

ARRIS GROUP, INC.
PRELIMINARY SUPPLEMENTAL OPERATING INCOME RECONCILIATIONS
(in thousands)
(Unaudited)

	<u>Q4 2010</u>	<u>Q4 2009</u>	<u>Year 2010</u>	<u>Year 2009</u>
Operating income as reported	\$ 17,745	\$ 49,305	\$ 109,905	\$ 148,747
Operating income as a % of sales	7%	16%	10%	13%
Highlighted Items:				
Stock compensation expense	5,769	4,207	21,827	15,921
Acquisition costs, restructuring and other	(8)	2,917	65	3,977
Amortization of intangible assets	8,944	9,554	35,957	37,361
Operating income excluding highlighted items	<u>32,450</u>	<u>65,983</u>	<u>167,754</u>	<u>206,006</u>
Operating income excluding highlighted items as a % of sales	12%	22%	15%	19%

See the GAAP to Non-GAAP EPS reconciliation for a discussion regarding these adjustments and management's reasoning for providing this Non-GAAP financial measure.