

DigitalGlobe 3Q-2010 Adjusted EBITDA Margin Calculation Chart

AMENDED ON FEBRUARY 25, 2011		
<u>NUMERATOR (Adjusted EBITDA)</u>	3Q-2010	As % of Total Non-GAAP
Net Income	\$ 0.8	1.0%
Addback Depreciation	\$ 29.2	35.4%
Interest expense	\$ 10.0	12.1%
Income taxes	\$ 1.3	1.6%
Stock Compensation Expense	\$ 1.7	2.1%
EnhancedView outstanding invoices not yet paid by NGA	\$ 8.3	10.1%
<u>Amortization of Pre-FOC payments related to NextView</u>	<u>\$ (6.4)</u>	<u>(7.8)%</u>
Adjusted EBITDA	\$ 44.9	54.5%
 <u>Basis for calculating Adjusted EBITDA margin</u>		
GAAP Revenue	\$ 80.5	
Amortization of Pre-FOC payments related to NextView	\$ (6.4)	
EnhancedView outstanding invoices not yet paid by NGA	\$ 8.3	
Denominator for calculating Adjusted EBITDA Margin	\$ 82.4	
 Adjusted EBITDA Margin	 54.5%	