

	March 31, 2017	Year to Date 2016	Dec 31 2016	Sept 30, 2016	June 30, 2016	March 31, 2016	Year to Date 2015	Dec 31, 2015	Sept 30, 2015	June 30, 2015	March 31, 2015	Year to Date 2014
Net income	107	496	65	183	169	79	393	66	141	142	44	387
Net income attributable to noncontrolling interests	26	87	28	23	16	20	68	20	19	11	18	88
Provision for/(benefit from) income taxes	46	186	35	48	65	38	178	44	48	49	37	41
Interest expense	62	243	62	59	58	64	270	68	68	69	65	253
Interest income	(3)	(12)	(4)	(3)	(2)	(3)	(11)	(3)	(4)	(2)	(2)	(7)
Earnings before interest and taxes (EBIT)	238	1,000	186	310	306	198	898	195	272	269	162	762
Depreciation and amortization	59	247	59	63	65	60	237	63	61	62	51	190
Earnings before interest, taxes, depreciation and amortization (EBITDA)	297	1,247	245	373	371	258	1,135	258	333	331	213	952
Foreign exchange	(1)	(16)	6	(5)	(11)	(6)	20	6	9	(1)	6	14
Loss from early extinguishments of debt	-	37	-	10	-	27	9	-	-	9	-	34
Restructuring and other	(4)	44	25	20	(3)	2	66	9	40	(3)	20	129
Fair value adjustment to inventory	-	-	-	-	-	-	6	-	-	-	6	19
Impact of hedge ineffectiveness	(5)	(8)	(2)	(2)	(4)	-	1	(2)	7	(2)	(2)	1
Provision for asbestos		21	21				26	26				45
Adjusted EBITDA	287	1,325	295	396	353	281	1,263	297	389	334	243	1,194
Taxes paid	29	158	52	43	31	32	137	47	35	33	22	109
Pension contributions	13	103	22	40	16	25	79	25	20	17	17	82
Asbestos payments	5	30	13	5	8	4	30	12	6	6	6	30
Interest paid	69	217	39	51	47	80	246	48	76	39	83	231
Total debt	5,300		4,911	5,267	5,284	5,599		5,518	5,811	5,885	5,990	
Letters of credit	42		42	42	42	42		43	41	39	40	
Adjusted total debt	5,342		4,953	5,309	5,326	5,641		5,561	5,852	5,924	6,030	
Cash	338		559	526	370	257		717	466	288	280	
Adjusted net debt	5,004		4,394	4,783	4,956	5,384		4,844	5,386	5,636	5,750	
Letters of credit	(42)		(42)	(42)	(42)	(42)		(43)	(41)	(39)	(40)	
Net debt	4,962		4,352	4,741	4,914	5,342		4,801	5,345	5,597	5,710	
Net debt/Adjusted EBITDA	3.73		3.28	3.57	3.72	4.11		3.80	4.41	4.65	4.75	
Adjusted EBITDA/Interest expense	5.52		5.45	5.33	5.12	4.84		4.68	4.54	4.58	4.62	
LTM Adjusted EBITDA	1,331		1,325	1,327	1,320	1,301		1,263	1,212	1,204	1,202	
LTM Interest expense	241		243	249	258	269		270	267	263	260	
Income from operations	237	1,021	192	315	295	219	927	201	281	277	168	810
Provision for asbestos	-	21	21	-	-	-	26	26	-	-	-	45
Provision for restructuring and other	(4)	44	25	20	(3)	2	66	9	40	(3)	20	129
Fair value adjustment to inventory	-	-	-	-	-	-	6	-	-	-	6	19
Impact of hedge ineffectiveness	(5)	(8)	(2)	(2)	(4)	-	1	(2)	7	(2)	(2)	1
Segment income	228	1,078	236	333	288	221	1,026	234	328	272	192	1,004
Segment income as reported	228	1,078	236	333	288	221	1,026	234	328	272		
Foreign currency translation (1)	6	39	9	9	11	10	98	11	30	30		
Segment income on a constant currency basis	234	1,117	245	342	299	231	1,124	245	358	302		
Net sales as reported	1,901	8,284	1,923	2,326	2,142	1,893	8,762	2,027	2,278	2,278		
Foreign currency translation (1)	54	277	77	55	60	85	855	161	241	241		
Net sales on a constant currency basis	1,955	8,561	2,000	2,381	2,202	1,978	9,617	2,188	2,519	2,519		

(1) Foreign currency translation reflects the adjustment to remeasure the current period's reported sales and segment income at the exchange rates in effect during the same periods of the prior year.