

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA

(Unaudited)
(in millions)

	Three months ended December 31, 2008	Three months ended March 31, 2009	Three months ended June 30, 2009	Three months ended September 30, 2009	Three months ended December 31, 2009	Three months ended March 31, 2010	Three months ended June 30, 2010	Three months ended September 30, 2010
Segment Revenues:								
Retail and Alliance Services	\$ 819.8	\$ 691.2	\$ 755.4	\$ 796.7	\$ 819.5	\$ 737.2	\$ 853.7	\$ 851.1
Financial Services	379.2	372.6	378.0	339.3	352.9	346.1	351.4	353.7
International	403.2	340.2	376.0	404.1	451.8	391.7	387.1	402.5
Subtotal segment revenues	1,602.2	1,404.0	1,509.4	1,540.1	1,624.2	1,475.0	1,592.2	1,607.3
All Other and Corporate	73.8	71.3	57.3	53.2	68.6	58.2	49.6	32.8
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(4.3)	(3.3)	2.7	5.4	(5.6)	(9.9)	(4.7)	(1.3)
Eliminations of intersegment revenues	(15.4)	(14.3)	(14.2)	(13.9)	(15.7)	(14.9)	(16.3)	(15.1)
Adjusted revenue	1,656.3	1,457.7	1,555.2	1,584.8	1,671.5	1,508.4	1,620.8	1,623.7
Adjustments to reconcile to Consolidated revenues:								
Divested businesses	37.0	23.8	23.4	21.2	6.8	-	-	-
Adjustments for non-wholly owned entities	(21.2)	(50.8)	(59.6)	53.1	45.0	52.4	57.7	56.5
Official check and money order revenues	4.3	3.3	(2.7)	(5.4)	5.6	9.9	4.7	1.3
ISO commission expense	40.0	52.6	60.4	70.0	69.7	72.3	81.6	93.0
Reimbursable debit network fees, postage and other	600.1	589.6	631.9	719.5	787.2	759.1	849.9	858.6
Consolidated revenues	\$ 2,316.5	\$ 2,076.2	\$ 2,208.6	\$ 2,443.2	\$ 2,585.8	\$ 2,402.1	\$ 2,614.7	\$ 2,633.1
Segment EBITDA:								
Retail and Alliance Services	\$ 366.3	\$ 264.9	\$ 325.9	\$ 304.4	\$ 298.3	\$ 249.3	\$ 344.9	\$ 355.6
Financial Services	196.0	162.4	186.7	148.2	148.0	133.1	134.6	144.3
International	109.0	72.3	104.9	99.1	122.4	78.1	73.0	82.3
Subtotal segment EBITDA	671.3	499.6	617.5	551.7	568.7	460.5	552.5	582.2
All Other and Corporate	(25.9)	(28.1)	(28.9)	(27.1)	(38.6)	(36.2)	(39.6)	(56.2)
Adjusted EBITDA	645.4	471.5	588.6	524.6	530.1	424.3	512.9	526.0
Adjustments to reconcile to Loss before income taxes and equity earnings in affiliates:								
Divested businesses	22.2	14.5	8.8	15.5	4.9	-	1.4	(0.3)
Adjustments for non-wholly owned entities	(5.2)	(33.0)	(41.3)	16.7	10.3	19.7	23.5	22.0
Depreciation and amortization	(372.9)	(329.5)	(365.6)	(374.8)	(382.4)	(351.3)	(347.4)	(354.7)
Interest expense	(498.4)	(448.2)	(449.6)	(447.5)	(451.1)	(448.9)	(450.9)	(455.8)
Interest income	4.5	3.3	3.1	3.2	2.1	2.0	1.4	2.1
Other items	(3,258.2)	0.9	(12.0)	(103.1)	(236.8)	(4.0)	2.6	(84.6)
Stock based compensation	2.9	(4.5)	(4.6)	(4.7)	(5.4)	(5.3)	(1.2)	(2.8)
Official check and money order EBITDA	(2.5)	(2.4)	(8.2)	(10.5)	1.2	6.4	1.2	(1.8)
Cost of data center, technology and savings initiatives	(66.9)	(57.4)	(43.8)	(26.3)	(20.4)	(5.8)	(13.7)	(7.9)
KKR merger related items	(17.1)	(6.2)	(7.3)	(7.1)	(6.6)	(5.8)	(7.7)	(7.5)
Eliminations	-	(0.2)	-	-	-	-	-	-
Loss before income taxes and equity earnings in affiliates	\$ (3,546.2)	\$ (391.2)	\$ (331.9)	\$ (414.0)	\$ (554.1)	\$ (368.7)	\$ (277.9)	\$ (365.3)
Segment depreciation and amortization:								
Retail and Alliance Services	\$ 224.0	\$ 187.4	\$ 185.9	\$ 192.2	\$ 186.7	\$ 168.4	\$ 168.8	\$ 168.4
Financial Services	82.7	80.4	108.5	80.5	83.9	84.0	91.9	88.9
International	65.2	61.7	67.7	71.5	84.7	73.9	68.4	72.1
Subtotal segment depreciation and amortization	371.9	329.5	362.1	344.2	355.3	326.3	329.1	329.4
All Other and Corporate	25.6	14.9	18.6	20.4	19.8	14.7	10.2	17.1
Adjusted depreciation and amortization	397.5	344.4	380.7	364.6	375.1	341.0	339.3	346.5
Adjustments to reconcile to consolidated depreciation and amortization:								
Divested businesses	3.2	3.0	3.2	2.5	0.2	-	-	-
Adjustments for non-wholly owned entities	(2.7)	(0.3)	(0.3)	26.3	26.7	28.6	26.2	26.4
Amortization of initial payments for new contracts	4.0	5.0	5.4	7.7	9.6	9.6	9.1	9.8
Total consolidated depreciation and amortization	\$ 402.0	\$ 352.1	\$ 389.0	\$ 401.1	\$ 411.6	\$ 379.2	\$ 374.6	\$ 382.7