Wright Medical Group, Inc. Reconciliation of Net Sales to Net Sales Excluding the Impact of Foreign Currency

(dollars in thousands--unaudited)

		Three Mont	hs En	ded	Nine Months Ended					
	September 30, 2010					September 30, 2010				
	International Net Sales		Total Net Sales		International Net Sales		Total Net Sales			
Net sales, as reported	\$	47,114	\$	121,708	\$	151,883	\$	380,686		
Currency impact as compared to prior period	518		518		(1,840)		(1,840)			
Net sales, excluding the impact										
of foreign currency	\$	47,632	\$	122,226	\$	150,043	\$	378,846		

Wright Medical Group, Inc. Reconciliation of As Reported Results to Non-GAAP Financial Measures (in thousands, except per share data--unaudited)

	Three Months Ended					Nine Months Ended				
Operating Income		September 30, 2010		September 30, 2009		September 30, 2010		September 30, 2009		
Operating income, as reported	\$	9,221	\$	8,217	\$	22,005	\$	19,451		
Reconciling items impacting Gross Profit:										
Inventory step-up amortization		-		10		-		70		
Non-cash, stock-based compensation	-	314		335		980		938		
Total		314		345		980		1,008		
Reconciling items impacting Selling, General and Administrative expenses:										
Non-cash, stock-based compensation		2,261		2,517		7,700		7,822		
U.S. governmental inquiries		942		1,585		9,619		7,659		
Total		3,203		4,102		17,319		15,481		
Reconciling items impacting Research and Development expenses: Non-cash, stock-based compensation		492		480		1,500		1,440		
Other Reconciling Items:										
Restructuring charges		134		131		1,139		991		
Operating income, as adjusted	\$	13,364	\$	13,275	\$	42,943	\$	38,371		
Operating income, as adjusted, as a percentage of net sales		11.0%		11.3%		11.3%		10.7%		

Wright Medical Group, Inc. Reconciliation of As Reported Results to Non-GAAP Financial Measures (continued)

	Three Months Ended					Nine Months Ended				
	_	September 30, 2010		September 30, 2009		September 30, 2010		September 30, 2009		
Net Income										
Income before taxes, as reported	\$	7,376	\$	6,674	\$	17,185	\$	15,835		
Pre-tax impact of reconciling items:										
Non-cash, stock-based compensation		3,067		3,332		10,180		10,200		
Restructuring charges		134	131		1,139		991			
Inventory step-up amortization		-		10		-		70		
U.S. governmental inquiries		942		1,585		9,619		7,659		
Income before taxes, as adjusted		11,519		11,732		38,123		34,755		
Provision for income taxes, as reported		2,726		2,522		8,213		5,939		
Non-cash, stock-based compensation		1,116		968		3,266		3,005		
Restructuring charges		52		52		443		387		
Inventory step-up amortization		-		4		-		27		
U.S. governmental inquiries		369		624		2,185		2,997		
Provision for income taxes, as adjusted		4,263		4,170		14,107		12,355		
Effective tax rate, as adjusted		37.0%		35.5%		37.0%		35.5%		
Net income, as adjusted	\$	7,256	\$	7,562	\$	24,016	\$	22,400		

		Three Mon			Three Months Ended September 30, 2009			
	As Reported		As Adjusted			As Reported	As Adjusted	
Basic net income	\$	4,650	\$	7,256	\$	4,152	\$	7,562
Interest expense on convertible notes		N/A		935		N/A		935
Diluted net income	\$	4,650	\$	8,191	\$	4,152	\$	8,497
Basic shares		37,935		37,935		37,431		37,431
Dilutive effect of stock options and restricted shares		76		76		120		120
Dilutive effect of convertible notes		N/A		6,126		N/A		6,126
Diluted shares		38,011		44,137		37,551		43,677
Net income per share, diluted	\$	0.12	\$	0.19	\$	0.11	\$	0.19

Wright Medical Group, Inc. Reconciliation of As Reported Results to Non-GAAP Financial Measures (continued)

		Nine Mon Septembe			Nine Months Ended September 30, 2009				
		As Reported		As Adjusted		As Reported		As Adjusted	
Basic net income	\$	8,972	\$	24,016	\$	9,896	\$	22,400	
Interest expense on convertible notes		N/A		2,805		N/A		2,805	
Diluted net income	\$	8,972	\$	26,821	\$	9,896	\$	25,205	
Basic shares		37,748		37,748		37,331		37,331	
Dilutive effect of stock options and restricted									
shares		175		175		64		64	
Dilutive effect of convertible notes		N/A		6,126		N/A		6,126	
Diluted shares		37,923		44,049		37,395		43,521	
Net income per share, diluted	<u>\$</u>	0.24	<u>\$</u>	0.61	\$	0.26	<u>\$</u>	0.58	
	Three Months Ended					Nine Months Ended			
	September 30, 2010		\$	September 30, 2009	September 30, 2010		September 30, 2009		
Net Income per Diluted Share				_00>				2002	
Net income, as reported, per									
diluted share	\$	0.12	\$	0.11	\$	0.24	\$	0.26	
Interest expense on convertible notes		0.02		0.02		0.06		0.06	
Dilutive effect of convertible notes		(0.02)		(0.02)		(0.03)		(0.04)	
Non-cash, stock-based compensation		0.05		0.05		0.16		0.17	
Restructuring charges		0.00		0.00		0.02		0.01	
Inventory step-up amortization		-		0.00		-		0.00	
U.S. governmental inquiries		0.01		0.02		0.17		0.11	
Net income, as adjusted, per diluted share	\$	0.19	\$	0.19	\$	0.61	\$	0.58	

diluted share