

**ARRIS INTERNATIONAL PLC**  
**PRELIMINARY SUPPLEMENTAL GAAP TO ADJUSTED EPS GUIDANCE RECONCILIATION <sup>(2)</sup>**  
(in millions, except per share data)

	<u>Q3 2017 Guidance</u>	<u>Full Year 2017 Guidance</u>
Estimated GAAP Sales - \$M	1.736 - 1,786	6,610 - 6,810
Warrants - \$M <sup>(1)</sup>	4	5 - 20
Estimated Adjusted (Non-GAAP) Sales - \$M	<u>1,740 - 1,790</u>	<u>6,615 - 6,830</u>
Estimated GAAP EPS	\$ 0.23 - \$ 0.28	\$ 0.61 - \$ 0.81
Reconciling Items:		
Amortization of Intangibles	0.48	1.93
Stock Compensation Expense	0.10	0.43
Integration and Other Costs	0.06	0.21
Warrants <sup>(1)</sup>	0.02	0.06
Net tax items	(0.23)	(0.84)
Subtotal	<u>0.43</u>	<u>1.79</u>
Estimated Adjusted (Non-GAAP) EPS	<u>\$ 0.66 - \$ 0.71</u>	<u>\$ 2.40 - \$ 2.60</u>

<sup>(1)</sup> GAAP sales and EPS will be impacted by the fair value of warrants issued which can vary depending upon the ultimate volumes, product mix and fair value calculation.

<sup>(2)</sup> Excludes pending Ruckus Acquisition