

	Year to Date 2018	June 30, 2018	March 31, 2018	Year to Date 2017	Dec 31, 2017	Sept 30, 2017	June 30, 2017	March 31, 2017	Year to Date 2016
Net income	222	132	90	323	(89)	177	128	107	496
Net income attributable to noncontrolling interests	38	15	23	105	28	31	20	26	87
Equity loss/(earnings) in affiliates	(1)	(1)	-	-	-	-	-	-	-
Provision for/(benefit from) income taxes	94	55	39	401	223	79	53	46	186
Interest expense	177	103	74	252	65	64	61	62	243
Interest income	(11)	(5)	(6)	(15)	(5)	(4)	(3)	(3)	(12)
Earnings before interest and taxes (EBIT)	519	299	220	1,066	222	347	259	238	1,000
Depreciation and amortization	178	113	65	247	64	63	61	59	247
Earnings before interest, taxes, depreciation and amortization (EBITDA)	697	412	285	1,313	286	410	320	297	1,247
Foreign exchange	28	10	18	4	-	-	5	(1)	(16)
Loss from early extinguishments of debt	-	-	-	7	-	-	7	-	37
Restructuring and other	29	16	13	48	22	12	18	(4)	44
Fair value adjustment to inventory	40	40	-	-	-	-	-	-	-
Impact of hedge ineffectiveness	-	-	-	-	(2)	(1)	8	(5)	(8)
Provision for asbestos	-	-	-	3	3	-	-	-	21
Adjusted EBITDA	794	478	316	1,375	309	421	358	287	1,325
Taxes paid	77	43	34	154	36	46	43	29	158
Pension contributions	10	5	5	296	250	18	15	13	103
Asbestos payments	6	4	2	30	15	5	5	5	30
Interest paid	119	62	57	225	45	67	44	69	217
Total debt		9,351	7,871		5,343	5,232	5,359	5,300	4,911
Letters of credit		54	44		42	41	43	42	42
Adjusted total debt		9,405	7,915		5,385	5,273	5,402	5,342	4,953
Cash		298	2,201		424	374	301	338	559
Adjusted net debt		9,107	5,714		4,961	4,899	5,101	5,004	4,394
Letters of credit		(54)	(44)		(42)	(41)	(43)	(42)	(42)
Net debt		9,053	5,670		4,919	4,858	5,058	4,962	4,352
Net debt/Adjusted EBITDA		5.94	4.04		3.58	3.57	3.79	3.73	3.28
Net debt/Proforma Adjusted EBITDA		5.02							
Adjusted EBITDA/Interest expense		4.98	5.32		5.46	5.47	5.48	5.52	5.45
Proforma Adjusted EBITDA/Proforma Interest expense		4.50							
LTM Adjusted EBITDA		1,524	1,404		1,375	1,361	1,336	1,331	1,325
LTM Interest expense		306	264		252	249	244	241	243
LTM Adjusted EBITDA		1,524							
Proforma Adjustment for Signode		281							
LTM Proforma Adjusted EBITDA		1,805							
LTM Interest expense		306							
Proforma Adjustment for Signode		95							
LTM Proforma Adjusted Interest expense		401							

Note - Signode included in results from April 3 - June 30, 2018. Proforma adjustments are to include a full year of Signode's results and related interest expense.