



Notice Pursuant to Section 61(a)(2)

On July 10, 2018 at a special meeting of stockholders, the stockholders of Oaktree Strategic Income Corporation (the “Company”) approved the application of the reduced asset coverage requirements in Section 61(a)(2) of the Investment Company Act of 1940, as amended, to the Company, which permits the Company to double the maximum amount of leverage that it is permitted to incur by reducing the asset coverage requirements applicable to the Company from 200% to 150%, effective as of July 11, 2018.