

Return on Invested Capital

Return on Invested Capital ("ROIC") and Operating ROIC are non-GAAP financial measures that management believes are useful in analyzing the Company's performance from year to year, and are of interest to investors and lenders in relation to the Company's ability to generate sufficient returns on its capital base. These non-GAAP ROIC measures are provided as supplemental information and should not be used in lieu of the GAAP measures. The Company calculates ROIC by dividing trailing twelve month operating income on a comparable basis after tax plus depreciation expense, stock-based compensation expense and amortization expense, all on a comparable basis as applicable ("NOPATDA, comparable basis") by the trailing five quarter average capital plus accumulated depreciation and amortization plus cumulative five year comparable investment adjustments, net of tax ("CAPDA, comparable basis"). The Company calculates Operating ROIC by dividing NOPATDA, comparable basis, by CAPDA, comparable basis less the trailing five quarter average goodwill and intangibles, net ("Operating CAPDA, comparable basis"). The Company considers return on assets ("ROA") and return on equity ("ROE") to be the most directly comparable GAAP financial measures to the calculations of ROIC and Operating ROIC.

Effective March 1, 2018, we adopted the FASB amended guidance regarding the recognition of revenue from contracts with customers using the retrospective application method. Accordingly, financial information for fiscal year 2017 and the interim and annual periods of fiscal 2018 presented herein has been adjusted to reflect the adoption of this amended guidance. Annual and interim periods prior to fiscal 2017, including interim periods for fiscal 2017, have not been adjusted to reflect the adoption of this amended guidance as the impact is not deemed material.

Return on Total Assets, Return on Total Equity and Return on Invested Capital
(in millions)

	Fourth Quarter 2013	Fourth Quarter 2014	Fourth Quarter 2015	Fourth Quarter 2016	Fourth Quarter 2017	First Quarter 2018	Second Quarter 2018	Third Quarter 2018	Fourth Quarter 2018	First Quarter 2019	Second Quarter 2019
ROA (Reported Net Income/Total Assets)	5.09%	16.23%	5.68%	6.68%	8.57%	8.85%	9.45%	9.67%	11.80%	12.97%	15.37%
ROE (Reported Net Income/Total Equity)	14.66%	48.24%	15.39%	16.80%	22.04%	22.86%	24.26%	24.93%	30.31%	31.73%	35.88%
	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM	TTM
	Fourth Quarter 2013	Fourth Quarter 2014	Fourth Quarter 2015	Fourth Quarter 2016	Fourth Quarter 2017	First Quarter 2018	Second Quarter 2018	Third Quarter 2018	Fourth Quarter 2018	First Quarter 2019	Second Quarter 2019
Reported Net Income Attributable to CBI	\$ 387.8	\$ 1,943.1	\$ 839.3	\$ 1,054.9	\$ 1,528.6	\$ 1,615.3	\$ 1,758.0	\$ 1,844.9	\$ 2,303.4	\$ 2,648.7	\$ 3,296.6
+ Comparable Adjustments, Net of Tax	27.1	(1,301.5)	53.7	51.6	(154.4)	(85.4)	(93.3)	(179.2)	(557.5)	(935.7)	(1,520.6)
Comparable Net Income Attributable to CBI	414.9	641.6	893.0	1,106.5	1,374.2	1,529.9	1,664.7	1,665.7	1,745.9	1,713.0	1,776.0
- Interest Expense	(227.1)	(323.2)	(337.7)	(313.9)	(333.3)	(331.1)	(318.3)	(322.1)	(332.0)	(337.4)	(344.1)
+ Tax Impact of Comparable Interest Expense ⁽¹⁾	(60.8)	(102.2)	(99.2)	(92.9)	(89.0)	(79.2)	(66.0)	(68.8)	(63.2)	(65.5)	(64.9)
+ Comparable Depreciation and Amortization Expense	115.4	149.3	173.6	189.3	245.7	259.4	271.5	283.0	299.7	310.5	322.7
+ Comparable Stock-based Compensation Expense	40.8	49.9	55.0	50.6	54.0	52.9	51.4	57.5	60.9	63.1	67.9
= NOPATDA, comparable basis ⁽²⁾	\$ 737.4	\$ 1,061.8	\$ 1,360.1	\$ 1,567.4	\$ 1,918.2	\$ 2,094.1	\$ 2,239.9	\$ 2,259.5	\$ 2,375.3	\$ 2,358.5	\$ 2,445.8
	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG	5 QTR AVG
	Fourth Quarter 2013	Fourth Quarter 2014	Fourth Quarter 2015	Fourth Quarter 2016	Fourth Quarter 2017	First Quarter 2018	Second Quarter 2018	Third Quarter 2018	Fourth Quarter 2018	First Quarter 2019	Second Quarter 2019
Total Assets	\$ 7,623.9	\$ 11,970.3	\$ 14,775.1	\$ 15,797.5	\$ 17,847.0	\$ 18,245.9	\$ 18,603.5	\$ 19,081.5	\$ 19,525.2	\$ 20,424.1	\$ 21,451.7
- Cash	173.1	237.3	144.7	229.0	160.5	183.7	175.3	170.8	149.4	155.9	157.3
- Restricted Cash	260.1	310.0	-	-	-	-	-	-	-	-	-
- Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Total Assets ⁽³⁾	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
- Non-Cash Gain on Equity Securities ⁽³⁾	-	-	-	-	-	-	-	43.4	136.2	280.8	564.2
+ Accumulated Depreciation and Amortization	875.6	987.6	1,156.3	1,308.1	1,432.5	1,450.0	1,468.5	1,488.0	1,511.6	1,563.1	1,615.2
- Non-Interest Bearing Liabilities ⁽⁴⁾	1,410.2	1,975.9	2,116.1	2,045.3	2,453.1	2,496.7	2,546.7	2,604.6	2,538.5	2,516.3	2,562.0
+ Cumulative Comparable Investment Adjustments, Net of Tax ⁽⁵⁾	443.3	343.8	282.5	329.5	386.5	426.7	229.3	271.3	(25.8)	(33.5)	(27.9)
= CAPDA, comparable basis ⁽⁶⁾	7,099.4	9,793.3	12,311.1	13,518.8	15,410.4	15,800.2	15,937.3	16,380.0	16,544.9	17,358.7	18,113.5
- Goodwill	2,686.4	4,774.6	6,164.3	6,469.1	7,456.8	7,623.5	7,776.3	7,922.1	8,035.2	8,061.2	8,083.2
- Intangibles, Net	869.5	2,290.0	3,210.0	3,225.6	3,431.5	3,408.7	3,382.4	3,354.9	3,317.0	3,301.8	3,305.6
+ Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Goodwill ⁽³⁾	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
= Operating CAPDA, comparable basis	\$ 3,543.5	\$ 3,713.9	\$ 4,578.8	\$ 5,466.1	\$ 6,164.1	\$ 6,410.0	\$ 6,420.6	\$ 6,745.0	\$ 6,834.7	\$ 7,637.7	\$ 8,366.7
Total Equity	\$ 2,645.9	\$ 4,027.8	\$ 5,454.4	\$ 6,277.3	\$ 6,936.3	\$ 7,065.5	\$ 7,245.3	\$ 7,401.1	\$ 7,599.9	\$ 8,347.2	\$ 9,186.7
+ Interest Bearing Liabilities ⁽⁴⁾	3,567.8	5,966.6	7,204.6	7,474.9	8,457.6	8,683.7	8,811.5	9,075.8	9,386.8	9,560.6	9,703.0
- Cash	173.1	237.3	144.7	229.0	160.5	183.7	175.3	170.8	149.4	155.9	157.3
- Restricted Cash	260.1	310.0	-	-	-	-	-	-	-	-	-
- Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Total Assets ⁽³⁾	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
- Non-Cash Gain on Equity Securities ⁽³⁾	-	-	-	-	-	-	-	43.4	136.2	280.8	564.2
+ Accumulated Depreciation and Amortization	875.6	987.6	1,156.3	1,308.1	1,432.5	1,450.0	1,468.5	1,488.0	1,511.6	1,563.1	1,615.2
+ Cumulative Comparable Investment Adjustments, Net of Tax ⁽⁵⁾	443.3	343.8	282.5	329.5	386.5	426.7	229.3	271.3	(25.8)	(33.5)	(27.9)
= CAPDA, comparable basis ⁽⁶⁾	7,099.4	9,793.3	12,311.1	13,518.8	15,410.4	15,800.2	15,937.3	16,380.0	16,544.9	17,358.7	18,113.5
- Goodwill	2,686.4	4,774.6	6,164.3	6,469.1	7,456.8	7,623.5	7,776.3	7,922.1	8,035.2	8,061.2	8,083.2
- Intangibles, Net	869.5	2,290.0	3,210.0	3,225.6	3,431.5	3,408.7	3,382.4	3,354.9	3,317.0	3,301.8	3,305.6
+ Non-Cash Gain on Remeasurement to Fair Value of Equity Method Investment Included in Goodwill ⁽³⁾	-	985.2	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0	1,642.0
= Operating CAPDA, comparable basis	\$ 3,543.5	\$ 3,713.9	\$ 4,578.8	\$ 5,466.1	\$ 6,164.1	\$ 6,410.0	\$ 6,420.6	\$ 6,745.0	\$ 6,834.7	\$ 7,637.7	\$ 8,366.7
ROIC	10.39%	10.84%	11.05%	11.59%	12.45%	13.25%	14.05%	13.79%	14.36%	13.59%	13.50%
(NOPATDA, comparable basis/CAPDA, comparable basis)											
Operating ROIC	20.81%	28.59%	29.70%	28.67%	31.12%	32.67%	34.89%	33.50%	34.75%	30.88%	29.23%
(NOPATDA, comparable basis/Operating CAPDA, comparable basis)											

(1) The tax impact is computed on comparable interest expense, net using the Company's effective tax rate, as adjusted for non-recurring income tax benefits and charges, for the applicable periods.

(2) Each component of NOPATDA, comparable basis is the sum of the current quarter and the previous three quarters.

(3) Gain on remeasurement to fair value of equity method investment and gain on equity securities are non-cash increases included within total assets, which are excluded from the calculations of ROIC and Operating ROIC due to increase in total assets from non-cash investment. Gain on remeasurement to fair value of equity method investment is included within goodwill and gain on equity securities is included within other long-term assets.

(4) Non-interest bearing liabilities is comprised of accounts payable, accrued excise taxes, other accrued expenses and liabilities, deferred income taxes, and other liabilities. Interest bearing liabilities is comprised of notes payable, current maturities on long-term debt, and long-term debt.

(5) Cumulative comparable investment adjustments, net of tax presents the accumulation of comparable investment adjustments for a five year period, net of tax. Comparable investment adjustments represent adjustments to underlying assets or liabilities that the Company expects to generate a return in the future. Comparable investment adjustments **exclude** gains/losses on disposals of assets, impairment charges and certain non-cash gains/losses, including "Net (Gain) Loss on Sale of Business or Assets," "Gain on Remeasurement to Fair Value of Equity Method Investment," "Impairment of Goodwill and Intangible Assets," "Gain on Sale of Business," "Unrealized Gain on Securities Measured at Fair Value," and "Net Gain on Sale of Unconsolidated Investment."

(6) Total assets, cash, restricted cash, non-cash gain on remeasurement to fair value of equity method investment included in total assets, accumulated depreciation and amortization, non-interest bearing liabilities, goodwill, intangibles, net, total equity, and interest bearing liabilities are the average of the current quarter and the previous four quarters.

ROA, ROE and ROIC Supporting Detail
(in millions)

NOPATDA Supporting Detail

			Stock-based Compensation	Comparable Adjustment	Comparable Stock-based Compensation	Depreciation Expense	Accelerated Depreciation	Comparable Depreciation Expense	Amortization of Intangible Assets	Amortization of Favorable Interim Supply Agreement	Comparable Amortization of Intangible Assets	Total Comparable Depreciation and Amortization
For the 3 months ended	Fiscal Year 2013	5/31/12	\$ 11.6	\$ -	\$ 11.6	\$ 26.3	\$ -	\$ 26.3	\$ 1.8	\$ -	\$ 1.8	\$ 28.1
For the 3 months ended	Fiscal Year 2013	8/31/12	\$ 9.8	\$ -	\$ 9.8	\$ 26.1	\$ -	\$ 26.1	\$ 1.8	\$ -	\$ 1.8	\$ 27.9
For the 6 months ended	Fiscal Year 2013	8/31/12	\$ 21.4	\$ -	\$ 21.4	\$ 52.4	\$ -	\$ 52.4	\$ 3.6	\$ -	\$ 3.6	\$ 56.0
For the 3 months ended	Fiscal Year 2013	11/30/12	\$ 9.9	\$ -	\$ 9.9	\$ 27.6	\$ -	\$ 27.6	\$ 1.9	\$ -	\$ 1.9	\$ 29.5
For the 9 months ended	Fiscal Year 2013	11/30/12	\$ 31.3	\$ -	\$ 31.3	\$ 80.0	\$ -	\$ 80.0	\$ 5.5	\$ -	\$ 5.5	\$ 85.5
For the 3 months ended	Fiscal Year 2013	2/28/13	\$ 9.5	\$ -	\$ 9.5	\$ 28.2	\$ -	\$ 28.2	\$ 1.7	\$ -	\$ 1.7	\$ 29.9
For the 12 months ended	Fiscal Year 2013	2/28/13	\$ 40.8	\$ -	\$ 40.8	\$ 108.2	\$ -	\$ 108.2	\$ 7.2	\$ -	\$ 7.2	\$ 115.4
For the 3 months ended	Fiscal Year 2014	5/31/13	\$ 12.8	\$ -	\$ 12.8	\$ 27.5	\$ -	\$ 27.5	\$ 1.5	\$ -	\$ 1.5	\$ 29.0
For the 3 months ended	Fiscal Year 2014	8/31/13	\$ 12.8	\$ -	\$ 12.8	\$ 36.6	\$ -	\$ 36.6	\$ 5.6	\$ 2.1	\$ 3.5	\$ 40.1
For the 6 months ended	Fiscal Year 2014	8/31/13	\$ 25.6	\$ -	\$ 25.6	\$ 64.1	\$ -	\$ 64.1	\$ 7.1	\$ 2.1	\$ 5.0	\$ 69.1
For the 3 months ended	Fiscal Year 2014	11/30/13	\$ 11.9	\$ -	\$ 11.9	\$ 38.0	\$ -	\$ 38.0	\$ 4.1	\$ 2.2	\$ 1.9	\$ 39.9
For the 9 months ended	Fiscal Year 2014	11/30/13	\$ 37.5	\$ -	\$ 37.5	\$ 102.1	\$ -	\$ 102.1	\$ 11.2	\$ 4.3	\$ 6.9	\$ 109.0
For the 3 months ended	Fiscal Year 2014	2/28/14	\$ 12.4	\$ -	\$ 12.4	\$ 37.7	\$ -	\$ 37.7	\$ 4.3	\$ 1.7	\$ 2.6	\$ 40.3
For the 12 months ended	Fiscal Year 2014	2/28/14	\$ 49.9	\$ -	\$ 49.9	\$ 139.8	\$ -	\$ 139.8	\$ 15.5	\$ 6.0	\$ 9.5	\$ 149.3
For the 3 months ended	Fiscal Year 2015	5/31/14	\$ 11.7	\$ -	\$ 11.7	\$ 39.0	\$ -	\$ 39.0	\$ 10.5	\$ 7.6	\$ 2.9	\$ 41.9
For the 3 months ended	Fiscal Year 2015	8/31/14	\$ 16.2	\$ -	\$ 16.2	\$ 39.3	\$ -	\$ 39.3	\$ 14.2	\$ 11.3	\$ 2.9	\$ 42.2
For the 6 months ended	Fiscal Year 2015	8/31/14	\$ 27.9	\$ -	\$ 27.9	\$ 78.3	\$ -	\$ 78.3	\$ 24.7	\$ 18.9	\$ 5.8	\$ 84.1
For the 3 months ended	Fiscal Year 2015	11/30/14	\$ 14.2	\$ -	\$ 14.2	\$ 40.1	\$ -	\$ 40.1	\$ 11.5	\$ 8.6	\$ 2.9	\$ 43.0
For the 9 months ended	Fiscal Year 2015	11/30/14	\$ 42.1	\$ -	\$ 42.1	\$ 118.4	\$ -	\$ 118.4	\$ 36.2	\$ 27.5	\$ 8.7	\$ 127.1
For the 3 months ended	Fiscal Year 2015	2/28/15	\$ 12.9	\$ -	\$ 12.9	\$ 43.6	\$ -	\$ 43.6	\$ 3.8	\$ 0.9	\$ 2.9	\$ 46.5
For the 12 months ended	Fiscal Year 2015	2/28/15	\$ 55.0	\$ -	\$ 55.0	\$ 162.0	\$ -	\$ 162.0	\$ 40.0	\$ 28.4	\$ 11.6	\$ 173.8
For the 3 months ended	Fiscal Year 2016	5/31/15	\$ 12.3	\$ -	\$ 12.3	\$ 43.0	\$ -	\$ 43.0	\$ 11.7	\$ 8.9	\$ 2.8	\$ 45.8
For the 3 months ended	Fiscal Year 2016	8/31/15	\$ 13.7	\$ -	\$ 13.7	\$ 45.7	\$ -	\$ 45.7	\$ 11.0	\$ 9.0	\$ 2.0	\$ 47.7
For the 6 months ended	Fiscal Year 2016	8/31/15	\$ 26.0	\$ -	\$ 26.0	\$ 88.7	\$ -	\$ 88.7	\$ 22.7	\$ 17.9	\$ 4.8	\$ 93.5
For the 3 months ended	Fiscal Year 2016	11/30/15	\$ 14.5	\$ -	\$ 14.5	\$ 41.8	\$ -	\$ 41.8	\$ 9.5	\$ 7.4	\$ 2.1	\$ 43.9
For the 9 months ended	Fiscal Year 2016	11/30/15	\$ 40.5	\$ -	\$ 40.5	\$ 130.5	\$ -	\$ 130.5	\$ 32.2	\$ 25.3	\$ 6.9	\$ 137.4
For the 3 months ended	Fiscal Year 2016	2/29/16	\$ 13.5	\$ -	\$ 13.5	\$ 49.8	\$ -	\$ 49.8	\$ 8.5	\$ 6.4	\$ 2.1	\$ 51.9
For the 12 months ended	Fiscal Year 2016	2/29/16	\$ 54.0	\$ 3.4	\$ 50.6	\$ 180.3	\$ -	\$ 180.3	\$ 40.7	\$ 31.7	\$ 9.0	\$ 189.3
For the 3 months ended	Fiscal Year 2017	5/31/16	\$ 16.0	\$ (0.2)	\$ 16.2	\$ 55.8	\$ -	\$ 55.8	\$ 4.2	\$ 2.2	\$ 2.0	\$ 57.8
For the 3 months ended	Fiscal Year 2017	8/31/16	\$ 15.4	\$ 0.1	\$ 15.3	\$ 58.1	\$ -	\$ 58.1	\$ 2.1	\$ -	\$ 2.1	\$ 60.2
For the 6 months ended	Fiscal Year 2017	8/31/16	\$ 31.4	\$ (0.1)	\$ 31.5	\$ 113.9	\$ -	\$ 113.9	\$ 6.3	\$ 2.2	\$ 4.1	\$ 118.0
For the 3 months ended	Fiscal Year 2017	11/30/16	\$ 13.0	\$ 2.5	\$ 10.5	\$ 61.4	\$ -	\$ 61.4	\$ 2.1	\$ -	\$ 2.1	\$ 63.5
For the 9 months ended	Fiscal Year 2017	11/30/16	\$ 44.4	\$ 2.4	\$ 42.0	\$ 175.3	\$ -	\$ 175.3	\$ 8.4	\$ 2.2	\$ 6.2	\$ 181.5
For the 3 months ended	Fiscal Year 2017	2/28/17	\$ 11.7	\$ (0.3)	\$ 12.0	\$ 62.2	\$ -	\$ 62.2	\$ 2.0	\$ -	\$ 2.0	\$ 64.2
For the 12 months ended	Fiscal Year 2017	2/28/17	\$ 56.1	\$ 2.1	\$ 54.0	\$ 237.5	\$ -	\$ 237.5	\$ 10.4	\$ 2.2	\$ 8.2	\$ 245.7
For the 3 months ended	Fiscal Year 2018	5/31/17	\$ 15.1	\$ -	\$ 15.1	\$ 70.1	\$ -	\$ 70.1	\$ 1.4	\$ -	\$ 1.4	\$ 71.5
For the 3 months ended	Fiscal Year 2018	8/31/17	\$ 13.8	\$ -	\$ 13.8	\$ 70.8	\$ -	\$ 70.8	\$ 1.5	\$ -	\$ 1.5	\$ 72.3
For the 6 months ended	Fiscal Year 2018	8/31/17	\$ 28.9	\$ -	\$ 28.9	\$ 140.9	\$ -	\$ 140.9	\$ 2.9	\$ -	\$ 2.9	\$ 143.8
For the 3 months ended	Fiscal Year 2018	11/30/17	\$ 16.6	\$ -	\$ 16.6	\$ 73.5	\$ -	\$ 73.5	\$ 1.5	\$ -	\$ 1.5	\$ 75.0
For the 9 months ended	Fiscal Year 2018	11/30/17	\$ 45.5	\$ -	\$ 45.5	\$ 214.4	\$ -	\$ 214.4	\$ 4.4	\$ -	\$ 4.4	\$ 218.8
For the 3 months ended	Fiscal Year 2018	2/28/18	\$ 15.4	\$ -	\$ 15.4	\$ 79.4	\$ -	\$ 79.4	\$ 1.5	\$ -	\$ 1.5	\$ 80.9
For the 12 months ended	Fiscal Year 2018	2/28/18	\$ 60.9	\$ -	\$ 60.9	\$ 293.8	\$ -	\$ 293.8	\$ 5.9	\$ -	\$ 5.9	\$ 299.7
For the 3 months ended	Fiscal Year 2019	5/31/18	\$ 17.3	\$ -	\$ 17.3	\$ 84.2	\$ 3.4	\$ 80.8	\$ 1.5	\$ -	\$ 1.5	\$ 82.3
For the 3 months ended	Fiscal Year 2019	8/31/18	\$ 18.6	\$ -	\$ 18.6	\$ 84.6	\$ 1.6	\$ 83.0	\$ 1.5	\$ -	\$ 1.5	\$ 84.5
For the 6 months ended	Fiscal Year 2019	8/31/18	\$ 35.9	\$ -	\$ 35.9	\$ 168.8	\$ 5.0	\$ 163.8	\$ 3.0	\$ -	\$ 3.0	\$ 166.8

CAPDA Supporting Detail

			Total Assets	Goodwill	Intangibles	Cash	Restricted Cash	Accumulated Depreciation	Accumulated Amortization	Total Accumulated Amortization and Depreciation	Total Equity	Non-Cash Gain to Revalue Existing Equity Investment	Non-Cash Gain to Revalue Securities Measured at Fair Value
Q1 FY13	5/31/12	\$ 7,008.2	\$ 2,599.2	\$ 854.7	\$ 69.1	\$ -	\$ 735.8	\$ 99.7	\$ 835.5	\$ 2,299.8	\$ -	\$ -	
Q2 FY13	8/31/12	\$ 8,040.5	\$ 2,739.3	\$ 878.2	\$ 178.5	\$ 650.0	\$ 769.5	\$ 101.5	\$ 871.0	\$ 2,618.1	\$ -	\$ -	
Q3 FY13	11/30/12	\$ 8,322.7	\$ 2,738.4	\$ 876.6	\$ 200.5	\$ 650.3	\$ 797.4	\$ 105.0	\$ 902.4	\$ 2,775.3	\$ -	\$ -	
Q4 FY13	2/28/13	\$ 7,638.1	\$ 2,722.3	\$ 871.4	\$ 331.5	\$ -	\$ 817.9	\$ 108.5	\$ 926.4	\$ 2,860.3	\$ -	\$ -	
Q1 FY14	5/31/13	\$ 9,452.4	\$ 2,714.5	\$ 866.2	\$ 609.3	\$ 1,550.0	\$ 839.4	\$ 111.4	\$ 950.8	\$ 2,997.4	\$ -	\$ -	
Q2 FY14	8/31/13	\$ 14,122.8	\$ 6,139.2	\$ 3,243.9	\$ 116.8	\$ -	\$ 858.5	\$ 119.7	\$ 978.2	\$ 4,510.4	\$ 1,642.0	\$ -	
Q3 FY14	11/30/13	\$ 14,336.3	\$ 6,150.0	\$ 3,237.2	\$ 65.2	\$ -	\$ 898.6	\$ 126.1	\$ 1,024.7	\$ 4,789.8	\$ 1,642.0	\$ -	
Q4 FY14	2/28/14	\$ 14,302.1	\$ 6,146.8	\$ 3,231.1	\$ 63.9	\$ -	\$ 924.7	\$ 133.0	\$ 1,057.7	\$ 4,981.3	\$ 1,642.0	\$ -	
Q1 FY15	5/31/14	\$ 14,842.4	\$ 6,153.1	\$ 3,229.4	\$ 378.0	\$ -	\$ 966.5	\$ 146.3	\$ 1,112.8	\$ 5,287.0	\$ 1,642.0	\$ -	
Q2 FY15	8/31/14	\$ 14,657.4	\$ 6,149.3	\$ 3,213.5	\$ 104.3	\$ -	\$ 1,008.5	\$ 163.4	\$ 1,171.9	\$ 5,487.4	\$ 1,642.0	\$ -	
Q3 FY15	11/30/14	\$ 14,980.5	\$ 6,163.9	\$ 3,194.9	\$ 67.3	\$ -	\$ 1,032.2	\$ 175.3	\$ 1,207.5	\$ 5,635.0	\$ 1,642.0	\$ -	
Q4 FY15	2/28/15	\$ 15,093.0	\$ 6,208.2	\$ 3,181.0	\$ 110.1	\$ -	\$ 1,050.2	\$ 181.2	\$ 1,231.4	\$ 5,881.3	\$ 1,642.0	\$ -	
Q1 FY16	5/31/15	\$ 15,198.6	\$ 6,200.3	\$ 3,166.7	\$ 130.7	\$ -	\$ 1,086.8	\$ 196.0	\$ 1,282.8	\$ 6,051.9	\$ 1,642.0	\$ -	
Q2 FY16	8/31/15	\$ 15,622.8	\$ 6,416.8	\$ 3,188.7	\$ 329.7	\$ -	\$ 1,112.8	\$ 190.5	\$ 1,303.3	\$ 6,165.0	\$ 1,642.0	\$ -	
Q3 FY16	11/30/15	\$ 16,108.2	\$ 6,381.8	\$ 3,187.8	\$ 491.3	\$ -	\$ 1,151.1	\$ 202.7	\$ 1,353.8	\$ 6,596.7	\$ 1,642.0	\$ -	
Q4 FY16	2/29/16	\$ 16,965.0	\$ 7,138.6	\$ 3,403.8	\$ 83.1	\$ -	\$ 1,179.3	\$ 190.0	\$ 1,369.3	\$ 6,691.8	\$ 1,642.0	\$ -	
Q1 FY17	5/31/16	\$ 17,630.0	\$ 7,350.2	\$ 3,440.4	\$ 167.3	\$ -	\$ 1,234.3	\$ 198.5	\$ 1,432.8	\$ 6,988.6	\$ 1,642.0	\$ -	
Q2 FY17	8/31/16	\$ 17,717.4	\$ 7,356.8	\$ 3,441.5	\$ 177.3	\$ -	\$ 1,282.8	\$ 184.2	\$ 1,467.0	\$ 7,174.1	\$ 1,642.0	\$ -	
Q3 FY17	11/30/16	\$ 18,320.1	\$ 7,517.9	\$ 3,494.2	\$ 197.3	\$ -	\$ 1,310.1	\$ 183.3	\$ 1,493.4	\$ 6,997.7	\$ 1,642.0	\$ -	
Q4 FY17	2/28/17	\$ 18,602.4	\$ 7,920.5	\$ 3,377.7	\$ 177.4	\$ -	\$ 1,277.0	\$ 123.0	\$ 1,400.0	\$ 6,829.3	\$ 1,642.0	\$ -	
Q1 FY18	5/31/17	\$ 18,959.4	\$ 7,972.3	\$ 3,289.7	\$ 199.1	\$ -	\$ 1,332.1	\$ 124.6	\$ 1,456.7	\$ 7,337.9	\$ 1,642.0	\$ -	
Q2 FY18	8/31/17	\$ 19,418.4	\$ 8,114.2	\$ 3,309.1	\$ 125.6	\$ -	\$ 1,401.7	\$ 123.8	\$ 1,525.5	\$ 7,887.5	\$ 1,642.0	\$ -	
Q3 FY18	11/30/17	\$ 20,107.1	\$ 8,085.7	\$ 3,303.8	\$ 154.5	\$ -	\$ 1,438.8	\$ 125.5	\$ 1,564.3	\$ 7,953.1	\$ 1,642.0	\$ 216.9	
Q4 FY18	2/28/18	\$ 20,538.7	\$ 8,083.1	\$ 3,304.8	\$ 90.3	\$ -	\$ 1,484.0	\$ 127.5	\$ 1,611.5	\$ 7,991.7	\$ 1,642.0	\$ 464.3	
Q1 FY19	5/31/18	\$ 23,096.7	\$ 8,050.5	\$ 3,301.6	\$ 210.0	\$ -	\$ 1,528.1	\$ 129.2	\$ 1,657.3	\$ 10,565.8	\$ 1,642.0	\$ 722.6	
Q2 FY19	8/31/18	\$ 24,097.5	\$ 8,082.6	\$ 3,308.9	\$ 206.1	\$ -	\$ 1,583.8	\$ 133.7	\$ 1,717.5	\$ 11,535.2	\$ 1,642.0	\$ 1,417.4	

ROA, ROE and ROIC Supporting Detail
(in millions)

		Accounts Payable	Accrued Excise Taxes ⁽¹⁾	Other Accrued Expenses and Liabilities	Deferred Income Taxes	Other Liabilities ⁽²⁾	Total Non-Interest Bearing Liabilities
Q1 FY13	5/31/12	\$ 117.2	\$ 23.4	\$ 311.7	\$ 607.1	\$ 228.0	\$ 1,287.4
Q2 FY13	8/31/12	\$ 185.6	\$ 27.7	\$ 383.7	\$ 618.5	\$ 219.2	\$ 1,434.7
Q3 FY13	11/30/12	\$ 300.4	\$ 18.1	\$ 402.8	\$ 618.4	\$ 212.3	\$ 1,552.0
Q4 FY13	2/28/13	\$ 209.0	\$ 18.9	\$ 422.4	\$ 599.6	\$ 222.5	\$ 1,472.4
Q1 FY14	5/31/13	\$ 150.0	\$ 17.5	\$ 375.4	\$ 631.1	\$ 209.0	\$ 1,383.0
Q2 FY14	8/31/13	\$ 341.2	\$ 27.6	\$ 1,054.0	\$ 696.8	\$ 192.3	\$ 2,311.9
Q3 FY14	11/30/13	\$ 462.4	\$ 26.4	\$ 1,028.6	\$ 710.0	\$ 184.5	\$ 2,411.9
Q4 FY14	2/28/14	\$ 295.2	\$ 27.7	\$ 1,055.6	\$ 762.6	\$ 159.2	\$ 2,300.3
Q1 FY15	5/31/14	\$ 345.7	\$ 27.5	\$ 1,031.9	\$ 795.9	\$ 159.3	\$ 2,360.3
Q2 FY15	8/31/14	\$ 441.9	\$ 29.5	\$ 536.2	\$ 815.0	\$ 155.5	\$ 1,978.1
Q3 FY15	11/30/14	\$ 445.9	\$ 24.9	\$ 540.4	\$ 831.4	\$ 184.1	\$ 2,026.7
Q4 FY15	2/28/15	\$ 285.8	\$ 28.7	\$ 605.7	\$ 818.9	\$ 176.1	\$ 1,915.2
Q1 FY16	5/31/15	\$ 289.1	\$ 30.8	\$ 521.0	\$ 860.0	\$ 176.9	\$ 1,877.8
Q2 FY16	8/31/15	\$ 373.3	\$ 26.9	\$ 626.6	\$ 894.4	\$ 163.6	\$ 2,084.8
Q3 FY16	11/30/15	\$ 420.9	\$ 32.5	\$ 579.4	\$ 986.4	\$ 137.7	\$ 2,156.9
Q4 FY16	2/29/16	\$ 429.3	\$ 33.6	\$ 544.4	\$ 1,022.2	\$ 162.5	\$ 2,192.0
Q1 FY17	5/31/16	\$ 558.5	\$ 39.7	\$ 482.9	\$ 1,092.2	\$ 159.9	\$ 2,333.2
Q2 FY17	8/31/16	\$ 624.5	\$ 35.9	\$ 531.8	\$ 1,164.1	\$ 158.0	\$ 2,514.3
Q3 FY17	11/30/16	\$ 772.3	\$ 33.0	\$ 562.2	\$ 1,124.0	\$ 199.3	\$ 2,690.8
Q4 FY17	2/28/17	\$ 559.8	\$ 44.6	\$ 666.0	\$ 1,098.9	\$ 165.7	\$ 2,535.0
Q1 FY18	5/31/17	\$ 558.8	\$ -	\$ 586.5	\$ 1,088.2	\$ 166.5	\$ 2,410.0
Q2 FY18	8/31/17	\$ 601.7	\$ -	\$ 671.6	\$ 1,131.1	\$ 179.1	\$ 2,583.5
Q3 FY18	11/30/17	\$ 742.2	\$ -	\$ 648.7	\$ 1,198.6	\$ 214.3	\$ 2,803.8
Q4 FY18	2/28/18	\$ 592.2	\$ -	\$ 678.3	\$ 694.4	\$ 395.4	\$ 2,360.3
Q1 FY19	5/31/18	\$ 650.3	\$ -	\$ 649.6	\$ -	\$ 1,124.0	\$ 2,423.9
Q2 FY19	8/31/18	\$ 734.9	\$ -	\$ 691.6	\$ -	\$ 1,212.2	\$ 2,638.7

⁽¹⁾ Accrued Excise Taxes' is reported within 'Other Accrued Expenses and Liabilities' beginning in Q1 FY18.

⁽²⁾ Deferred Income Taxes' is reported within 'Other Liabilities' beginning in Q1 FY19.

		Notes Payable (Short-Term Borrowings)	Current Debt	Long-Term Debt	Total Interest Bearing Liabilities
Q1 FY13	5/31/12	\$ 97.9	\$ 37.7	\$ 3,285.4	\$ 3,421.0
Q2 FY13	8/31/12	\$ 15.2	\$ 43.8	\$ 3,928.7	\$ 3,987.7
Q3 FY13	11/30/12	\$ 16.6	\$ 49.9	\$ 3,928.9	\$ 3,995.4
Q4 FY13	2/28/13	\$ -	\$ 27.6	\$ 3,277.8	\$ 3,305.4
Q1 FY14	5/31/13	\$ 221.0	\$ 33.3	\$ 4,817.7	\$ 5,072.0
Q2 FY14	8/31/13	\$ 272.1	\$ 115.7	\$ 6,912.7	\$ 7,300.5
Q3 FY14	11/30/13	\$ 170.5	\$ 67.1	\$ 6,897.0	\$ 7,134.6
Q4 FY14	2/28/14	\$ 57.2	\$ 590.0	\$ 6,373.3	\$ 7,020.5
Q1 FY15	5/31/14	\$ 235.2	\$ 614.4	\$ 6,345.5	\$ 7,195.1
Q2 FY15	8/31/14	\$ 253.0	\$ 615.7	\$ 6,323.2	\$ 7,191.9
Q3 FY15	11/30/14	\$ 100.3	\$ 137.0	\$ 7,081.5	\$ 7,318.8
Q4 FY15	2/28/15	\$ 52.4	\$ 158.1	\$ 7,086.0	\$ 7,296.5
Q1 FY16	5/31/15	\$ 100.9	\$ 178.5	\$ 6,989.5	\$ 7,268.9
Q2 FY16	8/31/15	\$ 29.3	\$ 156.1	\$ 7,187.6	\$ 7,373.0
Q3 FY16	11/30/15	\$ 31.1	\$ 856.9	\$ 6,466.6	\$ 7,354.6
Q4 FY16	2/29/16	\$ 408.3	\$ 856.7	\$ 6,816.2	\$ 8,081.2
Q1 FY17	5/31/16	\$ 29.8	\$ 1,587.8	\$ 6,690.6	\$ 8,308.2
Q2 FY17	8/31/16	\$ 114.3	\$ 893.1	\$ 7,021.6	\$ 8,029.0
Q3 FY17	11/30/16	\$ 353.4	\$ 915.7	\$ 7,362.5	\$ 8,631.6
Q4 FY17	2/28/17	\$ 606.5	\$ 910.9	\$ 7,720.7	\$ 9,238.1
Q1 FY18	5/31/17	\$ 988.1	\$ 148.2	\$ 8,077.2	\$ 9,211.5
Q2 FY18	8/31/17	\$ 814.0	\$ 96.5	\$ 8,036.9	\$ 9,947.4
Q3 FY18	11/30/17	\$ 1,212.8	\$ 23.2	\$ 8,114.2	\$ 9,350.2
Q4 FY18	2/28/18	\$ 746.8	\$ 22.3	\$ 9,417.6	\$ 10,186.7
Q1 FY19	5/31/18	\$ 669.7	\$ 20.9	\$ 9,416.4	\$ 10,107.0
Q2 FY19	8/31/18	\$ 717.1	\$ 18.9	\$ 9,187.6	\$ 9,923.6