

Q4 FY17

Investor Conference Call

December 7, 2017

TSX: RKN



REDKNEE

Looking Beyond



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Danielle Royston
Chief Executive Officer



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Anin Basu
Interim Chief Financial Officer

- › Aggregate of 108,519,936 subordinate voting shares issued at subscription price of \$0.63 per share
- › Gross proceeds of approximately CDN\$68 million
- › Over-subscribed with no need for standby purchase agreement
- › Additional gross proceeds of CDN\$28 million as per subsequent ESW Issuance
- › Following the Rights Offering and the Subsequent ESW Issuance, ESW and its affiliates will beneficially own and control approximately 39.5% of the issued and outstanding subordinate voting shares, on a partially diluted basis
- › Upon closing of the rights offering a total of 261,644,853 subordinate voting shares outstanding

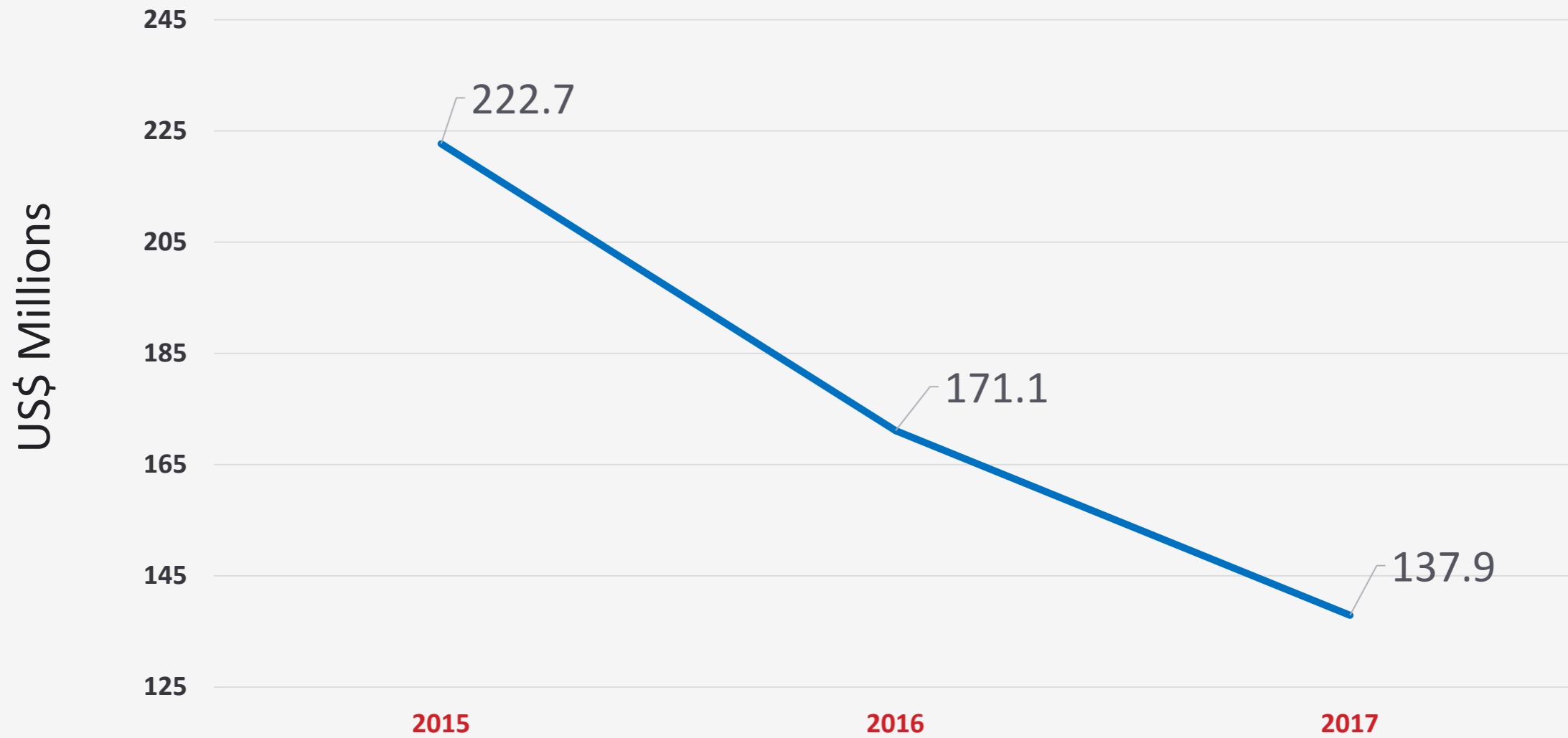
Redknee will use the bulk of proceeds for restructuring



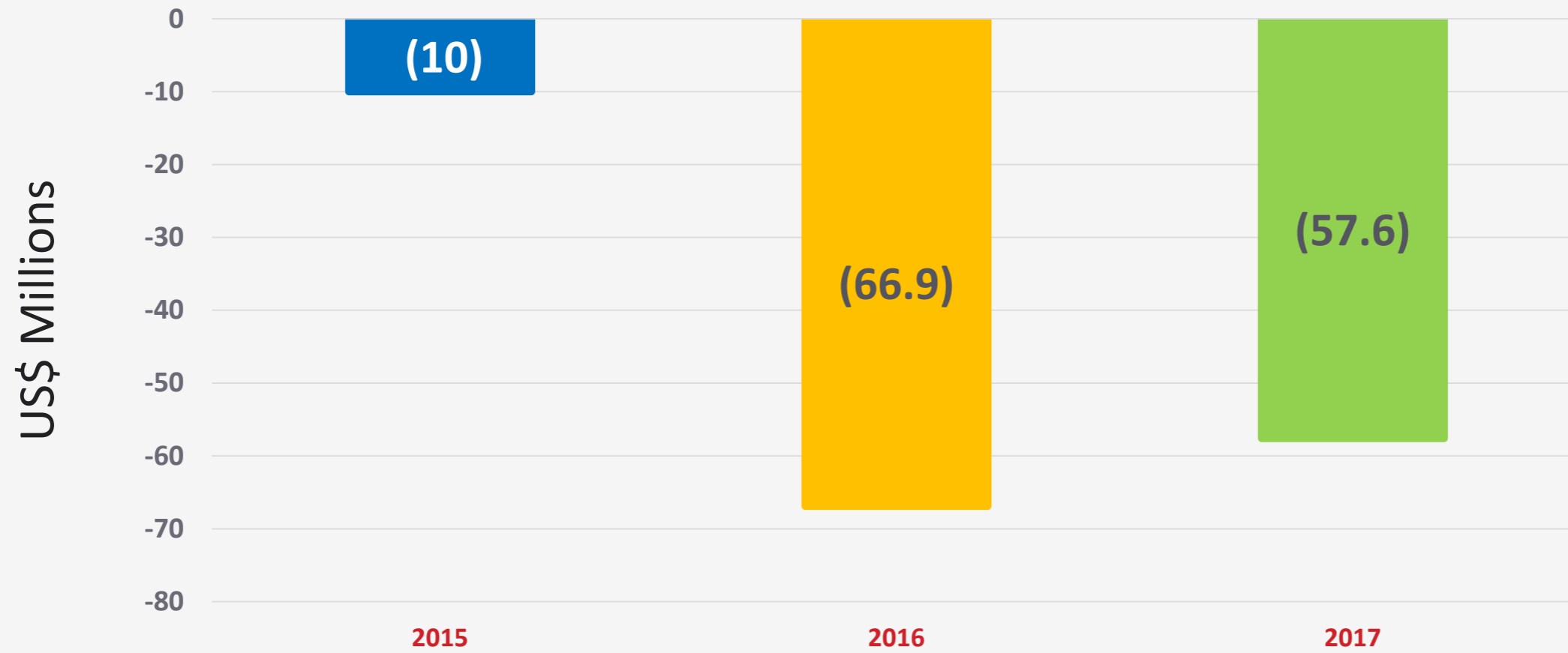
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Danielle Royston
Chief Executive Officer

ANNUAL REVENUE TREND



PROFITABILITY TREND



- 1 | AGGRESSIVELY
RESTRUCTURE**
- 2 | INVEST TO
IMPROVE
CUSTOMER
SUCCESS**
- 3 | INVEST IN
PRODUCTS**

We're building a platform for long-term growth, simplified operations and sustained profitability

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