

(\$ in millions)	December 31, 2018	
Revolving Credit Facility Limit ¹		\$2,250
Less: Commercial Paper		
CECONY	\$1,192	
O&R	54	
CEI	495	
Subtotal Commercial Paper		1,741
Less: Letters of Credit		0
Available Capacity		\$509

¹ Under the Credit Facility, an aggregate amount of up to \$2.25 billion of credit is available, with the full amount available to CECONY, \$1 billion available to CEI and \$200 million available to O&R.

(\$ in millions)	December 31, 2018	
Variable Rate Term Loan		\$825