

	Year to Date 2016	Dec 31 2016	Sept 30, 2016	June 30, 2016	March 31, 2016	Year to Date 2015	Dec 31, 2015	Sept 30, 2015	June 30, 2015	March 31, 2015	Year to Date 2014	December 31, 2014	September 30, 2014	June 30, 2014	March 31, 2014	Year to Date 2013
Net income	496	65	183	169	79	393	66	141	142	44	387	13	244	106	24	324
Net income attributable to noncontrolling interests	87	28	23	16	20	68	20	19	11	18	88	23	22	21	22	104
Provision for/(benefit from) income taxes	186	35	48	65	38	178	44	48	49	37	41	(1)	(41)	50	33	148
Interest expense	243	62	59	58	64	270	68	68	69	65	253	65	64	66	58	236
Interest income	(12)	(4)	(3)	(2)	(3)	(11)	(3)	(4)	(2)	(2)	(7)	(2)	(2)	(1)	(2)	(5)
Earnings before interest and taxes (EBIT)	1,000	186	310	306	198	898	195	272	269	162	762	98	287	242	135	807
Depreciation and amortization	247	59	63	65	60	237	63	61	62	51	190	55	53	47	35	134
Earnings before interest, taxes, depreciation and amortization (EBITDA)	1,247	245	373	371	258	1,135	258	333	331	213	952	153	340	289	170	941
Foreign exchange	(16)	6	(5)	(11)	(6)	20	6	9	(1)	6	14	10	(2)	-	6	3
Loss from early extinguishments of debt	37	-	10	-	27	9	-	-	9	-	34	-	34	-	-	41
Restructuring and other	44	25	20	(3)	2	66	9	40	(3)	20	129	38	8	31	52	34
Fair value adjustment to inventory	-	-	-	-	-	6	-	-	-	6	19	-	4	15	-	-
Impact of hedge ineffectiveness	(8)	(2)	(2)	(4)	-	1	(2)	7	(2)	(2)	1	-	(3)	(3)	7	-
Provision for asbestos	21	21	-	-	-	26	26	-	-	-	45	45	-	-	-	32
Adjusted EBITDA	1,325	295	396	353	281	1,263	297	389	334	243	1,194	246	381	332	235	1,051
Taxes paid	158	52	43	31	32	137	47	35	33	22	109	47	21	24	17	92
Pension contributions	103	22	40	16	25	79	25	20	17	17	82	19	21	20	22	84
Asbestos payments	30	13	5	8	4	30	12	6	6	6	30	9	5	6	10	28
Interest paid	217	39	51	47	80	246	48	76	39	83	231	31	83	35	82	205
Total debt		4,911	5,267	5,284	5,599		5,518	5,811	5,885	5,990		5,259	5,447	5,492	4,104	3,842
Letters of credit		42	42	42	42		43	41	39	40		40	40	40	40	40
Adjusted total debt		4,953	5,309	5,326	5,641		5,561	5,852	5,924	6,030		5,299	5,487	5,532	4,144	3,882
Cash		559	526	370	257		717	466	288	280		965	380	244	267	689
Adjusted net debt		4,394	4,783	4,956	5,384		4,844	5,386	5,636	5,750		4,334	5,107	5,288	3,877	3,193
Letters of credit		(42)	(42)	(42)	(42)		(43)	(41)	(39)	(40)		(40)	(40)	(40)	(40)	(40)
Net debt		4,352	4,741	4,914	5,342		4,801	5,345	5,597	5,710		4,294	5,067	5,248	3,837	3,153
Net debt/Adjusted EBITDA		3.28	3.57	3.72	4.11		3.80	4.41	4.65	4.75		3.60	4.40	4.83	3.63	3.00
Adjusted EBITDA/Interest expense		5.45	5.33	5.12	4.84		4.68	4.54	4.58	4.62		4.72	4.70	4.54	4.52	4.45
LTM Adjusted EBITDA		1,325	1,327	1,320	1,301		1,263	1,212	1,204	1,202		1,194	1,152	1,086	1,057	1,051
LTM Interest expense		243	249	258	269		270	267	263	260		253	245	239	234	236
Income from operations	1,021	192	315	295	219	927	201	281	277	168	810	108	319	242	141	851
Provision for asbestos	21	21	-	-	-	26	26	-	-	-	45	45	-	-	-	32
Provision for restructuring and other	44	25	20	(3)	2	66	9	40	(3)	20	129	38	8	31	52	34
Fair value adjustment to inventory	-	-	-	-	-	6	-	-	-	6	19	-	4	15	-	-
Impact of hedge ineffectiveness	(8)	(2)	(2)	(4)	-	1	(2)	7	(2)	(2)	1	-	(3)	(3)	7	-
Segment income	1,078	236	333	288	221	1,026	234	328	272	192	1,004	191	328	285	200	917
Segment income as reported	1,078	236	333	288	221	1,026	234	328	272							
Foreign currency translation (1)	39	9	9	11	10	98	11	30	30							
Segment income on a constant currency basis	1,117	245	342	299	231	1,124	245	358	302							
Net sales as reported	8,284	1,923	2,326	2,142	1,893	8,762	2,027	2,278	2,278							
Foreign currency translation (1)	277	77	55	60	85	855	161	241	241							
Net sales on a constant currency basis	8,561	2,000	2,381	2,202	1,978	9,617	2,188	2,519	2,519							

(1) Foreign currency translation reflects the adjustment to remeasure the current period's reported sales and segment income at the exchange rates in effect during the same periods of the prior year.