

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Fosun International Limited or Shanghai Forte Land Co., Ltd..

FOSUN 复星

FOSUN INTERNATIONAL LIMITED

*(Incorporated in Hong Kong with limited liability
under the Companies Ordinance)
(Stock Code: 00656)*

FORTE 复地

復地（集團）股份有限公司

SHANGHAI FORTE LAND CO., LTD.*

*(a sino-foreign joint stock limited company incorporated in the
People's Republic of China with limited liability)*

JOINT ANNOUNCEMENT

**VOLUNTARY CONDITIONAL OFFER
BY STANDARD CHARTERED BANK (HONG KONG) LIMITED
ON BEHALF OF
FOSUN INTERNATIONAL LIMITED
FOR ALL THE ISSUED H SHARES IN
SHANGHAI FORTE LAND CO., LTD. (OTHER THAN THOSE ALREADY HELD BY
FOSUN INTERNATIONAL LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

**VOLUNTARY CONDITIONAL OFFER
BY FOSUN INTERNATIONAL LIMITED
FOR ALL THE ISSUED DOMESTIC SHARES IN
SHANGHAI FORTE LAND CO., LTD. (OTHER THAN THOSE ALREADY HELD BY
FOSUN INTERNATIONAL LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

**WITHDRAWAL OF LISTING OF
SHANGHAI FORTE LAND CO., LTD.**

CLOSING OF THE H SHARE OFFER

**Financial adviser to
Fosun International Limited**



Standard Chartered Bank (Hong Kong) Limited

**Independent Financial Adviser to the Independent Board Committee of
Shanghai Forte Land Co., Ltd.**

 **SOMERLEY LIMITED**

* For identification purpose only

The Offeror and Forte announce that the H Share Offer closed on 19 May 2011.

As at 4:00 p.m. on Thursday, 19 May 2011, being the latest time for acceptance of the H Share Offer to be lodged, valid acceptances under the H Share Offer had been received in respect of 709,228,772 H Shares, representing approximately 67.19% in nominal value of the H Shares carrying voting rights as at the date of this announcement.

The Offeror has not extended or revised the H Share Offer.

INTRODUCTION

References are made to (i) the announcement jointly issued by the Offeror and Forte dated 20 January 2011; (ii) the Composite Document jointly issued by the Offeror and Forte dated 25 February 2011; (iii) the announcement jointly issued by the Offeror and Forte dated 25 February 2011 in relation to the despatch of the Composite Document; (iv) the announcement jointly issued by the Offeror and Forte dated 11 April 2011 in relation to the poll results of the H Share Class Meeting; (v) the announcement jointly issued by the Offeror and Forte dated 21 April 2011 in relation to the results in respect of the H Share Offer and the H Share Offer being declared unconditional in all respects; (vi) the announcement jointly issued by the Offeror and Forte dated 5 May 2011 in relation to the last day of trading of the H Share on the Hong Kong Stock Exchange; and (vii) the announcement jointly issued by the Offeror and Forte dated 12 May 2011 in relation to the withdrawal of listing of Forte.

Unless the context requires otherwise, terms defined in the Composite Document have the same meanings when used in this announcement.

CLOSING OF THE H SHARE OFFER AND LEVEL OF ACCEPTANCES

As at 4:00 p.m. on Thursday, 19 May 2011, being the latest time for acceptance of the H Share Offer to be lodged, valid acceptances under the H Share Offer had been received in respect of 709,228,772 H Shares, representing approximately 67.19% in nominal value of the H Shares carrying voting rights as at the date of this announcement. Together with the H Shares already owned by the Offeror and parties acting in concert with it, this results in the Offeror and parties acting in concert with it holding approximately 98.05% in nominal value of the H Shares carrying voting rights.

The Offeror has not extended or revised the H Share Offer.

INTERESTS OF THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT IN THE FORTE SHARES

Immediately before the commencement of the Offer Period, the Offeror and parties acting in concert with it (not including Dahua (Group) Company Limited) held, controlled or directed 1,458,963,765 Domestic Shares (representing approximately 99.00% of the total issued Domestic Shares and the rights over the Domestic Shares) and 325,710,000 H Shares (representing approximately 30.86% of the total issued H Shares and the rights over the H Shares), representing in aggregate approximately 70.56% of the issued share capital of Forte.

Immediately before the commencement of the Offer Period, Dahua (Group) Company Limited (which is presumed, for the purpose of the Takeovers Code, to be a party acting in concert with the Offeror) held, controlled or directed 7,402,150 Domestic Shares (representing approximately 0.50% of the total issued Domestic Shares and the rights over the Domestic Shares), representing in aggregate approximately 0.29% of the issued share capital of Forte.

After the completion of the H Share Offer, the Offeror and parties acting in concert with it (including Dahua (Group) Company Limited) held, controlled or directed 1,466,365,915 Domestic Shares (representing approximately 99.50% of the total issued Domestic Shares and the rights over the Domestic Shares), representing in aggregate approximately 57.98% of the issued share capital of Forte; and 1,034,938,772 H Shares (representing approximately 98.05% of the total issued H Shares and the rights over the H Shares), representing in aggregate approximately 40.92% of the issued share capital of Forte. The Offeror and parties acting in concert with it (including Dahua (Group) Company Limited) in aggregate held, controlled or directed approximately 98.89% of the total issued share capital of Forte.

The Offeror and parties acting in concert with it have not acquired or agreed to acquire any Forte Shares or rights over Forte Shares during the Offer Period up to the date of this announcement. Neither the Offeror nor any parties acting in concert with it has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of Forte during the Offer Period up to the date of this announcement.

NO RIGHT OF COMPULSORY ACQUISITION

The Offeror has no rights under the laws of the PRC and the Articles of Association of Forte to compulsorily acquire the H Shares that are not tendered for acceptance pursuant to the H Share Offer. Accordingly, the Independent H Shareholders are

reminded that if they have not accepted the H Share Offer, this will result in the Independent H Shareholders holding securities that are not listed on the Hong Kong Stock Exchange. In addition, Forte may not continue to be subject to the Takeovers Code after the completion of the Offers.

GENERAL

After the completion of the H Share Offer, Forte will maintain the register of the H Shares in Hong Kong for a certain period of time. Any Forte H Shareholder who has any queries in relation to any administrative issues concerning his/her/its H Shares should contact Computershare Hong Kong Investor Services Limited by telephone at +852 2862 8555 or at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

IMPORTANT NOTICE TO NOMINEES

If you act as a nominee for other persons who are the beneficial shareholders of the H Shares, please inform the relevant beneficial owners of the above.

By order of the Board
Fosun International Limited
Guo Guangchang
Chairman

By order of the Board
Shanghai Forte Land Co., Ltd.
Zhang Hua
Chairman

Shanghai, the PRC, 19 May 2011

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, other than those relating to Forte, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, other than those expressed by Forte, have been arrived at after due and careful consideration and there are no facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The directors of Forte jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to Forte, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, other than those expressed by the Offeror, have been arrived at after due and careful consideration and there are no facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive directors of the Offeror are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetao and Mr. Wu Ping; the non-executive director is Mr. Liu Benren; and the independent non-executive directors are Dr. Chen Kaixian, Mr. Zhang Shengman and Mr. Andrew Y. Yan.

As at the date of this announcement, the executive directors of Forte are Mr. Fan Wei, Mr. Zhang Hua and Mr. Wang Zhe; the non-executive directors are Mr. Guo Guangchang, Mr. Feng Xiekun and Mr. Chen Qiyu; and the independent non-executive directors are Mr. Charles Nicholas Brooke, Mr. Chen Yingjie, Mr. Zhang Hongming and Ms. Wang Meijuan.