

Non-GAAP Measures

Reconciliation to Adjusted Operating Income

JP Morgan Diversified Industries Conference, June 8, 2011

	Fiscal Year Ending December 31						Fiscal Quarter Ending								
	2005	2006	2007	2008	2009	2010	3/31/09	6/30/09	9/30/09	12/31/09	3/31/10	6/30/10	9/30/10	12/31/10	3/31/11
Operating Income	\$ 89.5	\$ 97.5	\$ 18.8	\$ (191.4)	\$ (89.7)	\$ 16.7	\$ (18.4)	\$ (22.2)	\$ (7.8)	\$ (41.2)	\$ 3.6	\$ 2.6	\$ 5.1	\$ 5.4	\$ 8.1
Long-lived asset impairment	-	-	-	-	17.3	-	-	3.4	-	13.8	-	-	-	-	-
Goodwill and intangible asset impairment	-	-	-	207.5	30.1	-	-	7.0	-	23.1	-	-	-	-	-
Restructuring Charges	-	-	1.4	-	3.7	1.7	1.7	0.2	-	1.7	-	1.4	0.2	0.2	0.3
Adjusted Operating Income	\$ 89.5	\$ 97.5	\$ 20.3	\$ 16.1	\$ (38.6)	\$ 18.4	\$ (16.7)	\$ (11.6)	\$ (7.8)	\$ (2.6)	\$ 3.6	\$ 4.0	\$ 5.3	\$ 5.5	\$ 8.4

Source: Company filings

