

	March 31, 2018	Year to Date 2017	Dec 31, 2017	Sept 30, 2017	June 30, 2017	March 31, 2017	Year to Date 2016
Net income	90	323	(89)	177	128	107	496
Net income attributable to noncontrolling interests	23	105	28	31	20	26	87
Provision for/(benefit from) income taxes	39	401	223	79	53	46	186
Interest expense	74	252	65	64	61	62	243
Interest income	(6)	(15)	(5)	(4)	(3)	(3)	(12)
Earnings before interest and taxes (EBIT)	220	1,066	222	347	259	238	1,000
Depreciation and amortization	65	247	64	63	61	59	247
Earnings before interest, taxes, depreciation and amortization (EBITDA)	285	1,313	286	410	320	297	1,247
Foreign exchange	18	4	-	-	5	(1)	(16)
Loss from early extinguishments of debt	-	7	-	-	7	-	37
Restructuring and other	13	48	22	12	18	(4)	44
Fair value adjustment to inventory	-	-	-	-	-	-	-
Impact of hedge ineffectiveness	-	-	(2)	(1)	8	(5)	(8)
Provision for asbestos	-	3	3	-	-	-	21
Adjusted EBITDA	316	1,375	309	421	358	287	1,325
Taxes paid	34	154	36	46	43	29	158
Pension contributions	5	296	250	18	15	13	103
Asbestos payments	2	30	15	5	5	5	30
Interest paid	57	225	45	67	44	69	217
Total debt	7,871		5,343	5,232	5,359	5,300	4,911
Letters of credit	44		42	41	43	42	42
Adjusted total debt	7,915		5,385	5,273	5,402	5,342	4,953
Cash	2,201		424	374	301	338	559
Adjusted net debt	5,714		4,961	4,899	5,101	5,004	4,394
Letters of credit	(44)		(42)	(41)	(43)	(42)	(42)
Net debt	5,670		4,919	4,858	5,058	4,962	4,352
Net debt/Adjusted EBITDA	4.04		3.58	3.57	3.79	3.73	3.28
Adjusted EBITDA/Interest expense	5.32		5.46	5.47	5.48	5.52	5.45
LTM Adjusted EBITDA	1,404		1,375	1,361	1,336	1,331	1,325
LTM Interest expense	264		252	249	244	241	243