

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO ADJUSTED EPS GUIDANCE RECONCILIATION ⁽²⁾
(in millions, except per share data)

	<u>Q2 2017 Guidance</u>	<u>Full Year 2017 Guidance</u>
Estimated GAAP Sales - \$M	1,637 - 1,687	6,600 - 6,800
Warrants - \$M ⁽¹⁾	3	15 - 30
Estimated Adjusted (Non-GAAP) Sales - \$M	<u>1,640 - 1,690</u>	<u>6,615 - 6,830</u>
Estimated GAAP EPS	\$ 0.02 - \$ 0.07	\$ 0.70 - \$ 0.90
Reconciling Items:		
Amortization of Intangibles	0.49	1.92
Stock Compensation Expense	0.12	0.43
Integration and Other Costs	0.06	0.14
Warrants ⁽¹⁾	0.02	0.07
Net tax items	(0.16)	(0.86)
Subtotal	<u>0.53</u>	<u>1.70</u>
Estimated Adjusted (Non-GAAP) EPS	<u>\$ 0.55 - \$ 0.60</u>	<u>\$ 2.40 - \$ 2.60</u>

⁽¹⁾ GAAP sales and EPS will be impacted by the fair value of warrants issued which can vary depending upon the ultimate volumes, product mix and fair value calculation.

⁽²⁾ Excludes pending Ruckus Acquisition