

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO ADJUSTED EPS GUIDANCE RECONCILIATION
(in millions, except per share data)

	<u>Q3 2018 Guidance</u>	<u>FY 2018 Guidance</u>
Estimated GAAP EPS	\$ 0.20 - \$ 0.25	\$ 0.68 - \$ 0.83
Reconciling Items:		
Amortization of intangibles	0.48	2.09
Stock compensation expense	0.13	0.49
Integration, acquisition, restructuring and other costs	0.02	0.13
Purchase accounting Items	0.01	0.16
Impairment of goodwill	-	0.02
Net Tax items	(0.19)	(0.72)
Subtotal	<u>0.45</u>	<u>2.17</u>
Estimated Adjusted (Non-GAAP) EPS	<u>\$ 0.65 - \$ 0.70</u>	<u>\$ 2.85 - \$ 3.00</u>