

MoSys, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(in thousands)

	<u>Q4 2017</u>	<u>Q1 2018</u>	<u>Q2 2018</u>	<u>Q3 2018</u>	<u>Q4 2018</u>
ASSETS					
Current assets					
Cash and cash equivalents	\$ 3,868	\$ 3,501	\$ 3,595	\$ 4,176	\$ 7,104
Accounts receivable, net	1,681	1,505	1,474	2,503	1,622
Inventories	1,766	1,900	2,294	1,371	1,148
Prepaid expenses and other assets	1,347	1,255	428	415	923
Total current assets	<u>8,662</u>	<u>8,161</u>	<u>7,791</u>	<u>8,465</u>	<u>10,797</u>
Property and equipment, net	827	658	512	386	279
Goodwill	13,276	13,276	13,276	10,117	420
Intangible assets, net	111	84	56	28	-
Other assets	263	262	262	413	260
Total assets	<u>\$ 23,139</u>	<u>\$ 22,441</u>	<u>\$ 21,897</u>	<u>\$ 19,409</u>	<u>\$ 11,756</u>
LIABILITIES AND STOCKHOLDERS' EQUITY					
Current liabilities					
Accounts payable	\$ 170	\$ 233	\$ 228	\$ 140	\$ 236
Convertible notes payable	-	-	-	-	-
Accrued expenses and other	6,445	4,501	3,563	3,401	1,675
Total current liabilities	<u>6,615</u>	<u>4,734</u>	<u>3,791</u>	<u>3,541</u>	<u>1,911</u>
Convertible notes payable	9,160	9,635	9,647	10,036	2,671
Other long term liabilities	18	104	18	18	17
Stockholders' equity	<u>7,346</u>	<u>7,968</u>	<u>8,441</u>	<u>5,814</u>	<u>7,157</u>
Total liabilities and stockholders' equity	<u>\$ 23,139</u>	<u>\$ 22,441</u>	<u>\$ 21,897</u>	<u>\$ 19,409</u>	<u>\$ 11,756</u>