

MoSys, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(in thousands)

	<u>Q4 2016</u>	<u>Q1 2017</u>	<u>Q2 2017</u>	<u>Q3 2017</u>	<u>Q4 2017</u>
ASSETS					
Current assets					
Cash and cash equivalents	\$ 8,766	\$ 5,330	\$ 2,743	\$ 2,784	\$ 3,868
Short-term investments	1,002	240	-	-	-
Accounts receivable, net	559	710	522	1,719	1,681
Inventories	1,451	1,055	1,048	1,246	1,766
Prepaid expenses and other assets	<u>473</u>	<u>321</u>	<u>1,124</u>	<u>1,815</u>	<u>1,347</u>
Total current assets	12,251	7,656	5,437	7,564	8,662
Long-term investments	-	-	-	-	-
Property and equipment, net	1,274	1,078	885	748	827
Goodwill	13,276	13,276	13,276	13,276	13,276
Intangible assets, net	223	195	167	139	111
Other assets	<u>121</u>	<u>123</u>	<u>123</u>	<u>68</u>	<u>263</u>
Total assets	<u>\$ 27,145</u>	<u>\$ 22,328</u>	<u>\$ 19,888</u>	<u>\$ 21,795</u>	<u>\$ 23,139</u>
LIABILITIES AND STOCKHOLDERS' EQUITY					
Current liabilities					
Accounts payable	\$ 561	\$ 402	\$ 165	\$ 203	\$ 170
Convertible notes payable				9,148	-
Accrued expenses and other	<u>2,773</u>	<u>1,913</u>	<u>3,367</u>	<u>4,421</u>	<u>6,445</u>
Total current liabilities	3,334	2,315	3,532	13,772	6,615
Convertible notes payable	8,250	8,699	8,702	-	9,160
Other long term liabilities	233	226	391	296	18
Stockholders' equity	<u>15,328</u>	<u>11,088</u>	<u>7,263</u>	<u>7,727</u>	<u>7,346</u>
Total liabilities and stockholders' equity	<u>\$ 27,145</u>	<u>\$ 22,328</u>	<u>\$ 19,888</u>	<u>\$ 21,795</u>	<u>\$ 23,139</u>