

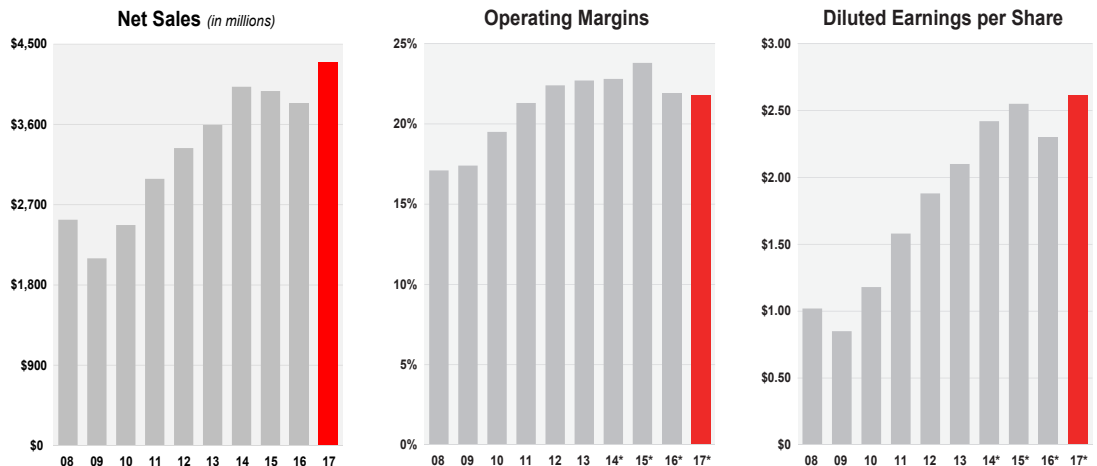
Investor Relations

AMETEK Overview

AMETEK is a global leader in electronic instruments and electromechanical devices, with nearly 17,000 colleagues at approximately 150 operating locations and a global network of sales, service and support locations across the United States and in 30 other countries around the world. Founded in 1930 and headquartered in Berwyn, PA, AMETEK trades on the New York Stock Exchange (NYSE).

AMETEK consists of two business groups: Electronic Instruments Group and Electromechanical Group. Electronic Instruments is a leader in the design and manufacture of advanced instruments for the aerospace, process, power and industrial markets. Electromechanical is a differentiated supplier of automation and precision motion control solutions, electrical interconnects, specialty metals, thermal management systems and specialty motors.

Historical Financial Summary



* Non-GAAP financial measures. For a reconciliation of GAAP to Non-GAAP financial measures, please visit the Investors section of our Website at www.ametek.com.

AMETEK, Inc.

1100 Cassatt Road
Berwyn, PA 19312
Tel: 610-647-2121

www.ametek.com

E-mail: investor.relations@ametek.com

Investor Relations

Kevin Coleman
Tel: 610-889-5247

E-mail: kevin.coleman@ametek.com

AMETEK is in:

S&P 500 Index

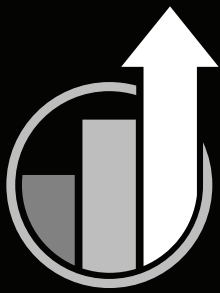
Russell 1000 Index

Dow Jones U.S. Electronic
Equipment Index

Four Growth Strategies

AMETEK's Corporate Growth Plan is built on the foundation of its Four Growth Strategies: Operational Excellence, Strategic Acquisitions, Global & Market Expansion and New Products. Those strategies have proven successful and are scalable to support AMETEK's growth objectives. Each strategy supports and enhances the others, while playing an important role in the achievement of AMETEK's vision and goals.





Q4 Update 2017 Newsletter

AMETEK, Inc. is a leading global manufacturer of electronic instruments and electromechanical devices with annualized sales of more than \$4.5 billion.

The Company has nearly 17,000 colleagues at approximately 150 operating locations and a global network of sales, service and support locations across the United States and in 30 other countries around the world.

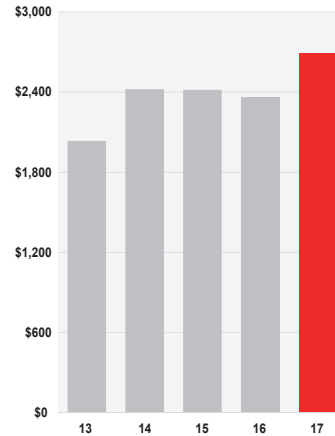
AMETEK consists of two operating groups: Electronic Instruments and Electromechanical.

At a Glance

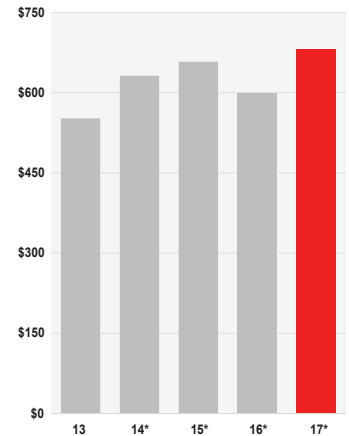
Electronic Instruments Group (EIG)

- Global leader in process and analytical instrumentation for the chemical/petrochemical, oil, gas, pharmaceutical, semiconductor, and factory automation markets.
- Provides a growing range of analytical instruments for the research and laboratory equipment, ultraprecision manufacturing, medical, and test and measurement markets.
- Leading global provider of mission-critical communications solutions for hospitals, health care systems and educational facilities.
- Supplies the aerospace industry with engine sensors, aircraft sensors, monitoring systems, power supplies, data acquisition units, fuel and fluid measurement systems, and cable assemblies.
- Leader in power quality monitoring and metering, uninterruptible power supplies, industrial battery chargers, programmable power equipment, electromagnetic compatibility test equipment, and sensors for gas turbine generators.
- Leader in dashboard instruments for heavy trucks, military vehicles and construction equipment; timing controls and cooking computers for food service; and custom-compounded plastics, fluoropolymer tubing and heat exchangers.

EIG Sales (in millions)



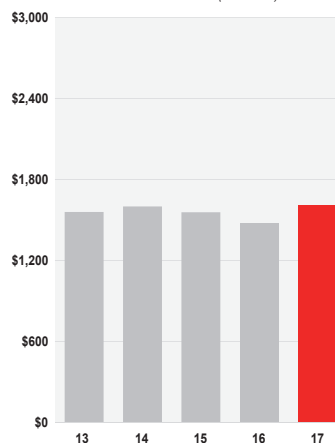
EIG Operating Income (in millions)



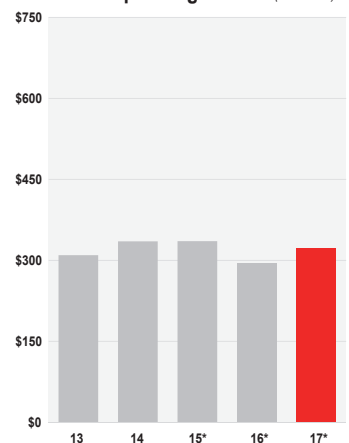
Electromechanical Group (EMG)

- Leader in precision motion control products used in data storage, medical devices, semiconductor, factory automation, and other applications.
- Leader in highly engineered electrical connectors and packaging used to protect sensitive devices in aerospace, defense, medical, and industrial applications.
- Provides high-purity powdered metals, metal strip and foils, specialty clad metals, shaped wire, tubes and advanced metal matrix composites for industrial, aerospace and medical applications.
- Fans, blowers, and heat exchangers provide electronic cooling and environmental control for the aerospace and defense industries.
- Operates a global network of aviation maintenance, repair and overhaul facilities.
- Manufactures specialty motors used in commercial appliances, fitness equipment, food and beverage machines, hydraulic pumps, industrial blowers, and vacuum cleaners.

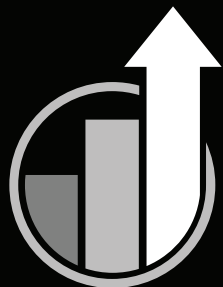
EMG Sales (in millions)



EMG Operating Income (in millions)



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Q4 Update 2017 Newsletter

Forward-looking Information

Statements in this fact sheet that are not historical may be considered “forward-looking statements” and subject to change based on various factors and uncertainties that may cause actual results to differ significantly from expectations. Those factors are contained in AMETEK’s Securities and Exchange Commission (SEC) filings. AMETEK disclaims any intention or obligation to update or revise any forward-looking statements.

For the latest news and most comprehensive disclosure, check Financial News and Information on the AMETEK Website under Investors at: www.ametek.com/investors

Quarterly Financial Data

CONSOLIDATED OPERATING RESULTS

(\$ and shares in 000s, except per share amounts)

	Three Months Ended December 31,		Twelve Months Ended December 31,	
	2017 <i>(Unaudited)</i>	2016	2017 <i>(Unaudited)</i>	2016
Net sales	\$ 1,143,085	\$ 972,953	\$ 4,300,170	\$ 3,840,087
Operating income*	\$ 251,366	\$ 212,678	\$ 936,880	\$ 841,353
Net income*	\$ 163,022	\$ 134,676	\$ 605,960	\$ 537,726
Diluted earnings per share*	\$ 0.70	\$ 0.58	\$ 2.61	\$ 2.30
Diluted weighted average common shares outstanding	232,534	231,191	231,845	233,730
Dividends per share	\$ 0.09	\$ 0.09	\$ 0.36	\$ 0.36

BUSINESS SEGMENT DATA

(\$ in 000s)

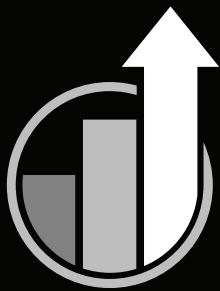
	Three Months Ended December 31,		Twelve Months Ended December 31,	
	2017 <i>(Unaudited)</i>	2016	2017 <i>(Unaudited)</i>	2016
Net sales				
Electronic Instruments	\$ 741,516	\$ 616,039	\$ 2,690,554	\$ 2,360,285
Electromechanical	401,569	356,914	1,609,616	1,479,802
Total Consolidated	\$ 1,143,085	\$ 972,953	\$ 4,300,170	\$ 3,840,087
Operating income*				
Electronic Instruments*	\$ 195,638	\$ 162,630	\$ 682,023	\$ 599,272
Electromechanical*	74,159	63,036	323,127	294,217
Total Segments*	269,797	225,666	1,005,150	893,489
Corporate and Other*	(18,431)	(12,988)	(68,270)	(52,136)
Total Consolidated*	\$ 251,366	\$ 212,678	\$ 936,880	\$ 841,353

CONDENSED CONSOLIDATED BALANCE SHEET

(\$ in 000s)

	December 31, 2017 <i>(Unaudited)</i>	December 31, 2016
Assets		
Total current assets	\$ 1,934,655	\$ 1,928,190
Property, plant and equipment, net	493,296	473,230
Goodwill	3,115,619	2,818,950
Other intangibles, investments and other assets	2,252,494	1,880,304
Total assets	\$ 7,796,064	\$ 7,100,674
Liabilities and Stockholders' Equity		
Total current liabilities	\$ 1,138,663	\$ 924,441
Long-term debt, net	1,866,166	2,062,644
Deferred income taxes and other long-term liabilities	763,602	857,076
Total stockholders' equity	4,027,633	3,256,513
Total liabilities and stockholders' equity	\$ 7,796,064	\$ 7,100,674

* Non-GAAP financial measures. For a reconciliation of GAAP to Non-GAAP financial measures, please visit the Investors section of our Website at www.ametek.com.



Recent Announcements

AMETEK Announces Record Fourth Quarter and Full Year 2017 Results and Issues 2018 Guidance

February 1, 2018 – AMETEK, Inc. (NYSE: AME) announced its financial results for the three month and full year periods ended December 31, 2017, delivering record levels of sales, operating income, net income, diluted earnings per share and cash flow for both the fourth quarter and full year.

AMETEK reported fourth quarter 2017 sales of \$1.14 billion, an increase of 17% compared to the fourth quarter of 2016 with 9% organic sales growth. On a GAAP basis, fourth quarter 2017 operating income was \$229.6 million and diluted earnings per share were \$1.03. Excluding an after-tax gain of \$75.5 million, or \$0.33 per diluted share, fourth quarter 2017 operating income was \$251.4 million, up 18%, and diluted earnings per share were \$0.70, up 21%, each over the prior year's adjusted results.

The fourth quarter of 2017 after-tax gain of \$75.5 million includes a one-time, non-cash gain of \$185.8 million related to the remeasurement of AMETEK's deferred tax liabilities as a result of the Tax Cuts and Jobs Act ("Tax Reform"). This gain was partially offset by a \$94.2 million charge related to repatriation and associated withholding taxes due to Tax Reform, and \$16.1 million of realignment expense and charitable donations in the fourth quarter. A reconciliation of reported GAAP results to adjusted results is included in the financial tables accompanying this release and on the AMETEK website. These impacts from Tax Reform should be considered provisional and may be subject to further adjustment.

"AMETEK's businesses finished the year exceptionally well, delivering another quarter with record-level performance," said David A. Zapico, AMETEK Chairman and Chief Executive Officer. "Driven by outstanding organic sales growth, recent acquisition contributions and strong operating performance, AMETEK achieved 17% sales growth and 21% adjusted earnings growth in the quarter."

"In addition, our businesses generated \$253 million in operating cash flow in the quarter, with exceptional free cash flow conversion, which speaks to the strength of our business model and outstanding execution. This strength is reflected in our strong acquisition activity, having just deployed approximately \$273 million on two acquisitions, while also announcing a 56% increase in our dividend from \$0.09 to \$0.14 per share," noted Mr. Zapico.

For the full year, AMETEK reported sales of \$4.3 billion, up 12% over 2016. On a GAAP basis, full year 2017 operating income was \$915.1 million and diluted earnings per share were \$2.94. Excluding the after-tax gain of \$75.5 million, or \$0.33 per diluted share, full year 2017 operating income was \$936.9 million, up 11%, and full year diluted earnings per share were \$2.61, up 13%, both over the prior year's adjusted results.

Electronics Instruments Group (EIG)

EIG sales in the fourth quarter were a record \$741.5 million, a 20% increase over the fourth quarter of 2016. On a GAAP basis, EIG fourth quarter 2017 operating income was \$191.1 million. Excluding realignment costs in both periods, fourth quarter EIG operating income was a record \$195.6 million, an increase of 20% over the prior year, and operating margins were excellent at 26.4% in the quarter.

"EIG performed exceptionally well in the fourth quarter and for the full year, delivering outstanding orders and sales growth. The sales growth was driven by very strong and broad based organic sales growth of 9% and the contributions from the acquisitions of Rauland and MOCON," commented Mr. Zapico.

(continued)

Corporate Executive Office

David A. Zapico

Chairman of the Board and
Chief Executive Officer

William J. Burke

Executive Vice President,
Chief Financial Officer

Tony J. Ciampitti

President, Electronic Instruments

John W. Hardin

President, Electronic Instruments

Timothy N. Jones

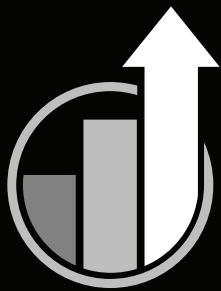
President, Electromechanical Group

Thomas C. Marecic

President, Electronic Instruments

Ronald J. Oscher

Chief Administrative Officer



Recent Announcements

Electromechanical Group (EMG)

Fourth quarter sales for EMG were \$401.6 million, up 13% over the fourth quarter of 2016. On a GAAP basis, EMG fourth quarter 2017 operating income was \$61.9 million. Excluding realignment costs in both periods, fourth quarter EMG operating income was \$74.2 million, an increase of 18% over the prior year and operating margins were 18.5%, up 80 basis points over last year's fourth quarter.

"EMG also had an outstanding fourth quarter to complete a great year. Continued strong order growth drove a 10% increase in organic sales in the quarter, with the acquisition of Laserage contributing the balance of the overall sales growth. EMG also delivered excellent operating performance in the quarter," noted Mr. Zapico.

2018 Outlook

"We are very well positioned as we enter 2018. Our businesses are operating at a very high level across their attractive niche market segments and we continue to make investments in these businesses to better position AMETEK for long-term organic growth. Our strong cash flows, robust balance sheet and proven ability to deploy capital on value enhancing acquisitions give us confidence entering the year," commented Mr. Zapico.

"In 2018, we expect overall sales to increase approximately 7% to 9%, driven by contributions from recent acquisitions and 3% to 5% organic sales growth. Diluted earnings per share for 2018 are estimated to be in the range of \$2.95 to \$3.05, up 13% to 17% compared to the adjusted results of 2017," he added.

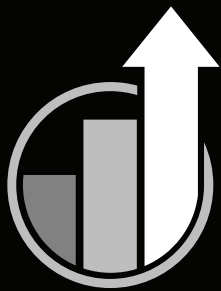
"Sales in the first quarter of 2018, are expected to be up low-double digits on a percentage basis compared to the first quarter of 2017. We anticipate first quarter 2018 earnings per diluted share to be in the range of \$0.70 to \$0.72, an increase of 17% to 20% over the first quarter of 2017 results," concluded Mr. Zapico.

AMETEK Increases Quarterly Dividend

February 1, 2018 – AMETEK, Inc. (NYSE: AME) announced its Board of Directors has approved a 56% increase in its quarterly cash dividend on common stock to \$0.14 per share from \$0.09 per share. The dividend is payable on March 29, 2018 to shareholders of record as of March 16, 2018. This dividend increase will raise the indicated annual rate to \$0.56 per share.

"AMETEK's businesses continue to operate at a very high level, delivering outstanding cash flow generation and excellent operating results," said David A. Zapico, AMETEK Chairman and Chief Executive Officer. "We remain focused on delivering double digit earnings growth over the business cycle by executing our proven Growth Strategies. Our primary use of free cash flow will be to continue supporting our acquisition strategy, driving long-term shareholder value. Strong cash flow generation will enable us to continue funding these strategies, while also rewarding shareholders with a higher cash dividend."

(continued)



Recent Announcements

AMETEK Completes Two Acquisitions

FMH Aerospace Expands AMETEK's Position in Aerospace & Defense Markets

Arizona Instrument Broadens AMETEK's Instrumentation Platform

February 1, 2018 – AMETEK, Inc. (NYSE: AME) announced that it has completed two acquisitions; FMH Aerospace, a leading provider of complex, highly-engineered solutions for the aerospace, defense and space industries and Arizona Instrument, a provider of differentiated, high-precision moisture and gas measurement instruments. Combined, approximately \$273 million was deployed on these acquisitions.

“We are very excited with the acquisitions of FMH Aerospace and Arizona Instrument as both companies offer differentiated products serving attractive markets,” comments David A. Zapico, AMETEK Chairman and Chief Executive Officer. “We are pleased with our recent acquisition efforts and continue to manage our strong deal pipeline.”

FMH Aerospace

FMH Aerospace is a leading provider of complex, highly-engineered solutions for the aerospace, defense and space industries. FMH products are used to facilitate the transfer of fluids and gases at extreme temperatures and pressures with highly demanding, mission-critical applications.

“FMH is a high-quality acquisition for our Thermal Management Systems businesses with excellent positions across a number of attractive aerospace and defense platforms,” notes Mr. Zapico. “Its proprietary products and solutions further broaden our differentiated product offering serving these markets.”

FMH Aerospace, with annual sales of approximately \$50 million, was acquired for \$235 million. Headquartered in Irvine, CA, it joins AMETEK as part of its Electromechanical Group, a differentiated supplier of automation and precision motion control solutions, electrical interconnects, specialty metals, thermal management systems and specialty motors.

Arizona Instrument

Arizona Instrument is a provider of differentiated, high-precision moisture and gas measurement instruments for use in high-value applications.

“Arizona Instrument is an exciting addition to AMETEK's growing presence in the food, pharmaceutical and environmental markets and nicely complements our Brookfield Engineering business,” comments Mr. Zapico. “Its differentiated products are supporting customers' increasingly complex production processes and more stringent environmental and safety standards.”

Arizona Instrument, with annual sales of roughly \$15 million, was acquired for approximately \$38 million. Headquartered in Chandler, AZ, it joins AMETEK as part of its Electronic Instruments Group, a leader in the design and manufacture of advanced instruments for the aerospace, power, process and industrial markets.