

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO ADJUSTED EPS GUIDANCE RECONCILIATION ⁽²⁾
(in millions, except per share data)

	Q4 2017 Guidance
Estimated GAAP Sales - \$M	1,670 - 1,745
Warrants - \$M ⁽¹⁾	5
Estimated Adjusted (Non-GAAP) Sales - \$M	1,675 - 1,750
Estimated GAAP EPS	\$ 0.31 - \$ 0.37
Reconciling Items:	
Amortization of Intangibles	0.48
Stock Compensation Expense	0.10
Integration and Other Costs	0.09
Warrants ⁽¹⁾	0.02
Net tax items	(0.26)
Subtotal	0.43
Estimated Adjusted (Non-GAAP) EPS	\$ 0.74 - \$ 0.80

⁽¹⁾ GAAP sales and EPS will be impacted by the fair value of warrants issued which can vary depending upon the ultimate volumes, product mix and fair value calculation.

⁽²⁾ Excludes pending Ruckus Acquisition