

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO ADJUSTED EPS GUIDANCE RECONCILIATION
(in thousands)

	Q1 2017 Guidance
Estimated GAAP Sales - \$M	1,435 - 1,485
Warrants - \$M	5
Estimated Adjusted (Non-GAAP) Sales - \$M	1,440 - 1,490
Estimated GAAP EPS	\$ (0.13) - \$ (0.09)
Reconciling Items:	
Amortization of Intangibles	0.48
Stock Compensation Expense	0.10
Integration and Other Costs	0.01
Warrants	0.02
Net tax items	(0.12)
Subtotal	0.49
Estimated Adjusted (Non-GAAP) EPS	\$ 0.36 - \$ 0.40

Note: GAAP sales and EPS will be impacted by the fair value of warrants issued which can vary depending upon the ultimate volumes, product mix and fair value calculation.