

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended March 31, 2009	Three months ended June 30, 2009	Three months ended September 30, 2009	Three months ended December 31, 2009	Three months ended March 31, 2010	Three months ended June 30, 2010	Three months ended September 30, 2010	Three months ended December 31, 2010
Segment Revenues:								
Retail and Alliance Services	\$ 691.2	\$ 755.4	\$ 796.7	\$ 819.5	\$ 737.2	\$ 853.7	\$ 851.1	\$ 872.8
Financial Services	372.6	378.0	339.3	352.9	346.1	351.4	353.7	357.8
International	340.2	376.0	404.1	451.8	391.7	387.1	402.5	439.5
Subtotal segment revenues	1,404.0	1,509.4	1,540.1	1,624.2	1,475.0	1,592.2	1,607.3	1,670.1
All Other and Corporate	71.3	57.3	53.2	68.6	58.2	49.6	32.8	10.1
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(3.3)	2.7	5.4	(5.6)	(9.9)	(4.7)	(1.3)	23.9
Eliminations of intersegment revenues	(14.3)	(14.2)	(13.9)	(15.7)	(14.9)	(16.3)	(15.1)	(16.1)
Adjusted revenue	1,457.7	1,555.2	1,584.8	1,671.5	1,508.4	1,620.8	1,623.7	1,688.0
Adjustments to reconcile to Consolidated revenues:								
Divested businesses	23.8	23.4	21.2	6.8	-	-	-	-
Adjustments for non-wholly owned entities	(50.8)	(59.6)	53.1	45.0	52.4	57.7	56.5	57.5
Official check and money order revenues	3.3	(2.7)	(5.4)	5.6	9.9	4.7	1.3	(23.9)
ISO commission expense	52.6	60.4	70.0	69.7	72.3	81.6	93.0	86.9
Reimbursable debit network fees, postage and other	589.6	631.9	719.5	787.2	759.1	849.9	858.6	922.0
Consolidated revenues	\$ 2,076.2	\$ 2,208.6	\$ 2,443.2	\$ 2,585.8	\$ 2,402.1	\$ 2,614.7	\$ 2,633.1	\$ 2,730.5
Segment EBITDA:								
Retail and Alliance Services	\$ 264.9	\$ 325.9	\$ 304.4	\$ 298.3	\$ 249.3	\$ 344.9	\$ 355.6	\$ 372.5
Financial Services	162.4	186.7	148.2	148.0	133.1	134.6	144.3	141.0
International	72.3	104.9	99.1	122.4	78.1	73.0	82.3	96.4
Subtotal segment EBITDA	499.6	617.5	551.7	568.7	460.5	552.5	582.2	609.9
All Other and Corporate	(28.1)	(28.9)	(27.1)	(38.6)	(36.2)	(39.6)	(56.2)	(46.1)
Adjusted EBITDA	471.5	588.6	524.6	530.1	424.3	512.9	526.0	563.8
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Divested businesses	14.5	8.8	15.5	4.9	-	1.4	(0.3)	-
Adjustments for non-wholly owned entities	(17.9)	(18.1)	7.6	7.1	10.2	7.8	8.3	8.0
Depreciation and amortization	(329.5)	(365.6)	(374.8)	(382.4)	(351.3)	(347.4)	(354.7)	(361.0)
Interest expense	(448.2)	(449.6)	(447.5)	(451.1)	(448.9)	(450.9)	(455.8)	(441.0)
Interest income	3.3	3.1	3.2	2.1	2.0	1.4	2.1	2.3
Other items	0.9	(12.0)	(103.1)	(236.8)	(4.0)	2.6	(84.6)	(11.4)
Income tax (expense) benefit	144.8	112.8	132.5	188.7	138.1	122.4	(52.3)	115.6
Stock based compensation	(4.5)	(4.6)	(4.7)	(5.4)	(5.3)	(1.2)	(2.8)	(6.8)
Official check and money order EBITDA	(2.4)	(8.2)	(10.5)	1.2	6.4	1.2	(1.8)	(27.0)
Cost of data center, technology and savings initiatives	(57.4)	(43.8)	(26.3)	(20.4)	(5.8)	(13.7)	(7.9)	(6.1)
KKR related items	(6.2)	(7.3)	(6.4)	(6.6)	(5.8)	(7.7)	(7.5)	(7.5)
Debt issuance costs	-	-	(0.7)	-	-	-	-	(8.1)
Eliminations	(0.2)	-	-	-	-	-	-	-
Net loss attributable to First Data Corporation	\$ (231.3)	\$ (195.9)	\$ (290.6)	\$ (368.6)	\$ (240.1)	\$ (171.2)	\$ (431.3)	\$ (179.2)
Segment depreciation and amortization:								
Retail and Alliance Services	\$ 187.4	\$ 185.9	\$ 192.2	\$ 186.7	\$ 168.4	\$ 168.8	\$ 168.4	\$ 170.6
Financial Services	80.4	108.5	80.5	83.9	84.0	91.9	88.9	98.1
International	61.7	67.7	71.5	84.7	73.9	68.4	72.1	75.5
Subtotal segment depreciation and amortization	329.5	362.1	344.2	355.3	326.3	329.1	329.4	344.2
All Other and Corporate	14.9	18.6	20.4	19.8	14.7	10.2	17.1	9.2
Consolidated depreciation and amortization	344.4	380.7	364.6	375.1	341.0	339.3	346.5	353.4
Adjustments to reconcile to consolidated depreciation and amortization:								
Divested businesses	3.0	3.2	2.5	0.2	-	-	-	-
Adjustments for non-wholly owned entities	(0.3)	(0.3)	26.3	26.7	28.6	26.2	26.4	26.0
Amortization of initial payments for new contracts	5.0	5.4	7.7	9.6	9.6	9.1	9.8	10.1
Total consolidated depreciation and amortization	\$ 352.1	\$ 389.0	\$ 401.1	\$ 411.6	\$ 379.2	\$ 374.6	\$ 382.7	\$ 389.5