

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO ADJUSTED EPS GUIDANCE RECONCILIATION
(in millions, except per share data)

	<u>Q1 2018 Guidance</u>	<u>FY 2018 Guidance</u>
Estimated GAAP EPS	\$ (0.43) - \$ (0.38)	\$ 0.48 - \$ 0.73
Reconciling Items:		
Amortization of Intangibles	0.63	2.12
Stock Compensation Expense	0.11	0.50
Integration and Other Costs	0.12	0.15
Purchase Accounting Items	0.15	0.20
Impairment of Goodwill and Intangible assets	0.04	0.04
Net Tax items	(0.12)	(0.69)
Subtotal	<u>0.93</u>	<u>2.32</u>
Estimated Adjusted (Non-GAAP) EPS	<u>\$ 0.50 - \$ 0.55</u>	<u>\$ 2.80 - \$ 3.05</u>