



## Subset of SUNE Projects

April 2016



# Subset of SUNE Project Assets, as of 2 April 2016

Project Name	Country	Total capacity (MW)	COD	POC (%) <sup>1</sup>	SUNE %	Project Name	Country	Total capacity (MW)	COD	POC (%) <sup>1</sup>	SUNE %	Project Name	Country	Total capacity (MW)	COD	POC (%) <sup>1</sup>	SUNE %
Chile 1	Chile	137	2016Q3	57%	100%	UK 1	UK	31	2016Q1	100%	100%	US 1	US	130	2017Q1	0%	100%
Chile 2	Chile	68	2016Q4	0%	100%	UK 2	UK	7	2016Q1	100%	100%	US 2	US	200	2020Q2	0%	100%
Chile 3	Chile	110	2016Q3	93%	100%	Jordan 1	Jordan	24	2016Q2	100%	100%	US 3	US	140	2019Q1	0%	100%
Chile 4	Chile	69	2015Q1	100%	60%	Israel 1	Israel	35	2016Q4	0%	50%	US 4	US	180	2019Q1	0%	100%
Honduras 1	Honduras	82	2015Q3	100%	100%	Norway 1	Norway	160	2017Q3	0%	100%	US 5	US	105	2016Q3	59%	50%
India 1	India	25	2016Q2	0%	49%	Egypt 1	Egypt	58	2017Q1	0%	80%	US 6	US	105	2016Q3	59%	50%
India 2	India	30	2016Q2	0%	100%	South Africa 1	South Africa	63	2019Q3	0%	100%	US 7	US	105	2016Q3	59%	50%
India 3	India	30	2016Q2	0%	100%	South Africa 2	South Africa	86	2019Q1	0%	100%	US 8	US	105	2016Q3	59%	50%
India 4	India	24	2016Q2	18%	100%	South Africa 3	South Africa	86	2018Q1	0%	100%	US 9	US	100	2016Q3	18%	50%
India 5	India	1	2016Q2	100%	100%	South Africa 4	South Africa	86	2018Q3	0%	100%	US 10	US	63	2016Q3	11%	50%
India 6	India	650	2017Q1	0%	100%	South Africa 5	South Africa	78	2018Q3	0%	100%	US 11	US	100	2016Q3	76%	50%
India 7	India	221	2017Q2	0%	100%	South Africa 6	South Africa	58	2018Q3	0%	100%	US 12	US	156	2016Q2	89%	<50%
India 8	India	112	2017Q3	0%	100%	US 17	US	77	2016	N/A	100%	US 13	US	200	2016Q4	0%	100%
India 9	India	30	2016Q2	0%	100%	US 18	US	88	2016	N/A	100%	US 14	US	104	2016Q4	14%	100%
India 10	India	50	2016Q4	0%	100%	US 19	US	37	2016	N/A	100%	US 15	US	151	2016Q4	0%	100%
India 11	India	170	2017Q1	0%	100%	US 20	US	31	2016	N/A	100%	US 16	US	149	2017Q1	7%	100%
India 12	India	120	2017Q1	0%	100%	US 21	US	14	2016	N/A	100%						
China 1	China	50	2015Q4	100%	60%	US 22	US	3	2016	N/A	100%						
China 2	China	30	2015Q4	100%	30%	US 23	US	29	2016	N/A	100%						
Philippines 1	Philippines	59	2016Q1	100%	50%	US 24	US	45	2016	N/A	100%						

Future project investment required ~\$250M  
 Project value expected ~\$900M  
 Expected value to future investment ratio ~3.6x

The information contained herein was provided to certain of the Company's lenders in connection with proposed debtor-in-possession financing transactions and is being released pursuant to the terms of related confidentiality agreements. No representations are made as to the accuracy of such information.