

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended June 30, 2009	Three months ended September 30, 2009	Three months ended December 31, 2009	Three months ended March 31, 2010	Three months ended June 30, 2010	Three months ended September 30, 2010	Three months ended December 31, 2010	Three months ended March 31, 2011
Segment Revenues:								
Retail and Alliance Services	\$ 755.4	\$ 796.7	\$ 819.5	\$ 737.2	\$ 853.7	\$ 851.1	\$ 872.8	\$ 764.8
Financial Services	378.0	339.3	352.9	346.1	351.4	353.7	357.8	337.6
International	376.0	404.1	451.8	391.7	387.1	402.5	439.5	415.3
Subtotal segment revenues	1,509.4	1,540.1	1,624.2	1,475.0	1,592.2	1,607.3	1,670.1	1,517.7
All Other and Corporate	57.3	53.2	68.6	58.2	49.6	32.8	10.1	39.8
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	2.7	5.4	(5.6)	(9.9)	(4.7)	(1.3)	23.9	(2.9)
Eliminations of intersegment revenues	(14.2)	(13.9)	(15.7)	(14.9)	(16.3)	(15.1)	(16.1)	(17.3)
Adjusted revenue	1,555.2	1,584.8	1,671.5	1,508.4	1,620.8	1,623.7	1,688.0	1,537.3
Adjustments to reconcile to Consolidated revenues:								
Divested businesses	23.4	21.2	6.8	-	-	-	-	-
Adjustments for non-wholly-owned entities	(59.6)	53.1	45.0	52.4	57.7	56.5	57.5	48.0
Official check and money order revenues	(2.7)	(5.4)	5.6	9.9	4.7	1.3	(23.9)	2.9
ISO commission expense	60.4	70.0	69.7	72.3	81.6	93.0	86.9	91.7
Reimbursable debit network fees, postage and other	631.9	719.5	787.2	759.1	849.9	858.6	922.0	864.3
Consolidated revenues	\$ 2,208.6	\$ 2,443.2	\$ 2,585.8	\$ 2,402.1	\$ 2,614.7	\$ 2,633.1	\$ 2,730.5	\$ 2,544.2
Segment EBITDA:								
Retail and Alliance Services	\$ 325.9	\$ 304.4	\$ 298.3	\$ 249.3	\$ 344.9	\$ 355.6	\$ 372.5	\$ 285.5
Financial Services	186.7	148.2	148.0	133.1	134.6	144.3	141.0	136.7
International	104.9	99.1	122.4	78.1	73.0	82.3	96.4	91.7
Subtotal segment EBITDA	617.5	551.7	568.7	460.5	552.5	582.2	609.9	513.9
All Other and Corporate	(28.9)	(27.1)	(38.6)	(36.2)	(39.6)	(36.2)	(46.1)	(46.1)
Adjusted EBITDA	588.6	524.6	530.1	424.3	512.9	526.0	563.8	467.8
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Divested businesses	8.8	15.5	4.9	-	1.4	(0.3)	-	-
Adjustments for non-wholly-owned entities	(18.1)	7.6	7.1	10.2	7.8	8.3	8.0	13.2
Depreciation and amortization	(365.6)	(374.8)	(382.4)	(351.3)	(347.4)	(354.7)	(361.0)	(341.8)
Interest expense	(449.6)	(447.5)	(451.1)	(448.9)	(450.9)	(455.8)	(441.0)	(442.3)
Interest income	3.1	3.2	2.1	2.0	1.4	2.1	2.3	1.9
Other items	(12.0)	(103.1)	(236.8)	(4.0)	2.6	(84.6)	(11.4)	(44.4)
Income tax (expense) benefit	112.8	132.5	188.7	138.1	122.4	(52.3)	115.6	148.0
Stock based compensation	(4.6)	(4.7)	(5.4)	(5.3)	(1.2)	(2.8)	(6.8)	(4.1)
Official check and money order EBITDA	(8.2)	(10.5)	1.2	6.4	1.2	(1.8)	(27.0)	0.1
Cost of data center, technology and savings initiatives	(43.8)	(26.3)	(20.4)	(5.8)	(13.7)	(7.9)	(6.1)	(6.3)
KKR related items	(7.3)	(6.4)	(6.6)	(5.8)	(7.7)	(7.5)	(7.5)	(9.2)
Debt issuance costs	-	(0.7)	-	-	-	-	(8.1)	-
Net loss attributable to First Data Corporation	\$ (195.9)	\$ (290.6)	\$ (368.6)	\$ (240.1)	\$ (171.2)	\$ (431.3)	\$ (179.2)	\$ (217.1)
Segment depreciation and amortization:								
Retail and Alliance Services	\$ 185.9	\$ 192.2	\$ 186.7	\$ 168.4	\$ 168.8	\$ 168.4	\$ 170.6	\$ 155.7
Financial Services	108.5	80.5	83.9	84.0	91.9	88.9	98.1	86.7
International	67.7	71.5	84.7	73.9	68.4	72.1	75.5	74.0
Subtotal segment depreciation and amortization	362.1	344.2	355.3	326.3	329.1	329.4	344.2	316.4
All Other and Corporate	18.6	20.4	19.8	14.7	10.2	17.1	9.2	12.4
	380.7	364.6	375.1	341.0	339.3	346.5	353.4	328.8
Adjustments to reconcile to consolidated depreciation and amortization:								
Divested businesses	3.2	2.5	0.2	-	-	-	-	-
Adjustments for non-wholly-owned entities	(0.3)	26.3	26.7	28.6	26.2	26.4	26.0	28.7
Amortization of initial payments for new contracts	5.4	7.7	9.6	9.6	9.1	9.8	10.1	9.6
Total consolidated depreciation and amortization	\$ 389.0	\$ 401.1	\$ 411.6	\$ 379.2	\$ 374.6	\$ 382.7	\$ 389.5	\$ 367.1