



Tax Character of Distributions for 2018

The tax character of distributions from Oaktree Strategic Income Corporation (the “Company”) for calendar year 2018 is set forth below. For tax purposes, the Company is a regulated investment company (“RIC”) and designates the tax character of distributions you received for calendar year 2018 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended.

The amounts shown in the table below represent the accounting of the Company’s 2018 distributions. This information supersedes any estimated information you may have received during the year.

Calendar year 2018 distributions were classified as follows:

Record Date	Payable Date	Distribution Per Share	% Taxable (1)	% Non-Dividends (2)	% Qualified Dividends (3)	% Non-Qualified Dividends	% Long-Term Capital Gains	% Interest – Related Dividends (4)
3/15/2018	3/30/2018	\$0.140	72.4%	27.6%	0%	100%	0%	86.0%
6/15/2018	6/29/2018	\$0.145	72.4%	27.6%	0%	100%	0%	86.0%
9/15/2018	9/28/2018	\$0.155	72.4%	27.6%	0%	100%	0%	86.0%
12/17/2018	12/28/2018	\$0.155	72.4%	27.6%	0%	100%	0%	86.0%

- (1) Taxable ordinary income is reported on Form 1099-DIV in Box 1a.
- (2) Return of capital/non-dividend distributions are reported on Form 1099-DIV in Box 3.
- (3) Qualified dividends are reported on Form 1099-DIV in Box 1b.
- (4) Percentage of dividends which are Interest-Related Dividends in accordance with IRC Section 871(k), that may be exempt from U.S. withholding tax when distributed to foreign stockholders.

Distributions that were reinvested through the Company’s Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participate in the Dividend Reinvestment Plan should also refer to the above table.

This notice is not intended to constitute tax, legal, investment or other professional advice. Stockholders should be aware that tax treatment is subject to change by law in the future or retroactively. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your dividends and distributions, please contact American Stock Transfer and Trust Company at (718) 921-8200. You may also contact Oaktree Strategic Income Corporation’s Investor Relations Department directly at (212) 284-1900.