	1,275.8	1,308.1	1,348.4	1,385.2	1,423.3	1,432.5
- Non-Interest Bearing Liabilities ⁽⁴⁾	1,384.7	1,410.2	1,975.9	2,116.1	2,031.6	1,976.5	2,012.3	2,045.3	2,128.9	2,256.2	2,377.4	2,440.2
+ Cumulative Comparable Investment Adjustments, Net of Tax ⁽⁵⁾	448.9	443.3	343.8	282.5	288.1	297.5	299.6	329.5	338.0	362.2	329.7	386.5
= CAPDA, comparable basis ⁽⁶⁾	6,943.4	7,099.4	9,793.3	12,311.1	12,612.0	12,880.5	13,096.0	13,518.8	13,980.0	14,408.2	14,858.4	15,421.5
- Goodwill	2,624.0	2,686.4	4,774.6	6,164.3	6,175.0	6,227.7	6,274.2	6,469.1	6,697.5	6,928.8	7,149.1	7,456.8
- Intangibles, Net	888.4	869.5	2,290.0	3,210.0	3,197.1	3,189.0	3,183.8	3,225.6	3,277.5	3,332.4	3,393.5	3,431.5
+ Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Goodwill ⁽³⁾	-	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
= Operating CAPDA, comparable basis	\$ 3,431.0	\$ 3,543.5	\$ 3,713.9	\$ 4,578.8	\$ 4,882.0	\$ 5,105.8	\$ 5,280.0	\$ 5,466.1	\$ 5,647.0	\$ 5,789.0	\$ 5,957.8	\$ 6,175.2
Total Equity	\$ 2,656.0	\$ 2,645.9	\$ 4,027.8	\$ 5,454.4	\$ 5,668.5	\$ 5,844.1	\$ 6,066.0	\$ 6,277.3	\$ 6,498.8	\$ 6,723.2	\$ 6,889.8	\$ 6,947.4
+ Interest Bearing Liabilities ⁽⁴⁾	3,081.9	3,567.8	5,966.6	7,204.6	7,254.2	7,289.8	7,322.4	7,474.9	7,677.2	7,829.2	8,080.9	8,457.6
- Cash	34.8	173.1	237.3	144.7	158.1	148.4	225.8	229.0	240.4	249.7	223.3	160.5
- Restricted Cash	-	260.1	310.0	-	-	-	-	-	-	-	-	-
- Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Total Assets ⁽³⁾	-	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
+ Accumulated Depreciation and Amortization	791.4	875.6	987.6	1,156.3	1,201.3	1,239.4	1,275.8	1,308.1	1,348.4	1,385.2	1,423.3	1,432.5
+ Cumulative Comparable Investment Adjustments, Net of Tax ⁽⁵⁾	448.9	443.3	343.8	282.5	288.1	297.5	299.6	329.5	338.0	362.2	329.7	386.5
= CAPDA, comparable basis ⁽⁶⁾	6,943.4	7,099.4	9,793.3	12,311.1	12,612.0	12,880.5	13,096.0	13,518.8	13,980.0	14,408.2	14,858.4	15,421.5
- Goodwill	2,624.0	2,686.4	4,774.6	6,164.3	6,175.0	6,227.7	6,274.2	6,469.1	6,697.5	6,928.8	7,149.1	7,456.8
- Intangibles, Net	888.4	869.5	2,290.0	3,210.0	3,197.1	3,189.0	3,183.8	3,225.6	3,277.5	3,332.4	3,393.5	3,431.5
+ Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Goodwill ⁽³⁾	-	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
= Operating CAPDA, comparable basis	\$ 3,431.0	\$ 3,543.5	\$ 3,713.9	\$ 4,578.8	\$ 4,881.9	\$ 5,105.7	\$ 5,280.0	\$ 5,466.1	\$ 5,647.0	\$ 5,788.9	\$ 5,957.8	\$ 6,175.2
ROIC												
(NOPATDA, comparable basis/CAPDA, comparable basis)	11.38%	10.40%	10.84%	11.05%	11.10%	11.64%	11.70%	11.59%	11.82%	11.93%	12.53%	12.48%
Operating ROIC												
(NOPATDA, comparable basis/Operating CAPDA, comparable basis)	23.04%	20.84%	28.59%	29.70%	28.68%	29.37%	29.01%	28.67%	29.26%	29.70%	31.26%	31.16%

⁽¹⁾ The tax impact is computed on comparable interest expense, net using the Company's effective tax rate, as adjusted for non-recurring income tax benefits and charges, for the applicable periods.

⁽²⁾ Each component of NOPATDA, comparable basis is the sum of the current quarter and the previous three quarters.

⁽³⁾ Non-cash gain on remeasurement to fair value of equity method investment is a non-cash increase in total assets, included in goodwill, which is excluded from the calculations of ROIC and Operating ROIC.

⁽⁴⁾ Non-interest bearing liabilities is comprised of accounts payable, accrued excise taxes, other accrued expenses and liabilities, deferred income taxes, and other liabilities. Interest bearing liabilities is comprised of notes payable, current maturities on long-term debt, and long-term debt.

⁽⁵⁾ Cumulative comparable investment adjustments, net of tax presents the accumulation of comparable investment adjustments for a five year period, net of tax. Comparable investment adjustments represent comparable adjustments that are investment-related in nature; they are adjustments to underlying assets that the Company expects to generate a return in the future.

Comparable investment adjustments exclude gains/losses on disposals of assets and impairment charges, including "Net (Gain) Loss on Sale of Nonstrategic Assets," "Loss (Gain) on Sale of Pacific Northwest Assets," "Loss on Obligation from Put Option of Ruffino Shareholder," "Net (Gains) Losses on Sale of Australian and U.K. Business," "Gains in Connection with Releases from Certain Contractual Obligations," "Gain on Remeasurement of Fair Value of Existing Equity Interest," "Impairment of Goodwill and Intangible Assets," and "Gain on Sale of Business."

⁽⁶⁾ Total assets, cash, restricted cash, non-cash gain on remeasurement to fair value of equity method investment included in total assets, accumulated depreciation and amortization, non-interest bearing liabilities, goodwill, intangibles, net, total equity, and interest bearing liabilities are the average of the current quarter and the previous four quarters.

ROA, ROE and ROIC Supporting Detail
(in millions)

NOPATDA Supporting Detail

			Stock-based Compensation	Comparable Adjustment	Comparable Stock-based Compensation	Depreciation Expense	Accelerated Depreciation	Comparable Depreciation Expense	Amortization of Intangible Assets	Amortization of Favorable Interim Supply Agreement	Comparable Amortization of Intangible Assets	Total Comparable Depreciation and Amortization
For the 3 months ended	Fiscal Year 2012	5/31/11	\$ 13.7	\$ -	\$ 13.7	\$ 23.2	\$ 0.2	\$ 23.0	\$ 1.2	\$ -	\$ 1.2	\$ 24.2
For the 3 months ended	Fiscal Year 2012	8/31/11	\$ 10.5	\$ -	\$ 10.5	\$ 22.8	\$ 0.1	\$ 22.7	\$ 1.3	\$ -	\$ 1.3	\$ 24.0
For the 6 months ended	Fiscal Year 2012	8/31/11	\$ 24.2	\$ -	\$ 24.2	\$ 46.0	\$ 0.3	\$ 45.7	\$ 2.5	\$ -	\$ 2.5	\$ 48.2
For the 3 months ended	Fiscal Year 2012	11/30/11	\$ 13.3	\$ -	\$ 13.3	\$ 25.6	\$ -	\$ 25.6	\$ 1.3	\$ -	\$ 1.3	\$ 26.9
For the 9 months ended	Fiscal Year 2012	11/30/11	\$ 37.5	\$ -	\$ 37.5	\$ 71.6	\$ 0.3	\$ 71.3	\$ 3.8	\$ -	\$ 3.8	\$ 75.1
For the 3 months ended	Fiscal Year 2012	2/29/12	\$ 10.1	\$ -	\$ 10.1	\$ 26.8	\$ -	\$ 26.8	\$ 1.6	\$ -	\$ 1.6	\$ 28.4
For the 12 months ended	Fiscal Year 2012	2/29/12	\$ 47.6	\$ -	\$ 47.6	\$ 98.4	\$ 0.3	\$ 98.1	\$ 5.4	\$ -	\$ 5.4	\$ 103.5
For the 3 months ended	Fiscal Year 2013	5/31/12	\$ 11.6	\$ -	\$ 11.6	\$ 26.3	\$ -	\$ 26.3	\$ 1.8	\$ -	\$ 1.8	\$ 28.1
For the 3 months ended	Fiscal Year 2013	8/31/12	\$ 9.8	\$ -	\$ 9.8	\$ 26.1	\$ -	\$ 26.1	\$ 1.8	\$ -	\$ 1.8	\$ 27.9
For the 6 months ended	Fiscal Year 2013	8/31/12	\$ 21.4	\$ -	\$ 21.4	\$ 52.4	\$ -	\$ 52.4	\$ 3.6	\$ -	\$ 3.6	\$ 56.0
For the 3 months ended	Fiscal Year 2013	11/30/12	\$ 9.9	\$ -	\$ 9.9	\$ 27.6	\$ -	\$ 27.6	\$ 1.9	\$ -	\$ 1.9	\$ 29.5
For the 9 months ended	Fiscal Year 2013	11/30/12	\$ 31.3	\$ -	\$ 31.3	\$ 80.0	\$ -	\$ 80.0	\$ 5.5	\$ -	\$ 5.5	\$ 85.5
For the 3 months ended	Fiscal Year 2013	2/28/13	\$ 9.5	\$ -	\$ 9.5	\$ 28.2	\$ -	\$ 28.2	\$ 1.7	\$ -	\$ 1.7	\$ 29.9
For the 12 months ended	Fiscal Year 2013	2/28/13	\$ 40.8	\$ -	\$ 40.8	\$ 108.2	\$ -	\$ 108.2	\$ 7.2	\$ -	\$ 7.2	\$ 115.4
For the 3 months ended	Fiscal Year 2014	5/31/13	\$ 12.8	\$ -	\$ 12.8	\$ 27.5	\$ -	\$ 27.5	\$ 1.5	\$ -	\$ 1.5	\$ 29.0
For the 3 months ended	Fiscal Year 2014	8/31/13	\$ 12.8	\$ -	\$ 12.8	\$ 36.6	\$ -	\$ 36.6	\$ 5.6	\$ 2.1	\$ 3.5	\$ 40.1
For the 6 months ended	Fiscal Year 2014	8/31/13	\$ 25.6	\$ -	\$ 25.6	\$ 64.1	\$ -	\$ 64.1	\$ 7.1	\$ 2.1	\$ 5.0	\$ 69.1
For the 3 months ended	Fiscal Year 2014	11/30/13	\$ 11.9	\$ -	\$ 11.9	\$ 38.0	\$ -	\$ 38.0	\$ 4.1	\$ 2.2	\$ 1.9	\$ 39.9
For the 9 months ended	Fiscal Year 2014	11/30/13	\$ 37.5	\$ -	\$ 37.5	\$ 102.1	\$ -	\$ 102.1	\$ 11.2	\$ 4.3	\$ 6.9	\$ 109.0
For the 3 months ended	Fiscal Year 2014	2/28/14	\$ 12.4	\$ -	\$ 12.4	\$ 37.7	\$ -	\$ 37.7	\$ 4.3	\$ 1.7	\$ 2.6	\$ 40.3
For the 12 months ended	Fiscal Year 2014	2/28/14	\$ 49.9	\$ -	\$ 49.9	\$ 139.8	\$ -	\$ 139.8	\$ 15.5	\$ 6.0	\$ 9.5	\$ 149.3
For the 3 months ended	Fiscal Year 2015	5/31/14	\$ 11.7	\$ -	\$ 11.7	\$ 39.0	\$ -	\$ 39.0	\$ 10.5	\$ 7.6	\$ 2.9	\$ 41.9
For the 3 months ended	Fiscal Year 2015	8/31/14	\$ 16.2	\$ -	\$ 16.2	\$ 39.3	\$ -	\$ 39.3	\$ 14.2	\$ 11.3	\$ 2.9	\$ 42.2
For the 6 months ended	Fiscal Year 2015	8/31/14	\$ 27.9	\$ -	\$ 27.9	\$ 78.3	\$ -	\$ 78.3	\$ 24.7	\$ 18.9	\$ 5.8	\$ 84.1
For the 3 months ended	Fiscal Year 2015	11/30/14	\$ 14.2	\$ -	\$ 14.2	\$ 40.1	\$ -	\$ 40.1	\$ 11.5	\$ 8.6	\$ 2.9	\$ 43.0
For the 9 months ended	Fiscal Year 2015	11/30/14	\$ 42.1	\$ -	\$ 42.1	\$ 118.4	\$ -	\$ 118.4	\$ 36.2	\$ 27.5	\$ 8.7	\$ 127.1
For the 3 months ended	Fiscal Year 2015	2/28/15	\$ 12.9	\$ -	\$ 12.9	\$ 43.6	\$ -	\$ 43.6	\$ 3.8	\$ 0.9	\$ 2.9	\$ 46.5
For the 12 months ended	Fiscal Year 2015	2/28/15	\$ 55.0	\$ -	\$ 55.0	\$ 162.0	\$ -	\$ 162.0	\$ 40.0	\$ 28.4	\$ 11.6	\$ 173.6
For the 3 months ended	Fiscal Year 2016	5/31/15	\$ 12.3	\$ -	\$ 12.3	\$ 43.0	\$ -	\$ 43.0	\$ 11.7	\$ 8.9	\$ 2.8	\$ 45.8
For the 3 months ended	Fiscal Year 2016	8/31/15	\$ 13.7	\$ -	\$ 13.7	\$ 45.7	\$ -	\$ 45.7	\$ 11.0	\$ 9.0	\$ 2.0	\$ 47.7
For the 6 months ended	Fiscal Year 2016	8/31/15	\$ 26.0	\$ -	\$ 26.0	\$ 88.7	\$ -	\$ 88.7	\$ 22.7	\$ 17.9	\$ 4.8	\$ 93.5
For the 3 months ended	Fiscal Year 2016	11/30/15	\$ 14.5	\$ -	\$ 14.5	\$ 41.8	\$ -	\$ 41.8	\$ 9.5	\$ 7.4	\$ 2.1	\$ 43.9
For the 9 months ended	Fiscal Year 2016	11/30/15	\$ 40.5	\$ -	\$ 40.5	\$ 130.5	\$ -	\$ 130.5	\$ 32.2	\$ 25.3	\$ 6.9	\$ 137.4
For the 3 months ended	Fiscal Year 2016	2/29/16	\$ 13.5	\$ -	\$ 13.5	\$ 49.8	\$ -	\$ 49.8	\$ 8.5	\$ 6.4	\$ 2.1	\$ 51.9
For the 12 months ended	Fiscal Year 2016	2/29/16	\$ 54.0	\$ 3.4	\$ 50.6	\$ 180.3	\$ -	\$ 180.3	\$ 40.7	\$ 31.7	\$ 9.0	\$ 189.3
For the 3 months ended	Fiscal Year 2017	5/31/16	\$ 16.0	\$ (0.2)	\$ 16.2	\$ 55.8	\$ -	\$ 55.8	\$ 4.2	\$ 2.2	\$ 2.0	\$ 57.8
For the 3 months ended	Fiscal Year 2017	8/31/16	\$ 15.4	\$ 0.1	\$ 15.3	\$ 58.1	\$ -	\$ 58.1	\$ 2.1	\$ -	\$ 2.1	\$ 60.2
For the 6 months ended	Fiscal Year 2017	8/31/16	\$ 31.4	\$ (0.1)	\$ 31.5	\$ 113.9	\$ -	\$ 113.9	\$ 6.3	\$ 2.2	\$ 4.1	\$ 118.0
For the 3 months ended	Fiscal Year 2017	11/30/16	\$ 13.0	\$ 2.5	\$ 10.5	\$ 61.4	\$ -	\$ 61.4	\$ 21.4	\$ 2.1	\$ 2.1	\$ 63.5
For the 9 months ended	Fiscal Year 2017	11/30/16	\$ 44.4	\$ 2.4	\$ 42.0	\$ 175.3	\$ -	\$ 175.3	\$ 8.4	\$ 2.2	\$ 6.2	\$ 181.5
For the 3 months ended	Fiscal Year 2017	2/28/17	\$ 11.7	\$ (0.3)	\$ 12.0	\$ 62.2	\$ -	\$ 62.2	\$ 2.0	\$ -	\$ 2.0	\$ 64.2
For the 12 months ended	Fiscal Year 2017	2/28/17	\$ 56.1	\$ 2.1	\$ 54.0	\$ 237.5	\$ -	\$ 237.5	\$ 10.4	\$ 2.2	\$ 8.2	\$ 245.7

CAPDA Supporting Detail

		Total Assets	Goodwill	Intangibles	Cash	Restricted Cash	Accumulated Depreciation	Accumulated Amortization	Total Accumulated Amortization and Depreciation	Total Equity	Non-Cash Gain to Revalue Existing Equity Investment
Q1 FY12	5/31/11	\$ 7,075.4	\$ 2,632.6	\$ 896.4	\$ 13.4	\$ -	\$ 660.1	\$ 110.9	\$ 771.0	\$ 2,715.1	\$ -
Q2 FY12	8/31/11	\$ 7,034.7	\$ 2,632.7	\$ 895.4	\$ 10.0	\$ -	\$ 676.9	\$ 113.5	\$ 790.4	\$ 2,699.1	\$ -
Q3 FY12	11/30/11	\$ 7,225.2	\$ 2,602.2	\$ 897.6	\$ 55.8	\$ -	\$ 693.0	\$ 116.3	\$ 809.3	\$ 2,638.0	\$ -
Q4 FY12	2/29/12	\$ 7,109.9	\$ 2,632.9	\$ 866.4	\$ 85.8	\$ -	\$ 723.2	\$ 119.3	\$ 842.5	\$ 2,676.0	\$ -
Q1 FY13	5/31/12	\$ 7,008.2	\$ 2,599.2	\$ 854.7	\$ 69.1	\$ -	\$ 735.8	\$ 99.7	\$ 835.5	\$ 2,299.8	\$ -
Q2 FY13	8/31/12	\$ 8,040.5	\$ 2,739.3	\$ 878.2	\$ 178.5	\$ 650.0	\$ 769.5	\$ 101.5	\$ 871.0	\$ 2,618.1	\$ -
Q3 FY13	11/30/12	\$ 8,322.7	\$ 2,739.4	\$ 876.6	\$ 204.5	\$ 650.3	\$ 737.4	\$ 106.5	\$ 843.9	\$ 2,775.3	\$ -
Q4 FY13	2/28/13	\$ 7,636.1	\$ 2,722.1	\$ 871.4	\$ 321.1	\$ 614.4	\$ 817.4	\$ 108.5	\$ 925.9	\$ 2,860.5	\$ -
Q1 FY14	5/31/13	\$ 9,452.4	\$ 2,714.5	\$ 866.2	\$ 609.3	\$ 1,550.0	\$ 839.4	\$ 111.4	\$ 950.8	\$ 2,997.4	\$ -
Q2 FY14	8/31/13	\$ 14,122.8	\$ 6,139.2	\$ 3,243.9	\$ 116.8	\$ -	\$ 858.5	\$ 119.7	\$ 978.2	\$ 4,510.4	\$ 1,642.0
Q3 FY14	11/30/13	\$ 14,336.3	\$ 6,150.0	\$ 3,237.2	\$ 65.2	\$ -	\$ 898.6	\$ 126.1	\$ 1,024.7	\$ 4,789.8	\$ 1,642.0
Q4 FY14	2/28/14	\$ 14,302.1	\$ 6,146.8	\$ 3,231.1	\$ 63.9	\$ -	\$ 924.7	\$ 133.0	\$ 1,057.7	\$ 4,981.3	\$ 1,642.0
Q1 FY15	5/31/14	\$ 14,842.4	\$ 6,153.1	\$ 3,229.4	\$ 378.0	\$ -	\$ 966.5	\$ 146.3	\$ 1,112.8	\$ 5,287.0	\$ 1,642.0
Q2 FY15	8/31/14	\$ 14,657.4	\$ 6,149.3	\$ 3,213.5	\$ 104.3	\$ -	\$ 1,008.5	\$ 163.4	\$ 1,171.9	\$ 5,487.4	\$ 1,642.0
Q3 FY15	11/30/14	\$ 14,980.5	\$ 6,163.9	\$ 3,194.9	\$ 67.3	\$ -	\$ 1,032.2	\$ 175.3	\$ 1,207.5	\$ 5,635.0	\$ 1,642.0
Q4 FY15	2/28/15	\$ 15,093.0	\$ 6,208.2	\$ 3,181.0	\$ 110.1	\$ -	\$ 1,050.2	\$ 181.2	\$ 1,231.4	\$ 5,881.3	\$ 1,642.0
Q1 FY16	5/31/15	\$ 15,198.6	\$ 6,200.3	\$ 3,166.7	\$ 130.7	\$ -	\$ 1,086.8	\$ 196.0	\$ 1,282.8	\$ 6,051.9	\$ 1,642.0
Q2 FY16	8/31/15	\$ 15,622.8	\$ 6,416.8	\$ 3,188.7	\$ 329.7	\$ -	\$ 1,112.8	\$ 190.5	\$ 1,303.3	\$ 6,165.0	\$ 1,642.0
Q3 FY16	11/30/15	\$ 16,108.2	\$ 6,381.8	\$ 3,187.8	\$ 491.3	\$ -	\$ 1,151.1	\$ 202.7	\$ 1,353.8	\$ 6,596.7	\$ 1,642.0
Q4 FY16	2/29/16	\$ 16,965.0	\$ 7,138.6	\$ 3,403.8	\$ 83.1	\$ -	\$ 1,179.3	\$ 190.0	\$ 1,369.3	\$ 6,691.8	\$ 1,642.0
Q1 FY17	5/31/16	\$ 17,630.0	\$ 7,350.2	\$ 3,440.4	\$ 167.3	\$ -	\$ 1,234.3	\$ 198.5	\$ 1,432.8	\$ 6,988.6	\$ 1,642.0
Q2 FY17	8/31/16	\$ 17,717.4	\$ 7,356.8	\$ 3,441.5	\$ 177.3	\$ -	\$ 1,282.8	\$ 184.2	\$ 1,467.0	\$ 7,174.1	\$ 1,642.0
Q3 FY17	11/30/16	\$ 18,320.1	\$ 7,517.9	\$ 3,494.2	\$ 197.3	\$ -	\$ 1,310.1	\$ 183.3	\$ 1,493.4	\$ 6,997.7	\$ 1,642.0
Q4 FY17	2/28/17	\$ 18,602.4	\$ 7,920.5	\$ 3,377.7	\$ 177.4	\$ -	\$ 1,277.0	\$ 123.0	\$ 1,400.0	\$ 6,884.8	\$ 1,642.0

ROA, ROE and ROIC Supporting Detail
(in millions)

		Accounts Payable	Accrued Excise Taxes	Other Accrued Expenses and Liabilities	Deferred Income Taxes	Other Liabilities	Total Non-Interest Bearing Liabilities
Q1 FY12	5/31/11	\$ 104.8	\$ 23.3	\$ 391.8	\$ 590.8	\$ 257.2	\$ 1,367.9
Q2 FY12	8/31/11	\$ 138.7	\$ 26.4	\$ 410.0	\$ 596.9	\$ 217.2	\$ 1,389.2
Q3 FY12	11/30/11	\$ 270.6	\$ 23.5	\$ 357.4	\$ 594.3	\$ 236.8	\$ 1,482.6
Q4 FY12	2/29/12	\$ 130.5	\$ 24.8	\$ 336.2	\$ 608.7	\$ 204.2	\$ 1,304.4
Q1 FY13	5/31/12	\$ 117.2	\$ 23.4	\$ 311.7	\$ 607.1	\$ 228.0	\$ 1,287.4
Q2 FY13	8/31/12	\$ 185.6	\$ 27.7	\$ 383.7	\$ 618.5	\$ 219.2	\$ 1,434.7
Q3 FY13	11/30/12	\$ 300.4	\$ 18.1	\$ 402.8	\$ 618.4	\$ 212.3	\$ 1,552.0
Q4 FY13	2/28/13	\$ 209.0	\$ 18.9	\$ 422.4	\$ 599.6	\$ 222.5	\$ 1,472.4
Q1 FY14	5/31/13	\$ 150.0	\$ 17.5	\$ 375.4	\$ 631.1	\$ 209.0	\$ 1,383.0
Q2 FY14	8/31/13	\$ 341.2	\$ 27.6	\$ 1,054.0	\$ 696.8	\$ 192.3	\$ 2,311.9
Q3 FY14	11/30/13	\$ 462.4	\$ 26.4	\$ 1,028.6	\$ 710.0	\$ 184.5	\$ 2,411.9
Q4 FY14	2/28/14	\$ 295.2	\$ 27.7	\$ 1,055.6	\$ 762.6	\$ 159.2	\$ 2,300.3
Q1 FY15	5/31/14	\$ 345.7	\$ 27.5	\$ 1,031.9	\$ 795.9	\$ 159.3	\$ 2,360.3
Q2 FY15	8/31/14	\$ 441.9	\$ 29.5	\$ 536.2	\$ 815.0	\$ 155.5	\$ 1,978.1
Q3 FY15	11/30/14	\$ 445.9	\$ 24.9	\$ 540.4	\$ 831.4	\$ 184.1	\$ 2,026.7
Q4 FY15	2/28/15	\$ 285.8	\$ 28.7	\$ 605.7	\$ 818.9	\$ 176.1	\$ 1,915.2
Q1 FY16	5/31/15	\$ 289.1	\$ 30.8	\$ 521.0	\$ 860.0	\$ 176.9	\$ 1,877.8
Q2 FY16	8/31/15	\$ 373.3	\$ 26.9	\$ 626.6	\$ 894.4	\$ 163.6	\$ 2,084.8
Q3 FY16	11/30/15	\$ 420.9	\$ 32.5	\$ 579.4	\$ 966.4	\$ 137.7	\$ 2,156.9
Q4 FY16	2/29/16	\$ 428.3	\$ 38.6	\$ 542.4	\$ 1,022.2	\$ 162.5	\$ 2,192.0
Q1 FY17	5/31/16	\$ 558.5	\$ 39.7	\$ 482.9	\$ 1,092.2	\$ 159.9	\$ 2,333.2
Q2 FY17	8/31/16	\$ 624.5	\$ 35.9	\$ 531.8	\$ 1,164.1	\$ 158.0	\$ 2,514.3
Q3 FY17	11/30/16	\$ 772.3	\$ 33.0	\$ 562.2	\$ 1,124.0	\$ 199.3	\$ 2,690.8
Q4 FY17	2/28/17	\$ 559.8	\$ 44.6	\$ 575.8	\$ 1,133.6	\$ 165.7	\$ 2,479.5

		Notes Payable	Current Debt	Long-Term Debt	Total Interest Bearing Liabilities
Q1 FY12	5/31/11	\$ 252.7	\$ 10.8	\$ 2,728.9	\$ 2,992.4
Q2 FY12	8/31/11	\$ 198.0	\$ 13.7	\$ 2,734.7	\$ 2,946.4
Q3 FY12	11/30/11	\$ 352.3	\$ 174.4	\$ 2,577.9	\$ 3,104.6
Q4 FY12	2/29/12	\$ 377.9	\$ 330.2	\$ 2,421.4	\$ 3,129.5
Q1 FY13	5/31/12	\$ 97.9	\$ 37.7	\$ 3,285.4	\$ 3,421.0
Q2 FY13	8/31/12	\$ 15.2	\$ 43.8	\$ 3,928.7	\$ 3,987.7
Q3 FY13	11/30/12	\$ 16.6	\$ 49.9	\$ 3,928.9	\$ 3,995.4
Q4 FY13	2/28/13	\$ -	\$ 27.6	\$ 3,277.8	\$ 3,305.4
Q1 FY14	5/31/13	\$ 221.0	\$ 33.3	\$ 4,817.7	\$ 5,072.0
Q2 FY14	8/31/13	\$ 272.1	\$ 115.7	\$ 6,912.7	\$ 7,300.5
Q3 FY14	11/30/13	\$ 170.5	\$ 67.1	\$ 6,897.0	\$ 7,134.6
Q4 FY14	2/28/14	\$ 57.2	\$ 590.0	\$ 6,373.3	\$ 7,020.5
Q1 FY15	5/31/14	\$ 235.2	\$ 614.4	\$ 6,345.5	\$ 7,195.1
Q2 FY15	8/31/14	\$ 253.0	\$ 615.7	\$ 6,323.2	\$ 7,191.9
Q3 FY15	11/30/14	\$ 100.3	\$ 137.0	\$ 7,081.5	\$ 7,318.8
Q4 FY15	2/28/15	\$ 52.4	\$ 158.1	\$ 7,086.0	\$ 7,296.5
Q1 FY16	5/31/15	\$ 100.9	\$ 178.5	\$ 6,989.5	\$ 7,268.9
Q2 FY16	8/31/15	\$ 29.3	\$ 156.1	\$ 7,187.6	\$ 7,373.0
Q3 FY16	11/30/15	\$ 31.1	\$ 856.9	\$ 6,466.6	\$ 7,354.6
Q4 FY16	2/29/16	\$ 408.3	\$ 856.7	\$ 6,816.2	\$ 8,081.2
Q1 FY17	5/31/16	\$ 28.8	\$ 1,587.8	\$ 6,690.6	\$ 8,308.2
Q2 FY17	8/31/16	\$ 114.3	\$ 893.1	\$ 7,021.6	\$ 8,029.0
Q3 FY17	11/30/16	\$ 353.4	\$ 915.7	\$ 7,362.5	\$ 8,631.6
Q4 FY17	2/28/17	\$ 606.5	\$ 910.9	\$ 7,720.7	\$ 9,238.1