



*TerraForm Power owns and operates a best-in-class \$10 billion renewable power portfolio of solar and wind assets located primarily in North America and the E.U., totaling more than 3,600 megawatts of installed capacity. TerraForm Power has a mandate to acquire operating solar and wind assets in North America and Western Europe. TerraForm Power is listed on the Nasdaq stock exchange (Nasdaq: TERP). Terraform is majority owned by Brookfield Asset Management, a leading global alternative asset manager with ~ US\$330 billion of assets under management.*

## **ASSOCIATE, CAPITAL MARKETS**

Location: New York, NY

The associate will be a part of a collaborative team of professionals, working closely together to support corporate capital markets, project financing, and merger and acquisition activity.

### **Responsibilities**

- Support the structuring, negotiation and execution of solar and wind project financing structures using a variety of non-recourse project finance structures including sale-leasebacks, partnership flips and debt.
- Support the corporate capital formation and ongoing compliance processes, including corporate equity, notes and credit facilities.
- Perform accretion/dilution and financial valuation analysis on potential acquisitions and capital structure optimization initiatives.
- Support acquisition due diligence and transaction documentation.
- Support portfolio optimization initiatives and potential divestures.
- Assist in drafting investor and lender presentations, internal investment memos, analyzing lender proposals, and reviewing legal documentation.
- Coordinate directly with banks, investors, JV partners, and legal teams to manage a timely closing process.

### **Requirements**

- Strong analytical skills & attention to detail
- Interest in renewable energy
- Execution-focused mindset with a high level of initiative
- Ability to meet multiple objectives in a dynamic, fast-paced team environment
- High level of interpersonal skills & ability to collaborate across departments and with external advisors
- Strong computer skills; advanced skills in Excel and PowerPoint
- Strong problem-solving and organizational skills
- Excellent communication skills in both oral and written English

### **Qualifications**

- Bachelor's Degree in Accounting, Finance or other related area of study
- Minimum 3-5 years of relevant work experience, preferably in Leveraged Finance, M&A or Project Finance
- Prior financial modeling experience
- Strong understanding of accounting and financial statements
- Project finance modeling and structuring experience is a plus, but not required
- Master's Degree is a plus, but not required

All interested candidates should apply in confidence to Human Resources at: [recruiting@terraform.com](mailto:recruiting@terraform.com). **PLEASE CLEARLY INDICATE "ASSOCIATE CAPITAL MARKETS" IN THE EMAIL SUBJECT LINE.**

TerraForm Power would like to thank all applicants but only those selected for an interview will be contacted.

*In addition to providing a climate for professional growth, TerraForm offers competitive salary, a comprehensive benefits program and a company matched 401(k) savings plan. TerraForm is an equal employment/affirmative action employer. If you need accommodation for any part of the employment process because of a medical condition or disability, please send an e-mail to [recruiting@terraform.com](mailto:recruiting@terraform.com).*