INVESTOR PRESENTATION

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WORLDPAY, INC.

A Leading Payments Technology Company

#1 Merchant acquirer in US, UK, and worldwide[1]

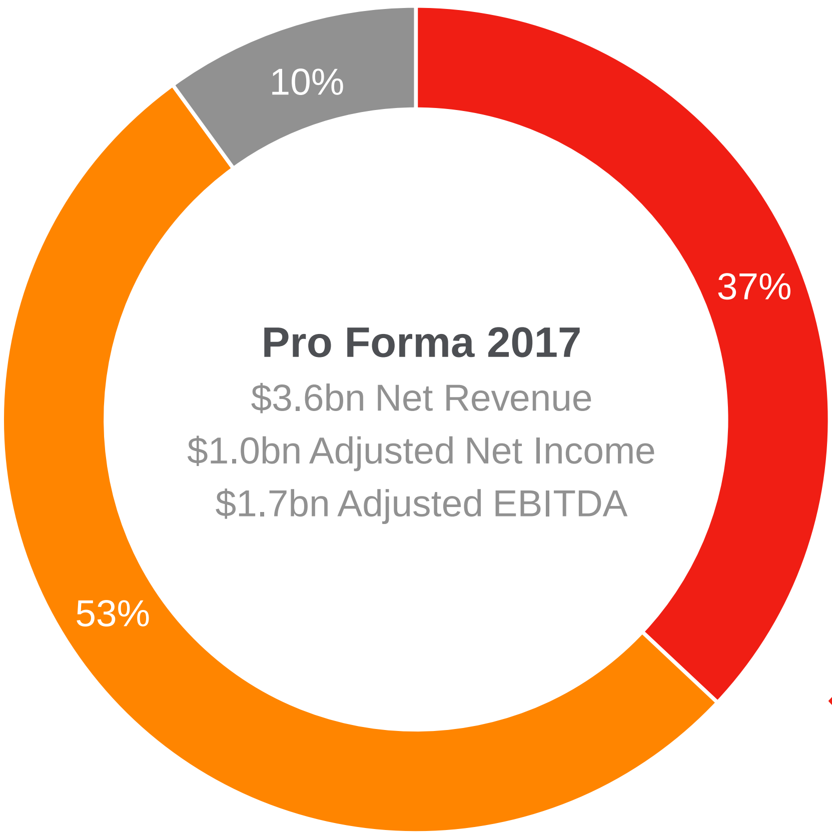
#1 Cross-border eCommerce

Pioneer in US Integrated Payments

Formed through the 2018 combination of Vantiv, Inc. and Worldpay Group plc

[1]Based on number of transactions; analysis of data published in The Nilson Report, issues 1095 (September 2016), 1110 (May 2017), and 1127 (March 2018).

POWERING GLOBAL INTEGRATED OMNICOMMERCE



Technology Solutions
eCommerce, Integrated Payments

Merchant Solutions
Direct, ISOs, Merchant Bank channels

Issuer Solutions
Payments services for financial institutions

PAID ON A PER-TRANSACTION BASIS

Comprehensive solutions spanning the payments value chain

DIFFERENTIATED COMPETITIVE ADVANTAGES

Unmatched global scale

- #1 global acquirer
- 42 billion annual transactions; $1.6 trillion payment volume
- Capabilities spanning 300+ payment methods, 146 countries, and 126 currencies

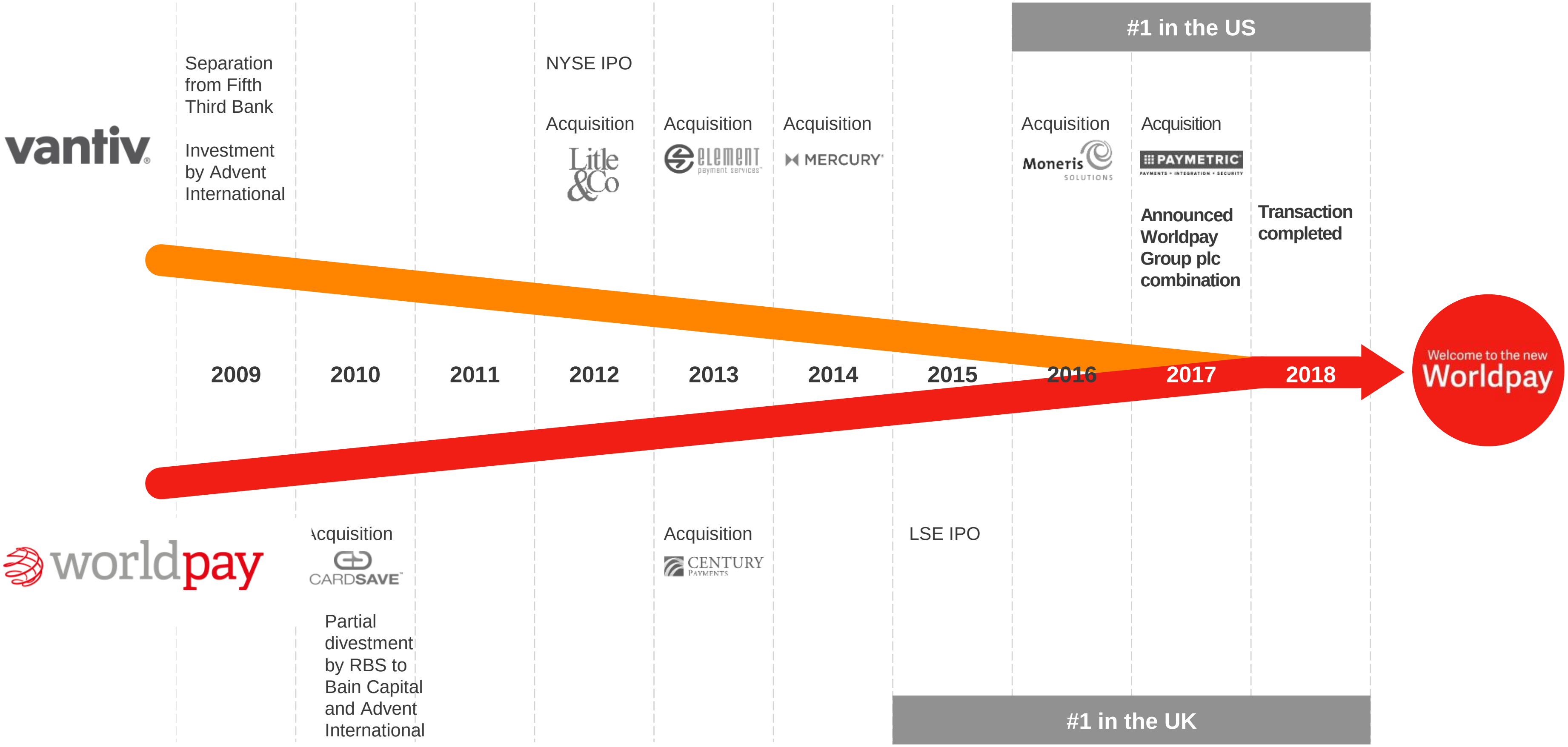
Broad and diverse distribution

- Global distribution reach
- Strong presence and partners in all major channels, including direct and indirect

Leading technology capabilities

- Faster speed to market for new products
- Ability to innovate at scale
- Seamless integrated technology

SHARED HERITAGE



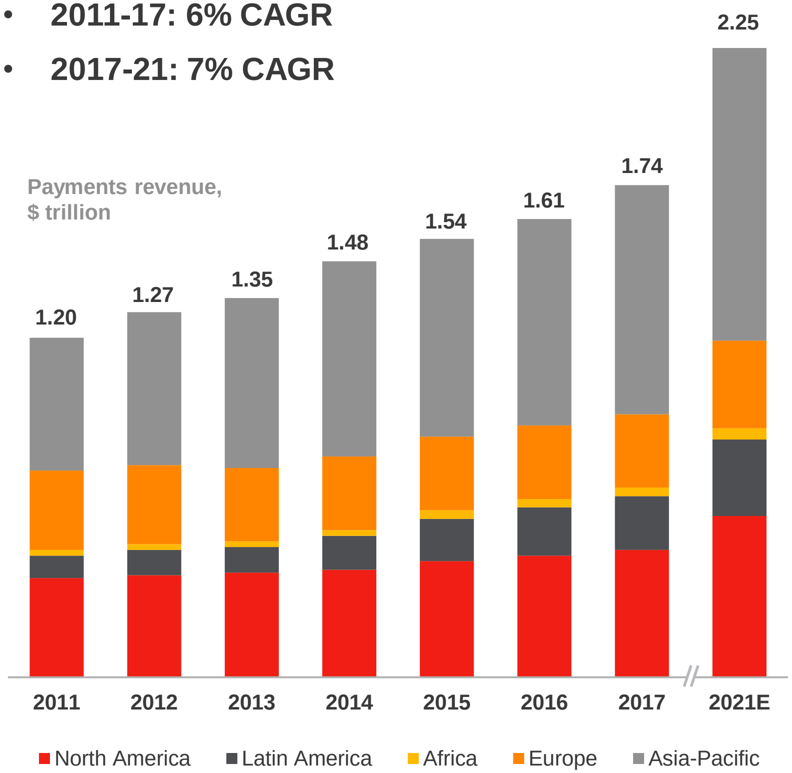
POWERFUL BUSINESS MODEL

Leader in large, expanding global payments market	Investing in high-growth segments	Differentiated competitive advantages	Compelling financial profile
• Well-positioned in large and deep global payments industry • Market expansion driven by adoption of electronic payments at a rapid pace around the world	• Global e-commerce • Integrated payments • High-growth verticals • Geographic expansion	• Unmatched global scale • Broad and diverse distribution • Leading technology capabilities	• High-growth, recurring revenue stream • Superior operating leverage • Highly cash generative

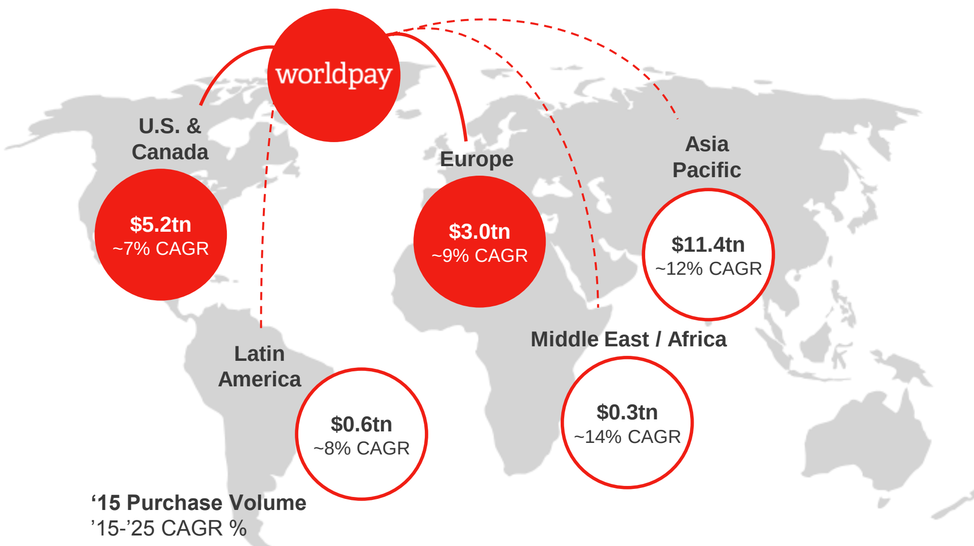
LEADER IN LARGE, GLOBAL SECULAR GROWTH MARKET

Global payments revenue continues to accelerate[1]

- 2011-17: 6% CAGR
- 2017-21: 7% CAGR



Leadership positions in US and Europe; strong footholds in emerging markets[2]



[1]McKinsey & Company; at fixed 2016 $ exchange rates, for the entire time series
[2]The Nilson Report (January 2017, issue 1102), McKinsey & Company

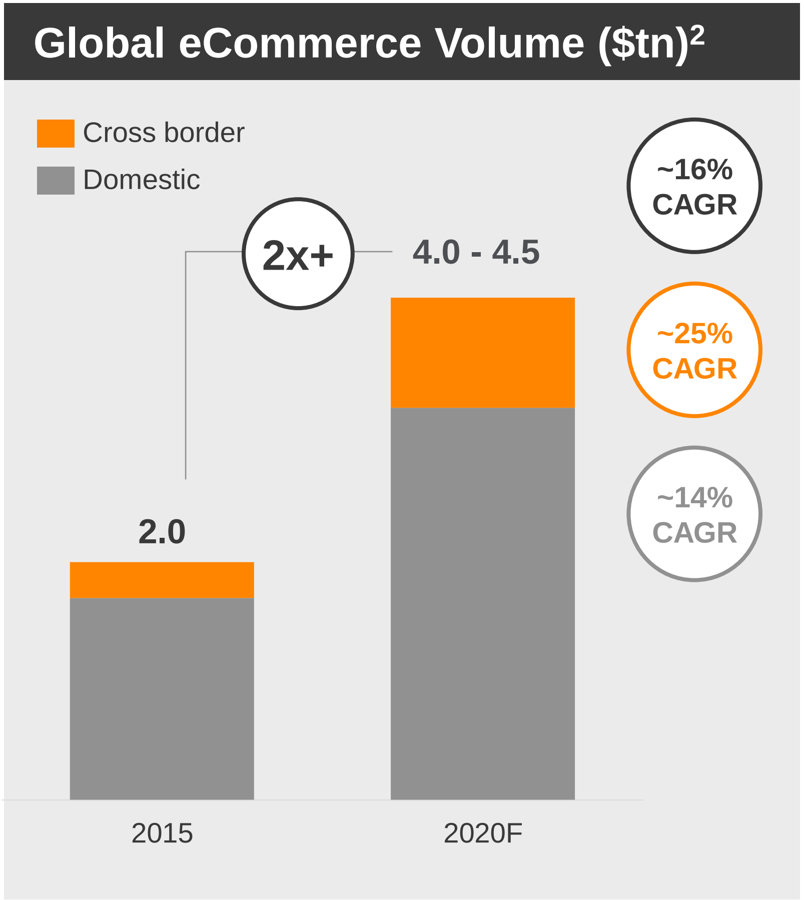
POSITIONED TO LEAD AND TRANSFORM ECOMMERCE

eCommerce is fastest-growing payments segment

- Volumes to double by 2020 at high-teens growth rate
- Strong secular growth powered by online adoption
- Cross-border eCommerce projected to grow at nearly twice as fast as broader eCommerce market, at ~25%
- Alternative and local payment methods gaining share

Worldpay, Inc. uniquely positioned to win in eCommerce

- Worldpay, Inc. #1 in cross-border eCommerce[1]
- Unrivaled technology and value-added services
- One-stop shop for global merchants



[1]Illustrative figure based on 2016 pro forma volume for the combined company as compared to select peers
[2]McKinsey & Co.

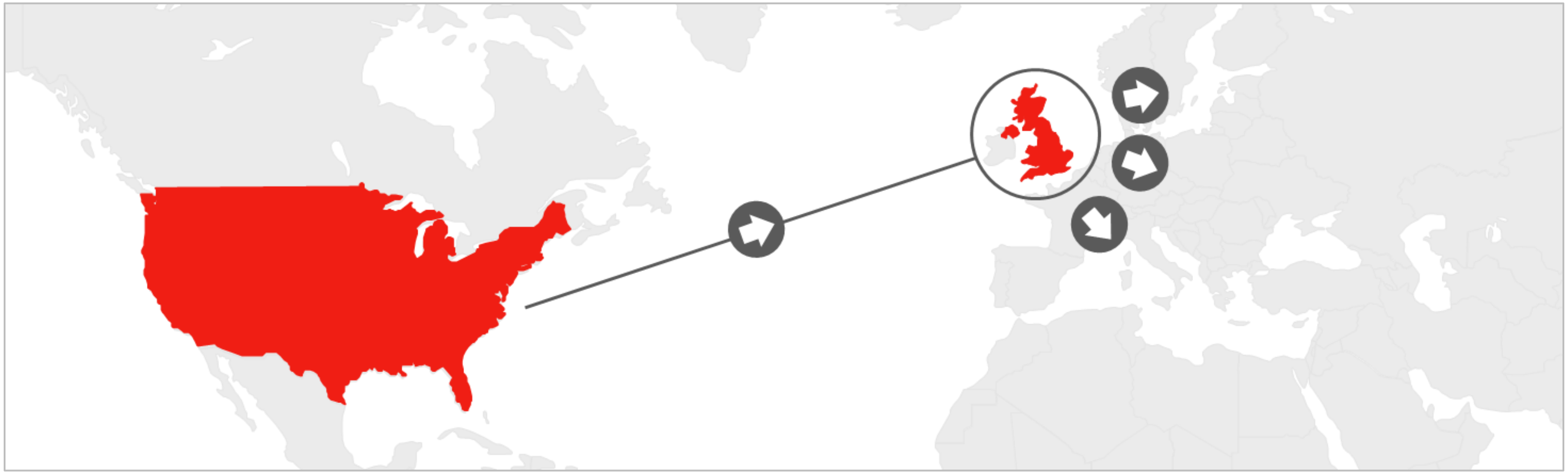
EXPANDING INTEGRATED PAYMENTS

Pioneer in integrated payments

- Established leader in US
- Unmatched capabilities
  - 1,000+ partners
  - 3,000+ integrations
  - Strong position in attractive SMB segment
- Differentiated products and value-added services

Compelling growth opportunities

- Reinforce Worldpay's position as partner of choice for US dealers and developers
- Follow existing US partners expanding overseas
- Deepen UK and European presence as demand accelerates



INVESTING TO SERVE HIGH-GROWTH VERTICAL MARKETS

Differentiated expertise

Track record of delivering expert solutions tailored to vertical-specific needs

- Digital
- Retail
- Grocery & Drug
- Travel

Opportunities to expand further

Deepen presence in high-growth verticals

- B2B
- Healthcare
- Gaming & Entertainment

FINANCIAL REVIEW

COMPELLING FINANCIAL PROFILE

High-growth, recurring revenue stream

- Recurring transaction fee revenue
- Stable revenue growth and diverse customer base
- Resilient business with high visibility and predictability
- Long-term contracts with high customer retention rates
- 40% of pro forma revenue from high-growth businesses

Significant operating leverage

- Superior cost structure
- Industry-leading margin profile
- Provides ability to drive continued earnings growth

Highly cash generative

- High free cash flow conversion provides ample flexibility to de-lever, deploy capital strategically, and reinvest in high-growth areas
- Low capex requirements
- Capital allocation priority to de-lever to 4x debt to EBITDA over next 12-18 months, invest in organic growth and M&A

Pro Forma 2017

$3.6bn
Net Revenue[1,2]

$1.7bn
Adjusted EBITDA[1,2]

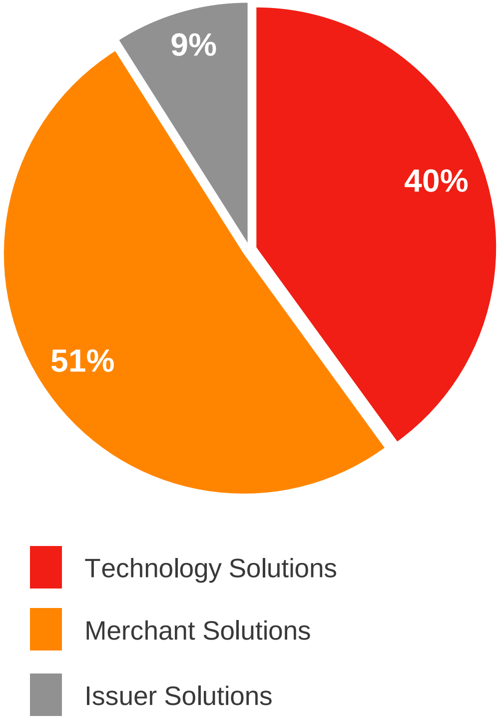
47%
Margin[1,2]

$1.4bn
Free Cash Flow[3]

Notes: in certain cases, numbers are rounded; assumes ~1.3 GBP to USD exchange rate
1. Figures shown are pro forma for combined company
2. Worldpay for illustrative purposes only; net revenue reflects reported gross profit for comparable reporting conventions to Vantiv; Underlying EBITDA shown for Worldpay, margin shown after taking into effect net revenue to gross profit adjustment
3. Free cash flow defined as Adjusted EBITDA – Capex

1Q18 HIGHLIGHTS

1Q18 Net Revenue Mix



	Results			Pro Forma Results[2]		
$ in millions except EPS	**1Q18[1]**	**1Q17**	**Growth**	**1Q18**	**1Q17**	**Growth**
Net Revenue	**$851**	**$470**	**81%**	**$915**	**$815**	**12%**
Technology Solutions	$336	$162	107%	$366	$283	29%
Merchant Solutions	$432	$224	93%	$466	$446	5%
Issuer Solutions	$82	$84	(2)%	$82	$86	(4%)
Adjusted Net Income	**$237**	**$135**	**76%**	**$254**	**$201**	**26%**
Adjusted Net Income per share	**$0.81**	**$0.68**	**19%**	**$0.81**	**NM**	**NM**

1. Excludes Net revenue contribution from Worldpay Group plc for 15 days prior to the transaction closing January 16, 2018. Totals may not sum due to rounding.
2. Assumes Worldpay Group plc acquisition closed January 1, 2017

2Q18 AND FY18 GUIDANCE

	2Q 2018 Guidance	FY 2018 Guidance
Net Revenue (millions)	**$960 – $980**	**$3,810 – $3,900**
GAAP Net Income Per Share	**$0.22 – $0.29**	**$0.53 – $0.75**
Adjusted Net Income Per Share	**$0.93 – $0.96**	**$3.71 – $3.81**

Guidance Assumptions

- Excludes heritage Worldpay contribution for the dates prior to the January 16, 2018 transaction close (i.e. Jan. 1-15, 2018)
- Combined company guidance is based on an assumed exchange rate of US dollar/pound sterling of $1.35
- $200 million estimated run-rate cost synergies by end of third year post close; ~$45 million in cost synergies during 2018
- Depreciation and amortization excluding intangibles of $165-$175 million in 2018
- $340-$350 million in interest expense in 2018
- Effective tax rate of approximately 13%, including the new company's tax structure and the impact of Tax Reform and Jobs Act of 2017
- 305-315 million average diluted adjusted shares outstanding
- Capex of approximately $350 million, equal to ~9% of total revenue

INTEGRATION UPDATE

Disciplined approach toward achieving synergy targets

- ✓ Integration planning was well-advanced by closing
- ✓ Significant progress underway
- ✓ Cultures meshing well

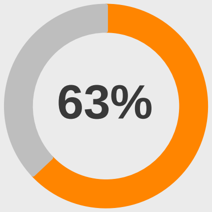
Making important tactical progress

- ✓ Prioritizing service delivery for clients and partners
- ✓ Heritage Worldpay's US salespeople able to sell full suite of Vantiv products

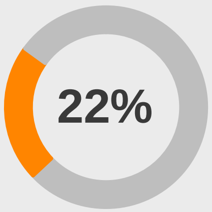
Clients reacting favorably to the potential of the New Worldpay

- ✓ Revenue synergies anticipated beginning mid-2019

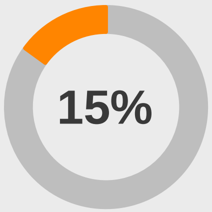
Confident in ability to achieve $200 million cost synergies target[1]



U.S. harmonization



Corporate overhead



Technology and operations overlap

[1]Estimated run-rate cost synergies by end of third year post close

STRONG TRACK RECORD OF M&A INTEGRATION

	MERCURY	element payment services	Litle &Co
Strategic Rationale	Integrated Payments	Integrated Payments	eCommerce
Year of Announcement	2014	2013	2012
Purchase Price (1)	~$1.7Bn	~$160MM	~$360MM
% of Synergy Target Achieved	~120%	~100%	150%+
Integration Timing	2.5 Years	1 Year	Less Than 1 Year

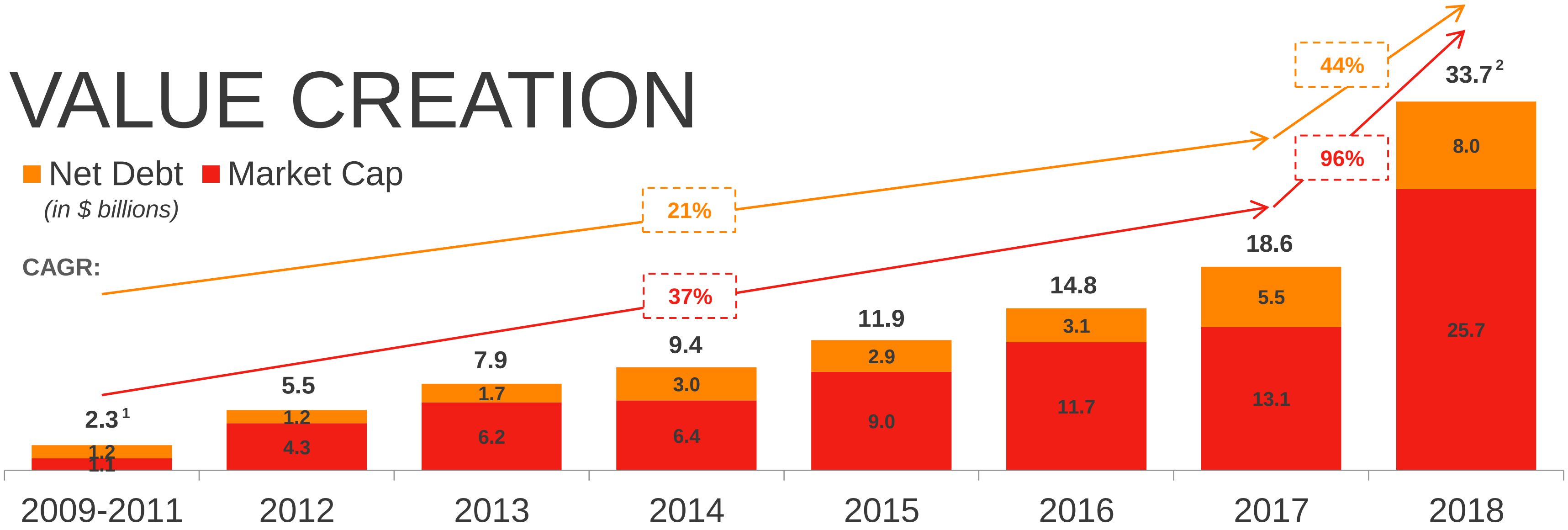
Note
[1]Reflects cash purchase price paid at closing

CAPITAL ALLOCATION PRIORITIES

Reduce debt to ~4x Adjusted EBITDA over next three to six quarters

- Invest for organic growth in eCommerce, integrated payments, and high-growth verticals
- Add capabilities through selective M&A
- Repurchase shares

VALUE CREATION



	2009-2011	2012	2013	2014	2015	2016	2017	2018
Increase in EV:	-	+$3.2bn	+$2.3bn	+$1.5bn	+$2.5bn	+$2.9bn	+$3.9bn	+$15.1bn
Use of Capital:	($0.6bn)	($0.4bn)	($0.8bn)	($1.8bn)	($0.5bn)	($0.6bn)	($1.9bn)	($12.7bn)

Deploying Capital in Strategic M&A

2009-2011	2012	2013	2014	2015	2016	2017	2018
Fifth Third Processing Solutions *Spun off from 5/3*; npc ***$0.6bn***	vantiv *IPO*; Litle &Co ***$0.4bn***	element payment services ***$0.2bn***	MERCURY ***$1.7bn***		Moneris Solutions ***$0.4bn***	PAYMETRIC ***$0.5bn***	worldpay ***$12.7bn***[3]

Returning Value to Shareholders

2009-2011	2012	2013	2014	2015	2016	2017	2018
N/A	*N/A*	***$0.6bn***	***$0.1bn***	***$0.5bn***	***$0.2bn***	***$1.4bn***	

Notes:

1. Enterprise Value at time of spin-off from Fifth Third.
2. Enterprise Value as of 3/31/2018, per Nasdaq.
3. Purchase price from 2017 Worldpay 10K; includes 55 pence in cash per WPG share, 0.0672 new Worldpay share issues per WPG share, 4.2 pence special dividend to WPG shareholders, and 500mn Euro bond acquired in the transaction.