

AMETEK, Inc.

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AMETEK is in:

S&P 500 Index

Russell 1000 Index

Dow Jones U.S. Electronic Equipment Index

Investor Relations

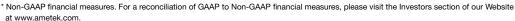
AMETEK Overview

AMETEK is a global leader in electronic instruments and electromechanical devices, with 17,000 colleagues at 150 operating locations and a global network of sales, service and support locations in 30 countries around the world. Founded in 1930 and headquartered in Berwyn, PA, AMETEK trades on the New York Stock Exchange (NYSE).

AMETEK consists of two business groups: Electronic Instruments Group (EIG) and Electromechanical Group (EMG). EIG is a leading provider of advanced instruments for the aerospace, power, process and industrial markets. EMG is a differentiated supplier of automation and precision motion control solutions, electrical interconnects, specialty metals, thermal management systems and specialty motors.

Historical Financial Summary





Four Growth Strategies

AMETEK's Corporate Growth Plan is built on the foundation of its Four Growth Strategies: Operational Excellence, Strategic Acquisitions, Global & Market Expansion and New Products. Those strategies have proven successful and are scalable to support AMETEK's growth objectives. Each strategy supports and enhances the others, while playing an important role in the achievement of AMETEK's vision and goals.







AMETEK, Inc. is a leading global manufacturer of electronic instruments and electromechanical devices with annualized sales of more than \$4.7 billion.

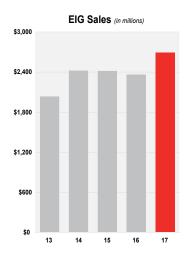
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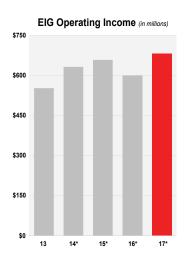
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At a Glance

Electronic Instruments Group (EIG)

- Provides a growing range of analytical instruments for the research and laboratory equipment, ultraprecision manufacturing, medical, semiconductor, and test and measurement markets.
- A global leader in process control instrumentation for the chemical/petrochemical, oil, gas, pharmaceutical, and factory automation markets.
- Supplies the aerospace industry with engine sensors, aircraft sensors, monitoring systems, power supplies, data acquisition units, fuel and fluid measurement systems, and cable assemblies.

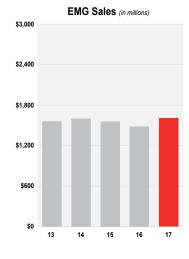


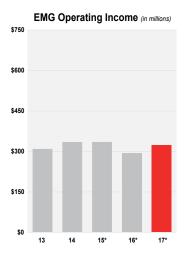


- A leader in power quality monitoring and metering, uninterruptible power supplies, industrial battery chargers, programmable power equipment, electromagnetic compatibility test equipment, and sensors for gas turbine generators.
- Provider of mission-critical communications solutions for hospitals, health care systems and educational facilities.
- A leader in package testing and quality controls for food, beverages and pharmaceuticals.

Electromechanical Group (EMG)

- A leader in automation and precision motion control solutions used in data storage, medical devices, semiconductor equipment, factory automation, and transportation applications.
- A leader in highly engineered electrical connectors and packaging used to protect sensitive devices in aerospace, defense, medical, and industrial applications.
- Provides high-purity powdered metals, metal strip and foils, specialty clad metals, shaped wire, tubes and advanced metal matrix composites for industrial, aerospace and medical applications.





- EMG fans, blowers, and heat exchangers provide electronic cooling and environmental control for the aerospace and defense industries.
- Operates a global network of aviation maintenance, repair, and overhaul facilities.
- Manufactures specialized motors used in appliances and commercial equipment, hydraulic pumps, and industrial blowers.



^{*} Non-GAAP financial measures. For a reconciliation of GAAP to Non-GAAP financial measures, please visit the Investors section of our Website at www.ametek.com.



Forward-looking Information

Statements in this fact sheet that are not historical may be considered "forwardlooking statements" and subject to change based on various factors and uncertainties that may cause actual results to differ significantly from expectations. Those factors are contained in AMETEK's Securities and Exchange Commission (SEC) filings. AMETEK disclaims any intention or obligation to update or revise any forward-looking statements.

For the latest news and most comprehensive disclosure, check Financial News and Information on the AMETEK Web site under Investors at:

www.ametek.com

Quarterly Financial Data

CONSOLIDATED OPERATING RESULTS

(\$ and shares in 000s, except per share amounts) 2018 2017 **Net sales** \$ 1,172,647 \$ 1,007,682 217,447 Operating income \$ 258,168 \$ Net income \$ 181,340 138,926 Diluted earnings per share \$ 0.78 \$ 0.60 Diluted weighted average common shares outstanding 232,965 231,004 Dividends per share \$ 0.14 \$ 0.09

Three Months Ended March 31,

Three Months Ended

March 31,

BUSINESS SEGMENT DATA

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(\$ in 000s)	2018 (Una	20 udited)	017		
Net sales					
Electronic Instruments	\$ 716,426	\$ 6	619,769		
Electromechanical	456,221	9	387,913		
Total Consolidated	\$ 1,172,647	\$ 1,0	007,682		
Operating income					
Electronic Instruments	\$ 183,359	\$ 1	155,261		
Electromechanical	91,002		78,343		
Total Segments	274,361	\$ 2	233,604		
Corporate Administrative Expenses	(16,193)	((16,157)		
Total Consolidated	\$ 258,168	\$ 2	217,447		

CONDENSED CONSOLIDATED BALANCE SHEET (\$ in 000s)	March : 2018 (Unaudite	3	December 31, 2017
Assets			
Total current assets	\$ 1,960,	205	1,934,655
Property, plant and equipment, net	492,	350	493,296
Goodwill	3,238,	599	3,115,619
Other intangibles, investments and other assets	2,367,	207	2,252,494
Total assets	\$ 8,058,	361	7,796,064
Liabilities and Stockholders' Equity			
Total current liabilities	\$ 1,159,	923	1,138,663
Long-term debt, net	1,897,	633	1,866,166
Deferred income taxes and other long-term liabilities	796,	408	763,602
Total stockholders' equity	4,204,	397	4,027,633
Total liabilities and stockholders' equity	\$ 8,058,	361	7,796,064





Corporate Executive Office

David A. Zapico

Chairman and Chief Executive Officer

William J. Burke

Executive Vice President, Chief Financial Officer

Tony J. Ciampitti

President, Electronic Instruments

John W. Hardin

President, Electronic Instruments

Timothy N. Jones

President, Electromechanical Group

Thomas C. Marecic

President, Electronic Instruments

Ronald J. Oscher

Chief Administrative Officer



Recent Announcements

AMETEK Announces Record First Quarter Results And Raises 2018 Guidance

May 2, 2018 – AMETEK, Inc. (NYSE: AME) announced its financial results for the three month period ended March 31, 2018.

AMETEK's first quarter 2018 sales were a record \$1.17 billion, up 16% compared to the first quarter of 2017, with organic sales growth of 8%. Orders were a record \$1.34 billion, up 20% over the prior year. Operating income in the quarter increased 19% to a record \$258.2 million and operating margins of 22.0% were up 40 basis points over the prior year. First quarter diluted earnings per share of \$0.78 were up 30% versus the same quarter in 2017.

"AMETEK delivered outstanding results to start the year," said David A. Zapico, AMETEK Chairman and Chief Executive Officer. "Excellent organic sales growth, contributions from recently completed acquisitions and exceptional operating performance allowed AMETEK to deliver 30% earnings growth in the quarter. Record backlog, continued strong order momentum and positive market trends provides us with an optimistic outlook for the remainder of the year, prompting us to raise our full year guidance for 2018."

Electronic Instruments Group (EIG)

In the first quarter of 2018, EIG sales were \$716.4 million, up 16% over the same quarter of 2017. EIG operating income for the quarter was \$183.4 million, an increase of 18% over the same period last year, and operating margins expanded 50 basis points to 25.6%.

"EIG delivered excellent results in the quarter, with the robust sales growth driven by strong organic sales growth and contributions from the recent acquisitions of Rauland, MOCON and Arizona Instrument," commented Mr. Zapico. "The higher sales combined with our operational excellence initiatives drove outstanding operating margin expansion in the quarter."

Electromechanical Group (EMG)

EMG sales in the first quarter were a record \$456.2 million, an 18% increase compared to the first quarter last year. EMG operating income in the quarter was \$91.0 million, an increase of 16% over the prior year. Operating margins were a very strong 19.9% in the quarter.

"EMG also had an excellent start to the year with outstanding sales growth and strong operating performance. Sales increased sharply on low-double digit organic sales growth and contributions from the acquisition of FMH Aerospace. EMG also delivered solid operating performance in the quarter through the execution of our operational excellence efforts," noted Mr. Zapico.

2018 Outlook

"The first quarter's results were excellent and firmly position AMETEK for strong sales and earnings growth in 2018. Our businesses continue to deliver exceptional performance, generating excellent sales growth, margin expansion and cash flows through the execution of our Four Growth Strategies. We remain focused on strategically investing in our businesses to accelerate growth both organically and through value enhancing strategic acquisitions," commented Mr. Zapico.

"We now expect overall sales in 2018 to increase low-double digits on a percentage basis, with organic sales up mid-single digits. We are increasing our 2018 earnings guidance range to \$3.06 to \$3.12 per diluted share, up 17% to 20% over 2017's adjusted diluted earnings per share. This is an increase from our initial guidance range of \$2.95 to \$3.05 per diluted share," he added.



Recent Announcements

"Overall sales in the second quarter of 2018 are expected to be up approximately 10% compared to the same quarter in 2017. We expect second quarter earnings per diluted share to be in the range of \$0.76 to \$0.78, up 17% to 20% over the same quarter last year," concluded Mr. Zapico.

AMETEK Acquires SoundCom Systems

May 2, 2018 – AMETEK, Inc. (NYSE: AME) announced that it has completed the acquisition of SoundCom Systems, a leader in the design, integration, installation, and support of clinical workflow and communication systems for healthcare facilities, educational institutions and corporations.

SoundCom also serves as a value-added reseller for AMETEK Rauland's mission-critical healthcare communication workflow solutions in Ohio and Michigan. SoundCom joins existing Rauland owned value-added resellers in Florida and California.

"SoundCom is an excellent acquisition for AMETEK given its 40-year history as a valued business partner to Rauland," comments David A. Zapico, AMETEK Chairman and Chief Executive Officer. "The acquisition expands Rauland's presence in the attractive healthcare and education markets in the Midwest while providing our customers with expanded value-added solutions and services."

SoundCom was a privately held company and is headquartered in Cleveland, Ohio. SoundCom has annual sales of approximately \$40 million. It joins AMETEK as part of its Electronic Instruments Group (EIG) - a leader in advanced analytical, monitoring, testing, calibrating and display instruments with annualized sales of \$2.9 billion.

Mark Scheuer Elected Vice President, Environmental, Health & Safety

February 20, 2018 – AMETEK, Inc. (NYSE: AME) announced that its Board of Directors has elected Mark Scheuer as Vice President, Environmental, Health & Safety (EH&S). Mr. Scheuer currently serves as Director, Corporate Compliance.

"I am pleased to announce Mark's promotion to Vice President. He has done an outstanding job supporting our environmental, health and safety efforts, and his promotion reflects the significant importance of these activities to our continued growth and success," comments David A. Zapico, AMETEK Chairman and Chief Executive Officer.

Mr. Scheuer was named Director, Corporate Compliance, in 2006. He previously served as Senior Manager, Corporate Compliance, a position he assumed in 2005. He joined AMETEK in 1998 as Environmental Health and Safety Manager and was promoted to Manager, Corporate Compliance, in 2001.

Prior to joining AMETEK, Mr. Scheuer had been Environmental, Health and Safety Manager for Ocean Spray Cranberries and Safety Engineer with SmithKline Beecham Pharmaceuticals. He holds a master's degree in Environmental Health from Temple University and a bachelor's degree in Occupational Safety and Hygiene Management from Millersville University.

