

ARRIS INTERNATIONAL PLC
PRELIMINARY ADJUSTED EBITDA RECONCILIATION
(in millions)
(unaudited)

	Q4 2017	Q1 2018	Q2 2018	Q3 2018	Last Twelve Months
Net income (loss) as reported	\$ (8)	\$ (17)	\$ 35	\$ 46	\$ 55
Income tax expense (benefit)	(32)	3	(10)	(16)	(54)
Interest income	(2)	(2)	(2)	(2)	(7)
Interest expense	24	23	24	24	94
Depreciation expense	23	23	21	22	89
Amortization of intangible assets	101	115	90	88	394
EBITDA	105	145	158	162	571
<i>Adjustments</i>					
Stock-based compensation expense	19	19	24	20	82
Integration, acquisition, restructuring and other costs	68	14	23	5	109
Impairment on goodwill and intangible assets	55	3	-	-	58
Acquisition accounting impacts of deferred revenue	(7)	6	3	2	4
Acquisition accounting impacts of fair valuing inventory	8	17	-	-	25
Remeasurement of deferred taxes	1	4	(4)	1	1
Adjusted EBITDA - Non-GAAP	\$ 248	\$ 208	\$ 204	\$ 191	\$ 850