

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO ADJUSTED EPS GUIDANCE RECONCILIATION
(in millions, except per share data)

	<u>Q2 2018 Guidance</u>	<u>FY 2018 Guidance</u>
Estimated GAAP EPS	\$ 0.24 - \$ 0.29	\$ 0.73 - \$ 0.98
Reconciling Items:		
Amortization of intangibles	0.47	1.98
Stock compensation expense	0.13	0.50
Integration, acquisition, restructuring and other costs	0.05	0.13
Purchase accounting Items	0.01	0.16
Impairment of goodwill	0.00	0.02
Net Tax items	<u>(0.18)</u>	<u>(0.72)</u>
Subtotal	<u>0.48</u>	<u>2.07</u>
Estimated Adjusted (Non-GAAP) EPS	<u><u>\$ 0.72 - \$ 0.77</u></u>	<u><u>\$ 2.80 - \$ 3.05</u></u>