

Wyndham Worldwide Corporation
NON-GAAP FINANCIAL DATA FOR CONTINUING AND DISCONTINUED OPERATIONS
(In millions)

The following tables highlight selected financial data from continuing and discontinued operations:

	Quarter ended March 31, 2017			Quarter ended June 30, 2017			Quarter ended September 30, 2017			Quarter ended December 31, 2017		
	Continuing Operations	Discontinued Operations	Total	Continuing Operations	Discontinued Operations	Total	Continuing Operations	Discontinued Operations	Total	Continuing Operations	Discontinued Operations	Total
Revenues:												
Hotel Group	\$ 298	\$ -	\$ 298	\$ 345	\$ -	\$ 345	\$ 368	\$ -	\$ 368	\$ 332	\$ -	\$ 332
Destination Network	240	151	391	228	177	405	243	268	511	200	148	348
Vacation Ownership	648	-	648	750	-	750	773	-	773	734	-	734
Corporate and Other	(18)	-	(18)	(21)	-	(21)	(23)	-	(23)	(20)	-	(20)
Total Revenues	<u>\$ 1,168</u>	<u>\$ 151</u>	<u>\$ 1,319</u>	<u>\$ 1,302</u>	<u>\$ 177</u>	<u>\$ 1,479</u>	<u>\$ 1,361</u>	<u>\$ 268</u>	<u>\$ 1,629</u>	<u>\$ 1,246</u>	<u>\$ 148</u>	<u>\$ 1,394</u>
Net Income/(Loss)*	\$ 129	\$ 12	\$ 141	\$ 66	\$ 12	\$ 78	\$ 161	\$ 42	\$ 203	\$ 462	\$ (13)	\$ 449
Diluted EPS	\$ 1.22	\$ 0.11	\$ 1.33	\$ 0.63	\$ 0.12	\$ 0.75	\$ 1.56	\$ 0.41	\$ 1.97	\$ 4.54	\$ (0.13)	\$ 4.41
Adjusted Net Income/(loss)*	\$ 108	\$ 12	\$ 120	\$ 147	\$ 12	\$ 159	\$ 163	\$ 46	\$ 209	\$ 152	\$ (2)	\$ 150
Adjusted Diluted EPS	\$ 1.03	\$ 0.11	\$ 1.14	\$ 1.41	\$ 0.12	\$ 1.53	\$ 1.58	\$ 0.45	\$ 2.03	\$ 1.49	\$ (0.02)	\$ 1.47
Adjusted EBITDA:												
Hotel Group	\$ 85	\$ -	\$ 85	\$ 106	\$ -	\$ 106	\$ 122	\$ -	\$ 122	\$ 102	\$ -	\$ 102
Destination Network	76	26	102	61	28	89	77	73	150	48	14	62
Vacation Ownership	124	-	124	183	-	183	190	-	190	200	-	200
Corporate and Other	(33)	-	(33)	(28)	-	(28)	(26)	-	(26)	(30)	-	(30)
Total Adjusted EBITDA	<u>\$ 252</u>	<u>\$ 26</u>	<u>\$ 278</u>	<u>\$ 322</u>	<u>\$ 28</u>	<u>\$ 350</u>	<u>\$ 363</u>	<u>\$ 73</u>	<u>\$ 436</u>	<u>\$ 320</u>	<u>\$ 14</u>	<u>\$ 334</u>

(* Includes non-controlling interests)